

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2013

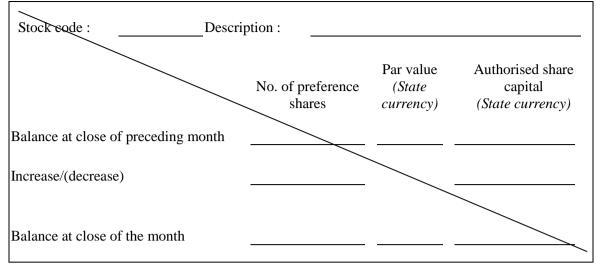
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Playmates Toys Limited
Date Submitted	5 February 2013

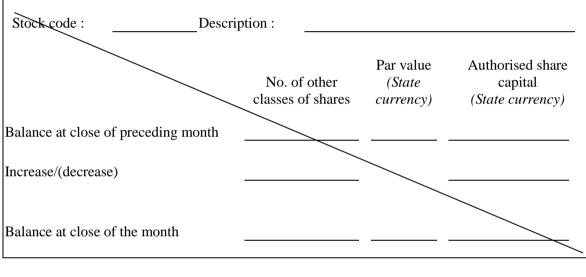
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>869</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares



## 3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **30,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,153,268,000			
Increase <del>/ (decrease)</del> during the month	554,000			
Balance at close of the month	1,153,822,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(25/01/2008)						
Ordinary shares	-	554,000	-	-	554,000	31,390,666
(Note 1)						
2.						
shares						
(Note 1)		·		·		
(1000 1)						
3.						
<u> </u>						
shares						
(Note 1)						
		Te	otal A. (Ordi		554,000	
				ence shares)	-	
			(	Other class)	-	
Total funds raised dur	ring the montl	h from exercise o	of			
options (HKD)	-		\$175,064	4.00		

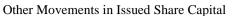
Warrants to issue Shares of th	he Issuer which are to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	-				
<u> </u>	-				
Stock code (if listed) Class of shares issuable (Nore 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>	-\				
	- \				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
	-				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)			$\backslash$		
Subscription price			$\mathbf{i}$		
EGM approval date			$\backslash$		
(if applicable) (dd/mm/yyyy)	( / / )		$\backslash$		
4.			$\backslash$		
	-		$\backslash$		
	-			$\backslash$	
( / / )					
Stock code (if listed)					
Class of shares				$\backslash$	
issuable ( <i>Note 1</i> ) Subscription price					$\backslash$
EGM approval date					$\mathbf{i}$
(if applicable) (dd/mm/yyyy)	( / / )				
	Tot	al B. (Ordi	nary shares)		_
		(Prefer	ence shares) - (Other class) -		-

For Main Board and GEM listed issuers

	<u>01</u>	1.1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible into Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X</u>	-					
<u> </u>	-					
<u> </u>	-					
Stock code (if listed)	· · · · · · · · · · · · · · · · · · ·				,	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	( / / )					
2.	· 🔪					
	· \					
	· \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		$\rightarrow$				
Subscription price		—				
(if applicable)		$\backslash$				
(dd/mm/yyyy)	( / / )	\				
3.	_	$\backslash$	、 、			
	-		$\mathbf{i}$			
	-		$\sim$			
			$\longrightarrow$			
Stock code (if listed) Class of shares			$\sim$			
issuable ( <i>Note 1</i> )				$\backslash$		
Subscription price				$\mathbf{i}$		
EGM approval date						
(if applicable)				$\sim$		
	( / / )			$\backslash$	、 、	
4.	-				$\mathbf{i}$	
	-					
	-					
Stock code (if listed)					$\rightarrow$	
Class of shares						$\backslash$
issuable (Note 1)						$\backslash$
Subscription price						$\backslash$
EGM approval date (if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )					$\backslash$
			Total C. (Ordin	nary shares) -		
			(Prefere	ence shares) -		
			(	Other class) -		

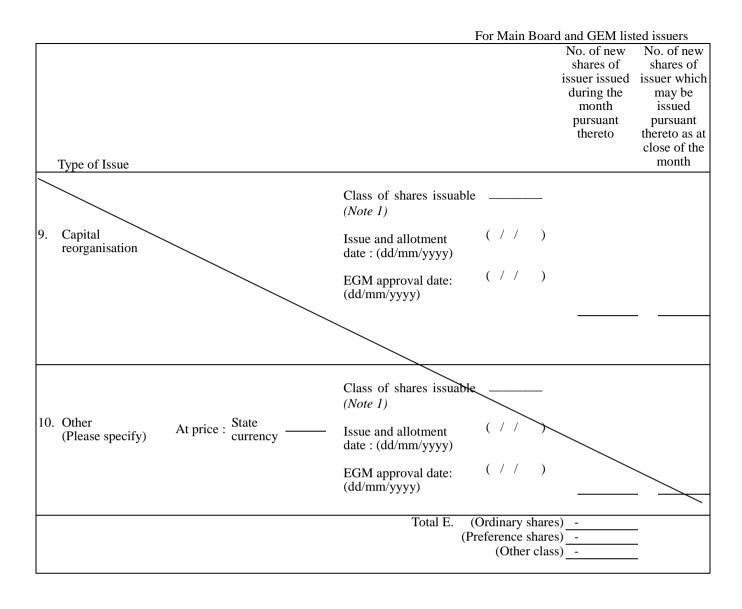
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2.		
3		
( / / ) shares (Note 1) Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	-	



Class of shares issuable		of Issue	ed Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights base   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / ) EGM approval date: ( / / )     2. Open offer   Class of shares issuable currency   Class of shares issuable (Note 1)     2. Open offer   State currency   Issue and allotment date : (dd/mm/yyyy)     3. Placing   At price : State currency   Class of shares issuable (Note 1)     3. Placing   At price : State currency   Issue and allotment (Note 1)     4. Bonus issue   Class of shares issuable currency   ( / / ) Issue and allotment (Note 1)     4. Bonus issue   Class of shares issuable (Note 1)   ( / / ) Issue and allotment (Note 1)     4. Bonus issue   Issue and allotment (Note 1)   ( / / ) Issue and allotment (Note 1)								
EGM approval date: $(///)$ (d/mm/yyyy) Class of shares issuable	1. Right	s issue		Issue and allotment	( / /	( )		
(Note 1)     At price : State currency     Issue and allotment date : (dd/mm/yyyy)     2. Open offer     EGM approval date: (dd/mm/yyyy)     (dd/mm/yyyy)     3. Placing     At price : State currency     Issue and allotment date : (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)     Issue and allotment date : (dd/mm/yyyy)     Issue and allotment date : (dd/mm/yyyy)     (/ / )     Issue and allotment date : (dd/mm/yyyy)				EGM approval date:	( / /	)		
(Note 1)     At price : State currency     Issue and allotment date : (dd/mm/yyyy)     2. Open offer     EGM approval date: (dd/mm/yyyy)     (dd/mm/yyyy)     3. Placing     At price : State currency     Issue and allotment date : (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)     Issue and allotment date : (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)     Issue and allotment date : (dd/mm/yyyy)     (/ / )     Issue and allotment date : (dd/mm/yyyy)								
At price : currency   date : (dd/mm/yyyy)     2. Open offer   EGM approval date: $(//)$ (dd/mm/yyyy)   (dd/mm/yyyy)     3. Placing   At price : State currency     Issue and allotment (//)   (//)     (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)     Issue and allotment (///)   (///)								
Image: State (dd/mm/yyyy)   Class of shares issuable (dd/mm/yyyy)     3. Placing   At price : State currency   Issue and allotment (///)     Image: Begin approval date: (dd/mm/yyyy)   EGM approval date: (///)   (///)     Image: Begin approval date: (dd/mm/yyyy)   EGM approval date: (//)   (///)     Image: Begin approval date: (dd/mm/yyyy)   EGM approval date: (//)   (///)     Image: Begin approval date: (///)   Image: Begin approval date: (//)   (//)     Image: Begin approval date: (//)   Image: Begin approval date: (//)   (//)     Image: Begin approval date: (//)   Image: Begin approval date: (//)   (//)     Image: Begin approval date: (//)   Image: Begin approval date: (//)   (//)     Image: Begin approval date: (//)   Image: Begin approval date: (//)   (//)     Image: Begin approval date: (//)   Image: Begin approval date: (//)   (//)     Image: Begin approval date: (//)   Image: Begin approval date: (//)   (//)     Image: Begin approval date: (//)   Image: Begin approval date: (//)   (//)     Image: Begin approval date: (//)   Image: Begin approval date: (//)   (//)     Image: Begin approval date: (//)   Image: Begin approval date: (//)   (//)     Image: Begin appr			At price : State currency		( / /	)		
3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)   ( / / )     EGM approval date: (dd/mm/yyyy)   ( / / )     Class of shares issuable (Note 1)   ( / / )     4. Bonus issue   Issue and allotment date : (dd/mm/yyyy)	2. Open	offer		EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)   ( / / )     EGM approval date: (dd/mm/yyyy)   ( / / )     Glass of shares issuable (Note 1)   ( / / )     Issue and allotment date : (dd/mm/yyyy)   ( / / )     Issue and allotment date : (dd/mm/yyyy)   ( / / )     ( / / )   ( / / )     ( / / )   ( / / )								
EGM approval date: (d/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) (///)								
4. Bonus issue   Class of shares issuable   Issue and allotment   (d/mm/yyyy)	3. Placi	ng	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue   (Note 1)     4. Bonus issue   Issue and allotment ( / / ) date : (dd/mm/yyyy)						)		
4. Bonus issue   (Note 1)     4. Bonus issue   Issue and allotment ( / / ) date : (dd/mm/yyyy)								
4. Bonus issue date : (dd/mm/yyyy)								
EGM approval date: ( / / )	4. Bonu	s issue			( / /	)		<b>\</b>
(dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		$\backslash$
								>

	Type of Issue		I	⊰or Mair	<u>n Board</u>	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							- /



Total increase $\neq$ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	554,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks	(if any):

Nil
Submitted by: <u>Ng Ka Yan</u>
Submitted by: <u>Ng Ka Yan</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.