

Monthly Return of Equity Issuer on Movements in Securities

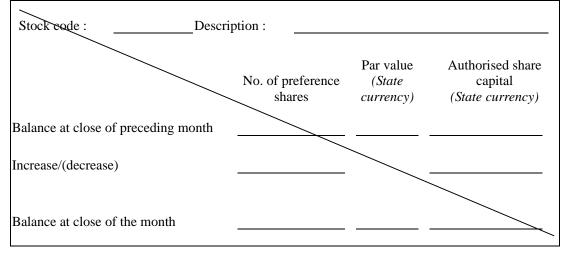
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Playmates Toys Limited
Date Submitted	2 April 2014

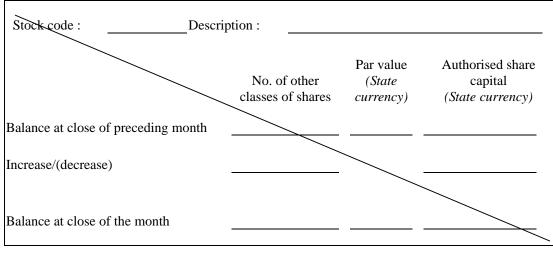
I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>869</u> Descrip	otion : <u>Ordinary</u>	Shares		
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)	
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	3,000,000,000	0.01	30,000,000.00	
(2) Stock code : Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **30,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,185,268,500				
Increase/ (decrease) during the month	162,500				
Balance at close of the month	1,185,431,000				

III. Details of Movements in Issued Share Capital

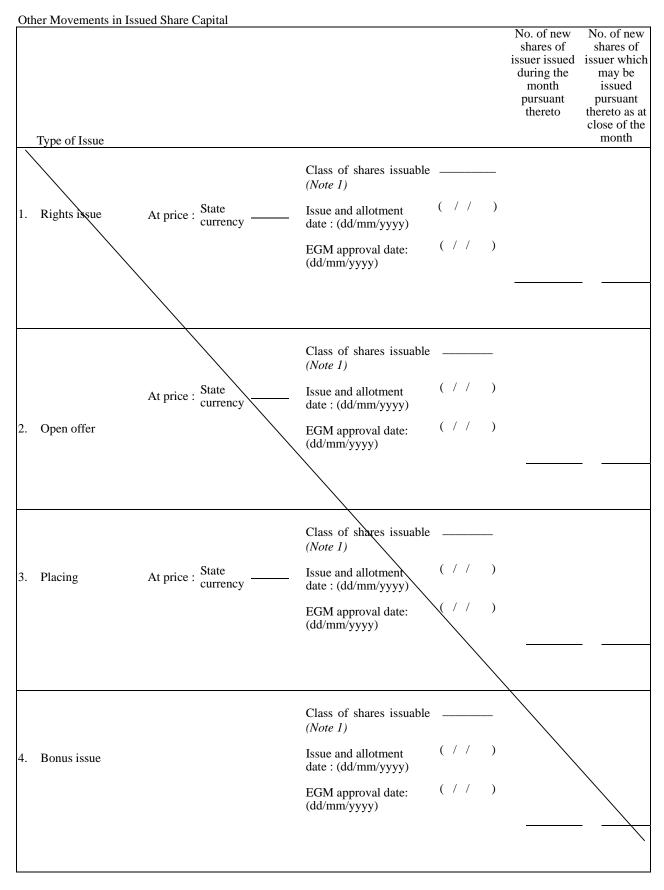
Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			•		-	
class of shares	a	.	a 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(25/01/2008)						
Ordinary shares	-	162,500	-	-	162,500	15,415,333
(Note 1)						- , - ,
(
$\overline{}$						
<u> </u>						
(/ /)						
shares			<u> </u>			
(Note 1)						
3.						
shares						
· ·						
(Note 1)		T		1 \	162 500	
		101	tal A. (Ordin			
			(Prefere	ence shares)	-	
				Other class)	-	
Total funds raised dur	ing the month	from exercise of				
options (HKD)			89,625			

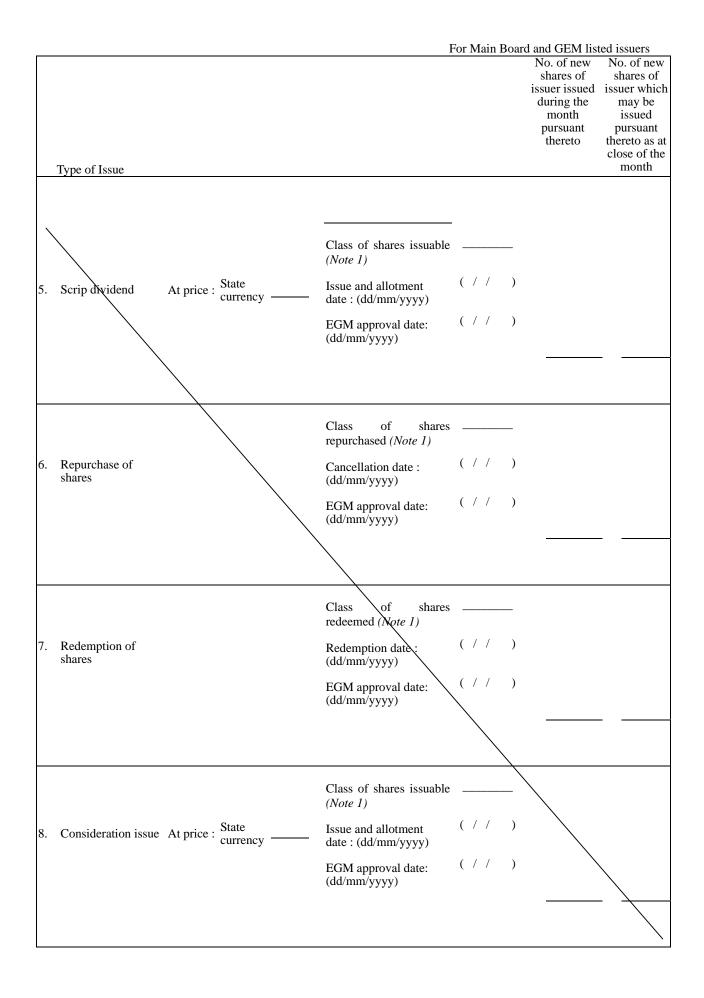
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	-					
	-					
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	<u>-</u>					
(/ /)	- — —			- <u> </u>		
Stock code (if listed)		_				
Class of shares issuable (<i>Note 1</i>)		\backslash				
Subscription price		$\overline{}$				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /) \				
3.	- ``					
	-		\backslash			
(/ /)			\rightarrow	- <u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price				\mathbf{i}		
EGM approval date (if applicable)						
	(/ /)				
4.	-			\sim		
	-				\backslash	
				- <u></u>	$\overline{}$	
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)					\backslash	
Subscription price						\backslash
EGM approval date						\backslash
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
		Tot	(Prefer	nary shares) ence shares) (Other class)		

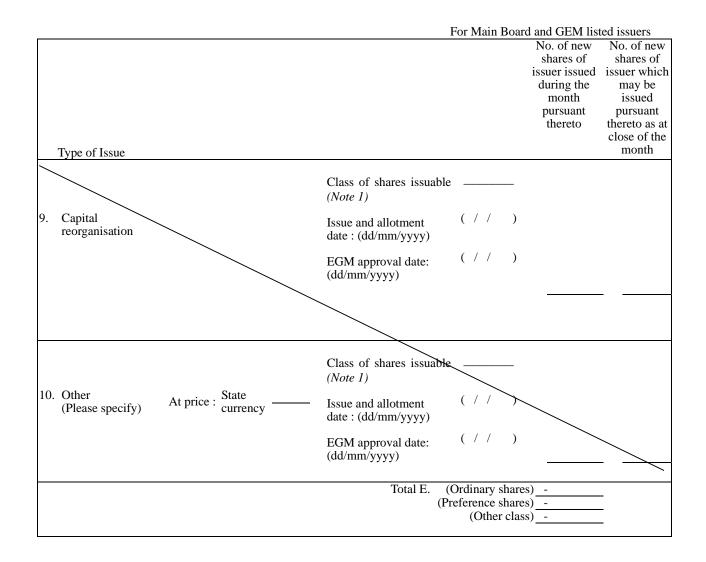
Convertibles (i.e. Convertible int				For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	 (/ /) 	·				
	- \					
Stock code (if listed)	 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
(if applicable) (dd/mm/yyyy) 4.	(/ /) 					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						\backslash
(dd/mm/yyyy)	(/ /)	<u>_</u>	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
L L		
shares (Note 1)		
2.		
^{2.}		
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	
(***********		







Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	162,500
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Nil
Submitted by: <u>Ng Ka Yan</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.