

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	laymates Toys Limited			
Date Submitted 7	May 2014			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>869</u> I	Description: Ordinar	y Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding more	nth3,000,000,000	0.01	30,000,000.00	
Increase/(decrease)	0	_	0	
Balance at close of the month	3,000,000,000	0.01	30,000,000.00	
(2) Stock code :I	Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth	_		
Increase/(decrease)		-		
Balance at close of the month				

30/4/2014

## 2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*): 30,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordin	nary shares	shares No of preference No. of other cla		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,185,431,000				
Increase/ (decrease) during the month	5,353,500				
Balance at close of the month	1,190,784,500				

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. Share Option Scheme (25/01/2008) Ordinary shares 5,353,500 \_ - \_ \_ 5,353,500 18,069,333 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) 5,353,500 (Preference shares) -(Other class) -Total funds raised during the month from exercise of options (HKD) 2,322,048.50

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7.	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / )			· -		<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.	-				
Stock code (if listed) Class of shares issuable (Note 1)					-
	( / / )				
4.	- - 				
Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)	( / / )				
	Tot	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) -(Preference shares) -(Other class) \_ -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	-	

hts issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
hts issue	At price : State currency	Issue and allotment	( / /			
	Currency	date. (dd/fffff/yyyy)	`	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
en offer		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
cing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				\		<u> </u>
		Class of shares issuable (Note 1)				
nus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		\
		EGM approval date: (dd/mm/yyyy)	( / /	)		
	cing	en offer  Ling At price: State currency	At price: State currency	At price: State currency	At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )	At price: State currency  EGM approval date: (dd/mm/yyyy)  EIGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  EIGM approval date: (dd/mm/yyyy)  EIGM approval date: (dd/mm/yyyy)

			I	For Main	Board	d and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					_		
					+		
			Class of shares issuable (Note 1)	- <del></del>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1							\

	For Main	Board and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto thereto as at close of the month issued pursuant themeto thereto as at close of the month
Type of issue		
	Class of shares issuable ————(Note 1)	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	)
	Class of shares issuable (Note 1)	_
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	
	EGM approval date: ( / / / (dd/mm/yyyy)	)
	Total E. (Ordinary (Preference (Othe	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,353,500
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ied Sh	are Capital").)

Remarks (if any):
Nil
Submitted by: Ng Ka Yan
Submitted by:Ng Ka Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.