

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2014

To : Hong Kong Exchanges and Clearing Limited

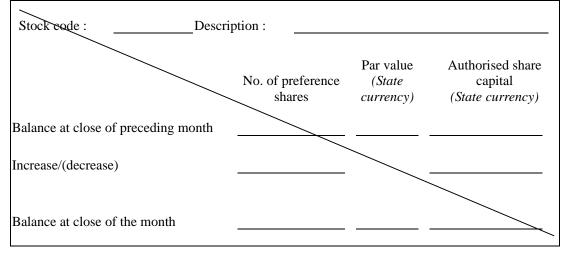
Name of Issuer Date Submitted

Playmates Toys Limited	
4 June 2014	

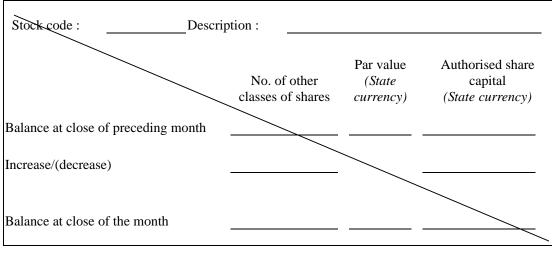
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>869</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **30,000,000.00**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)				
Balance at close of preceding month	1,190,784,500					
Increase/ (decrease) during the month	8,878,000					
Balance at close of the month	1,199,662,500					

III. Details of Movements in Issued Share Capital

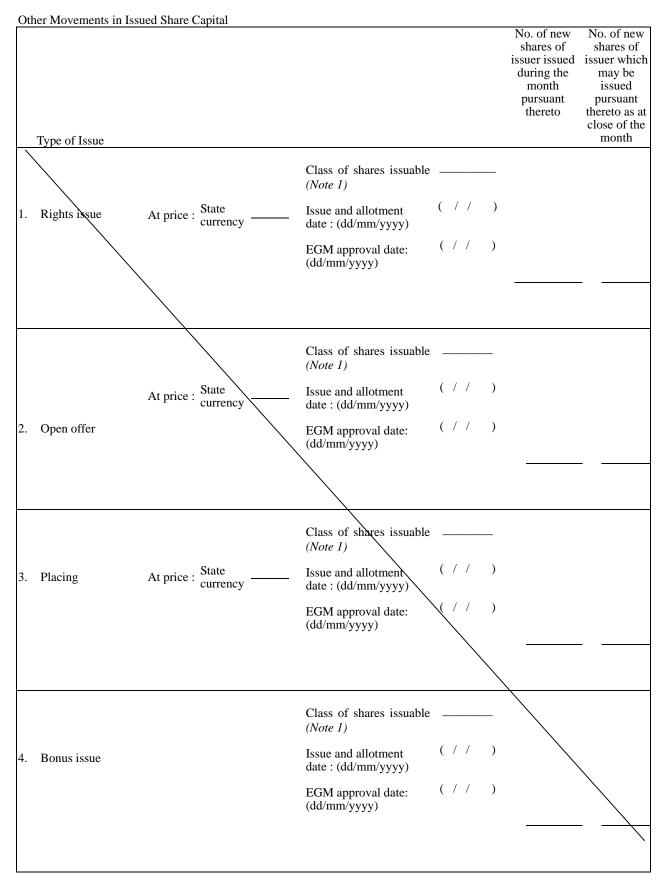
Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(25/01/2008)						
Ordinary shares	_	8,878,000	_	_	8,878,000	15,668,833
(Note 1)		0,070,000			0,070,000	15,000,055
(Note 1)						
7						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		-			0.050.000	
		Тс			8,878,000	
			· ·	ence shares)		
			(Other class)	-	
Total funds raised dur	ing the month	from exercise o	f			
options (HKD)	-		6,494,150	0.00		

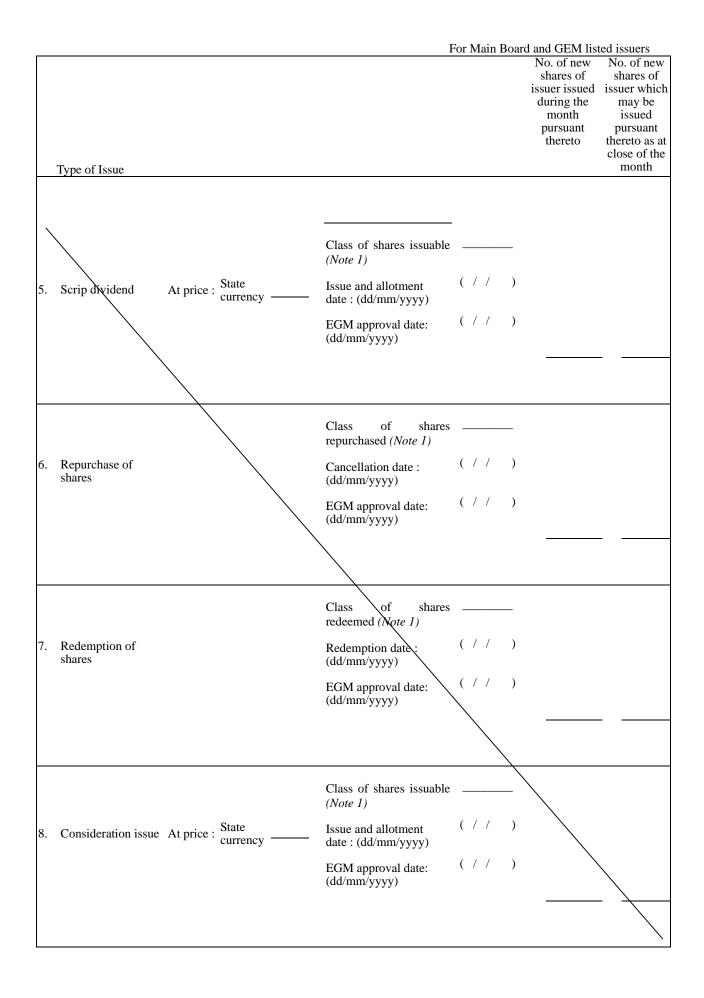
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	-					
	-					
(/) Stock code (if listed) Class of shares issuable (Nore 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	-					
	- \					
	- — —			- <u></u>		
Stock code (if listed)		_				
Class of shares issuable (<i>Note 1</i>)		\backslash				
Subscription price		$\overline{}$				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /) \				
3.	<u> </u>					
	-		\backslash			
(/ /)	<u> </u>	·	\rightarrow	- <u></u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price				\mathbf{i}		
EGM approval date (if applicable)						
	(/ /)		\sim		
4.	-			\backslash		
	-				\backslash	
(/ /)	<u> </u>				$\overline{}$	
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						\backslash
EGM approval date						\backslash
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
	` ` '					
		Tot	(Prefer	nary shares) ence shares) [Other class)		

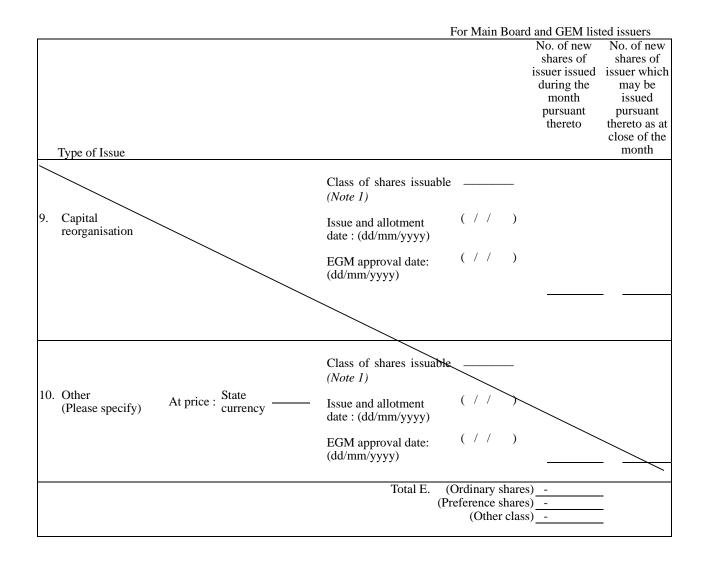
Conservatibles (i.e. Conservatible in	4 - Channe - É (ha)			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	$\left(\begin{array}{c} (\end{array} \right)$					
2.	_\					
	- \					
	_ \					
Stock code (if listed)		<u></u>				
Class of shares		\backslash				
issuable (<i>Note 1</i>)		\rightarrow				
EGM approval date		<u> </u>				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	\backslash				
3.						
			\backslash			
	_		\mathbf{i}			
Stock code (if listed)						
Class of shares			\sim	`		
issuable (Note 1)				\mathbf{i}		
Subscription price						
EGM approval date				\backslash		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\backslash	`	
4.					\mathbf{i}	
					\sim	
0, 1 1 //01 - 1		·			<u> </u>	
Stock code (if listed)						
Class of shares						\mathbf{i}
issuable (<i>Note 1</i>)						
EGM approval date						\sim
(if applicable)						\sim
(dd/mm/yyyy)	(/ /)					
	. ,	r	Fotal C. (Ordin	nary shares)		_
			(Prefere	ence shares) -		
			(Other class) -		<u>.</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2	-	
shares (Note 1)		·
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	-	







Total increase \neq (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	8,878,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):

Nil
Submitted by: <u>Ng Ka Yan</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.