

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/5/2014 |
|------------------------------------|-----------|
|                                    |           |

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To : Hong Kong Exchanges and Clearing Limited

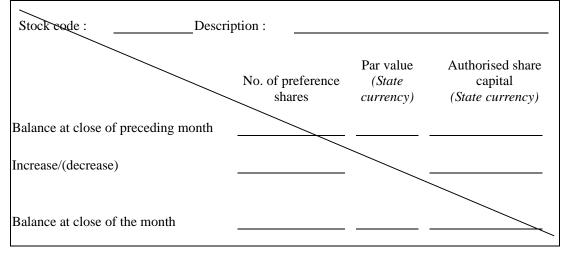
Name of Issuer Date Submitted

| Playmates Toys Limited |  |
|------------------------|--|
| 4 June 2014            |  |

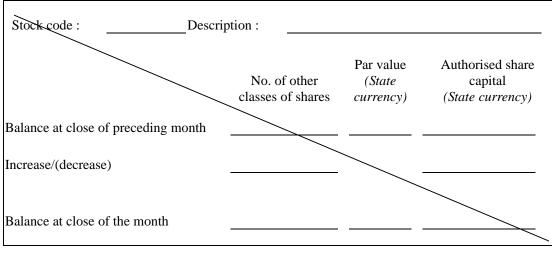
I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                           |                                  |   |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>869</u> Descrip | otion : Ordinary          | Shares                           |   |
|                                     | No. of ordinary shares    | Par value<br>( <i>HKD</i> )      | Authorised share<br>capital<br>(HKD)            |
| Balance at close of preceding month | 3,000,000,000             | 0.01                             | 30,000,000.00                                   |
| Increase/(decrease)                 | 0                         |                                  | 0   |
| Balance at close of the month       | 3,000,000,000             | 0.01                             | 30,000,000.00                                   |
| (2) Stock code : Descrip            | otion :                   |                                  |   |
|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u> </u>                  |                                  |   |
| Increase/(decrease)                 |                           |                                  |   |
| Balance at close of the month       |                           |                                  |   |

## 2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **30,000,000.00** 

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |  |  |
|--|---------------|-------------|------------------|----------------------|--|--|
|  | (1)           | (2)         |                  |                      |  |  |
| Balance at close of preceding month      | 1,190,784,500 |             |                  |                      |  |  |
| Increase/ (decrease)<br>during the month | 8,878,000     |             |                  |                      |  |  |
| Balance at close of the month            | 1,199,662,500 |             |                  |                      |  |  |

III. Details of Movements in Issued Share Capital

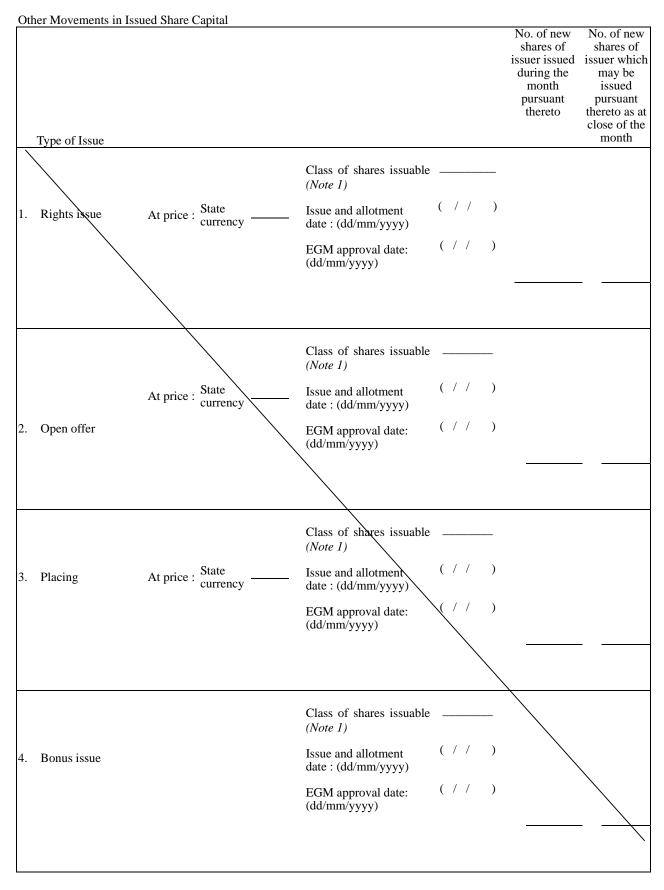
| Share Options (under   | Share Option  | Schemes of the  | Issuer)      |              |                      |                          |
|------------------------|---------------|-----------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share   |               |                 |              |              | No. of new shares of | No. of new shares of     |
| option scheme          |               |                 |              |              | issuer issued during | issuer which may be      |
| including EGM          |               |                 |              |              | the month pursuant   | issued pursuant thereto  |
| approval date          |               | Movement duri   | ng the month |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |               |                 | 0            |              | -                    |                          |
| class of shares        |               |                 |              |              |                      |                          |
| issuable               | Granted       | Exercised       | Cancelled    | Lapsed       |                      |                          |
| 1. Share               |               |                 |              |              |                      |                          |
| Option Scheme          |               |                 |              |              |                      |                          |
|                        |               |                 |              |              |                      |                          |
|                        |               |                 |              |              |                      |                          |
| (25/01/2008)           |               |                 |              |              |                      |                          |
| Ordinary shares        | _             | 8,878,000       | _            | _            | 8,878,000            | 15,668,833               |
| (Note 1)               |               | 0,070,000       |              |              | 0,070,000            | 15,000,055               |
| (Note 1)               |               |                 |              |              |                      |                          |
| 7                      |               |                 |              |              |                      |                          |
| 2.                     |               |                 |              |              |                      |                          |
|                        |               |                 |              |              |                      |                          |
|                        |               |                 |              |              |                      |                          |
|                        |               |                 |              |              |                      |                          |
| ( / / )                |               |                 |              |              |                      |                          |
| shares                 |               |                 |              |              |                      |                          |
| (Note 1)               |               |                 |              |              |                      |                          |
|                        |               |                 |              |              |                      |                          |
| 3.                     |               |                 |              |              |                      |                          |
|                        |               |                 |              |              |                      |                          |
|                        |               |                 |              |              |                      |                          |
|                        |               |                 |              |              |                      |                          |
|                        |               |                 |              |              |                      |                          |
|                        |               |                 |              |              |                      |                          |
| shares                 |               |                 |              |              |                      |                          |
| (Note 1)               |               | -               |              |              | 0.050.000            |                          |
|                        |               | Тс              |              |              | 8,878,000            |                          |
|                        |               |                 | · ·          | ence shares) |                      |                          |
|                        |               |                 | (            | Other class) | -                    |                          |
| Total funds raised dur | ing the month | from exercise o | f            |              |                      |                          |
| options (HKD)          | -             |                 | 6,494,150    | 0.00         |                      |                          |
|                        |               |                 |              |              |                      |                          |

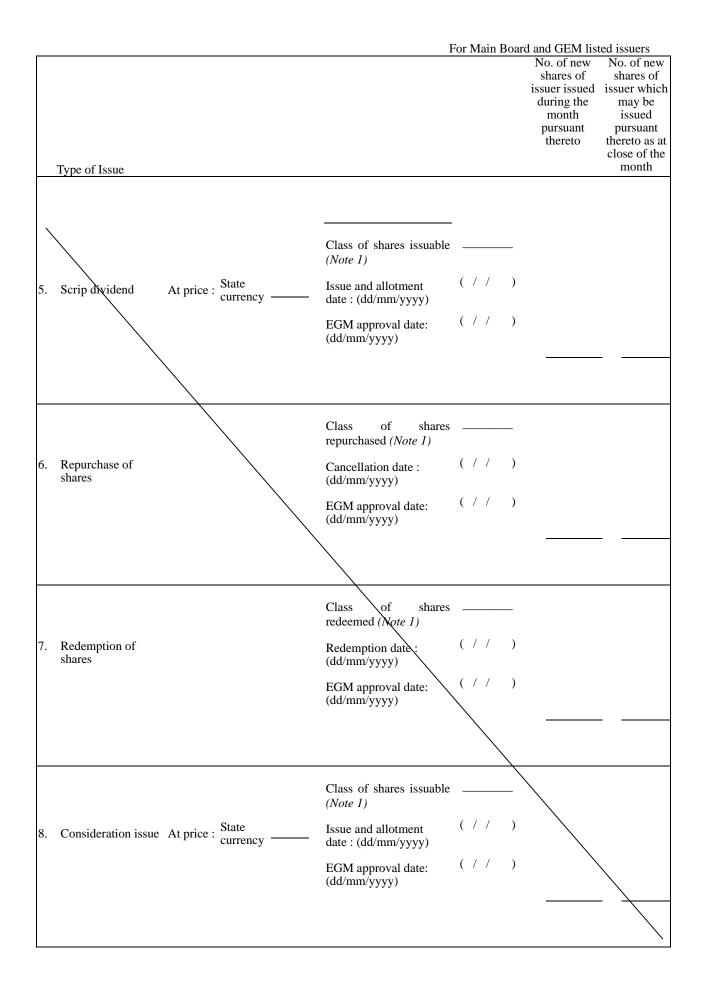
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                      |          | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------|---|----------------------------------|---|--|--|
| <u>¥.</u>   | -        |   |                                  |   |  |  |
|   | -        |   |                                  |   |  |  |
| ( / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Nore 1)<br>Subscription price |          |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)  |          |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / /    | )   |                                  |   |  |  |
| 2.  | -        |   |                                  |   |  |  |
|   | - \      |   |                                  |   |  |  |
|   | - — —    |   |                                  | - <u></u>                                     |  |  |
| Stock code (if listed)  |          | _   |                                  |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |          | $\backslash$                                    |                                  |   |  |  |
| Subscription price  |          | $\overline{}$                                   |                                  |   |  |  |
| EGM approval date   |          |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /    | ) \   |                                  |   |  |  |
| 3.  | <u> </u> |   |                                  |   |  |  |
|   | -        |   | $\backslash$                     |   |  |  |
| ( / / )   | <u> </u> | ·   | $\rightarrow$                    | - <u></u>                                     |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |          |   |                                  |   |  |  |
| Subscription price  |          |   |                                  | $\mathbf{i}$                                  |  |  |
| EGM approval date (if applicable)   |          |   |                                  |   |  |  |
|   | ( / /    | )   |                                  | $\sim$  |  |  |
| 4.  | -        |   |                                  | $\backslash$                                  |  |  |
|   | -        |   |                                  |   | $\backslash$   |  |
| ( / / )   | <u> </u> |   |                                  |   | $\overline{}$  |  |
| Stock code (if listed)  |          |   |                                  |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |          |   |                                  |   |  |  |
| Subscription price  |          |   |                                  |   |  | $\backslash$   |
| EGM approval date   |          |   |                                  |   |  | $\backslash$   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /    | )   |                                  |   |  | $\backslash$   |
|   | ` ` '    |   |                                  |   |  |  |
|   |          | Tot   | (Prefer                          | nary shares)<br>ence shares)<br>[Other class) |  |  |

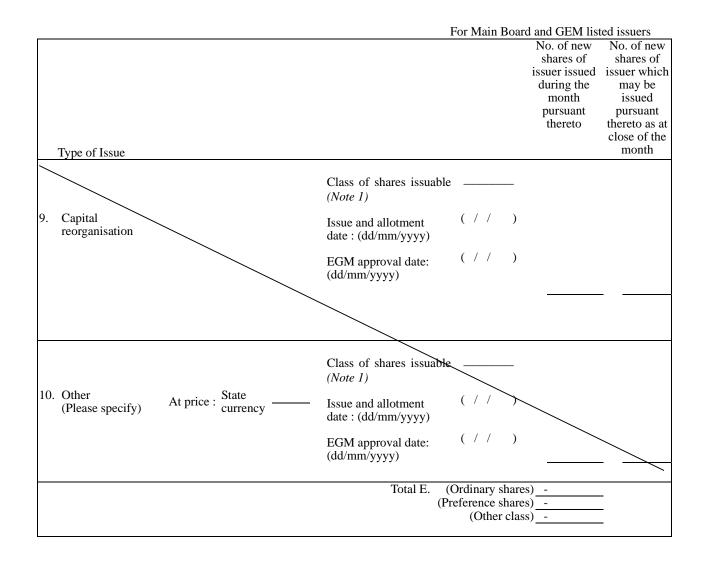
| Conservatibles (i.e. Conservatible in | 4 - Channe - É (ha )                            |  |                                  | For Main Board                     | and GEM liste  | d issuers  |
|---------------------------------------|---|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible in     |   | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| X                                     | _   |  |                                  |                                    |  |  |
|                                       |   |  |                                  |                                    |  |  |
|                                       |   |  |                                  |                                    |  |  |
|                                       |   |  |                                  |                                    |  |  |
| Stock code (if listed)                |   |  |                                  |                                    |  |  |
| Class of shares                       |   |  |                                  |                                    |  |  |
| issuable (Note 1)                     |   |  |                                  |                                    |  |  |
| Subscription price                    |   |  |                                  |                                    |  |  |
| EGM approval date                     |   |  |                                  |                                    |  |  |
| (if applicable)                       |   |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                         | $\left( \begin{array}{c} ( \end{array} \right)$ |  |                                  |                                    |  |  |
| 2.                                    | _\  |  |                                  |                                    |  |  |
|                                       | - \   |  |                                  |                                    |  |  |
|                                       | _ \   |  |                                  |                                    |  |  |
|                                       |   |  |                                  |                                    |  |  |
| Stock code (if listed)                |   | <u></u>                                  |                                  |                                    |  |  |
| Class of shares                       |   | $\backslash$                             |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )            |   | $\rightarrow$                            |                                  |                                    |  |  |
| EGM approval date                     |   | <u> </u>                                 |                                  |                                    |  |  |
| (if applicable)                       |   | $\backslash$                             |                                  |                                    |  |  |
| (dd/mm/yyyy)                          | ( / / )   | $\backslash$                             |                                  |                                    |  |  |
| 3.                                    |   |  |                                  |                                    |  |  |
|                                       |   |  | $\backslash$                     |                                    |  |  |
|                                       | _   |  | $\mathbf{i}$                     |                                    |  |  |
|                                       |   |  |                                  |                                    |  |  |
| Stock code (if listed)                |   |  |                                  |                                    |  |  |
| Class of shares                       |   |  | $\sim$                           | <b>`</b>                           |  |  |
| issuable (Note 1)                     |   |  |                                  | $\mathbf{i}$                       |  |  |
| Subscription price                    |   |  |                                  |                                    |  |  |
| EGM approval date                     |   |  |                                  | $\backslash$                       |  |  |
| (if applicable)                       |   |  |                                  | $\backslash$                       |  |  |
| (dd/mm/yyyy)                          | ( / / )   |  |                                  | $\backslash$                       | <b>`</b>   |  |
| 4.                                    |   |  |                                  |                                    | $\mathbf{i}$   |  |
|                                       |   |  |                                  |                                    |  |  |
|                                       |   |  |                                  |                                    | $\sim$   |  |
| 0, 1 1 //01 - 1                       |   | ·  |                                  |                                    | <u> </u>   |  |
| Stock code (if listed)                |   |  |                                  |                                    |  |  |
| Class of shares                       |   |  |                                  |                                    |  | $\mathbf{i}$   |
| issuable ( <i>Note 1</i> )            |   |  |                                  |                                    |  |  |
| EGM approval date                     |   |  |                                  |                                    |  | $\sim$   |
| (if applicable)                       |   |  |                                  |                                    |  | $\sim$   |
| (dd/mm/yyyy)                          | ( / / )   |  |                                  |                                    |  |  |
|                                       | . ,   | r  | Fotal C. (Ordin                  | nary shares)                       |  | _  |
|                                       |   |  | (Prefere                         | ence shares) -                     |  |  |
|                                       |   |  | (                                | Other class) -                     |  | <u>.</u>   |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 2   | -   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   | ·  |
| 3   |   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   | -   |  |
|   |   |  |
| Total D. (Ordinary shares)  | -   |  |
| (Preference shares)<br>(Other class)  | -   |  |
|   |   |  |







| Total increase $\neq$ (decrease) in ordinary shares during the month (i.e. Total of A to E):    | (1)    | 8,878,000       |
|---|--------|-----------------|
|   | (2)    | -               |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | -               |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | -               |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue   | ued Sh | are Capital").) |

Remarks (if any):

| Nil   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: <u>Ng Ka Yan</u>  |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer) |
|   |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.