

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2015	

\_\_\_\_\_

To : Hong Kong Exchanges and Clearing Limited

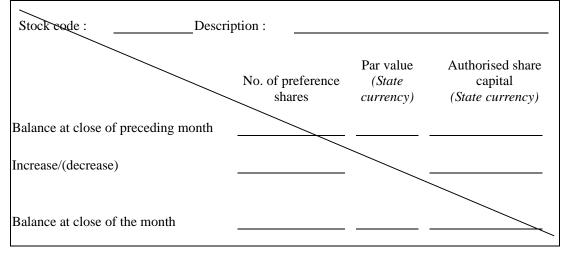
Name of Issuer Date Submitted

Playmates Toys Limited	
5 February 2015	

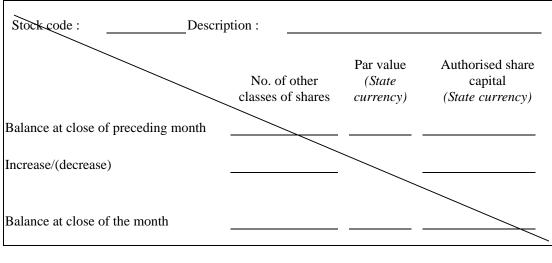
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>869</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **30,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,206,249,500				
Increase/ (decrease) during the month	0				
Balance at close of the month	1,206,249,500				

III. Details of Movements in Issued Share Capital

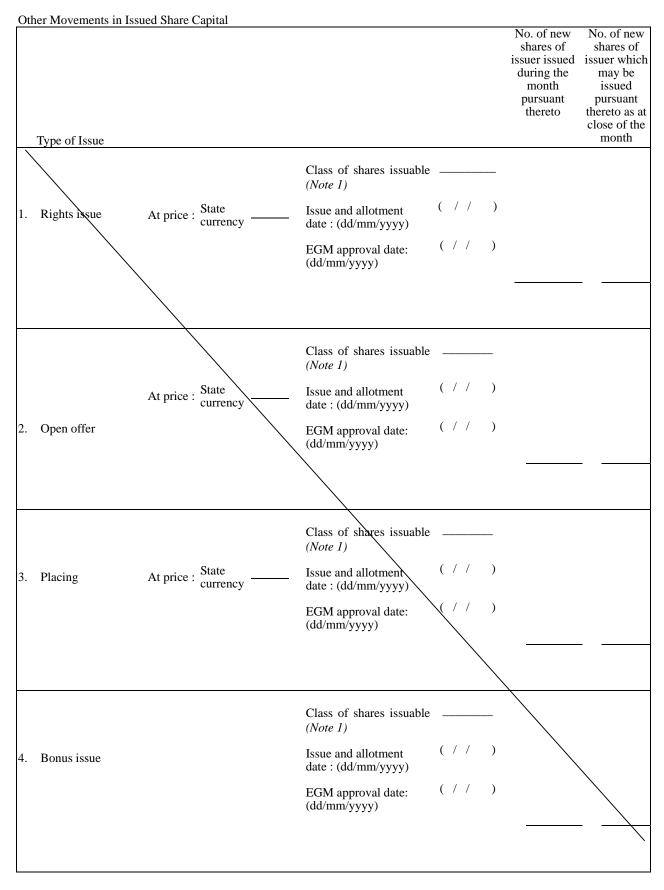
Particulars of share option scheme including EGM approval date (dd'mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (25/01/2008) Ordinary shares (Note 1) 3. (Note 1) 3. (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Other class) 	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (d/mm/yyyy) and Class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (Soft 1) 2. (Note 1) 3. (Note 1) 3. (Note 1) 5. (Note 1) (Note	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mn/yyy) and class of shares issuable       Movement during the month       thereto       as at close of the month         class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. Share       Option Scheme       -       -       -         (25/01/2008)       -       -       -       10,190,500         Ordinary shares (Note 1)       -       -       -       10,190,500         2       -       -       -       10,190,500         3.       -       -       -       10,190,500         (Note 1)       shares (Note 1)       -       -       -         3.       -       -       -       -         (Note 1)       Total A. (Ordinary shares) (Note 1)       -       -         5       -       -       -       -         (Note 1)       Total A. (Ordinary shares) (Other class)       -       -         -       -       -       -       -       -         3.       -       -       -       -       -         (Note 1)       Total A. (Ordinary shares) (Other class)       -       -       -         5       -       -       -       -<							
(dd/mm/yyyy) and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. Share       Option Scheme							issued pursuant thereto
(dd/mm/yyy) and         class of shares         issuable       Granted       Exercised       Cancelled       Lapsed         1. Share         Option Scheme         (25/01/2008)         Ordinary shares       -       -       -       10,190,500         Ordinary shares       -       -       -       10,190,500         (Note 1)       -       -       -       10,190,500         2       -       -       -       -       10,190,500         (Note 1)       -       -       -       10,190,500         3.       -       -       -       -       10,190,500         (Note 1)       -       -       -       -       -       10,190,500         3.       -       -       -       -       -       -       -       -         (Note 1)       -	approval date		Movement duri	ng the month		thereto	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1. Share       Option Scheme	(dd/mm/yyyy) and			•			
1. Share         Option Scheme         (25/01/2008)         Ordinary shares         (Note 1)         2.         (I / / )         shares         (Note 1)         3.         (I / / )         shares         (Note 1)         3.         (I / / )         shares         (Note 1)         3.         (I / / )         shares         (Note 1)         Total A. (Ordinary shares)         (Other class)         -         (Other class)         -         Total funds raised during the month from exercise of		<i>a</i>	<b>.</b>		÷ .		
Option Scheme           (25/01/2008)           Ordinary shares           (Note 1)           2.           (/ / )           shares           (Note 1)           3.           (/ / /)           shares           (Note 1)           3.           (/ / /)           shares           (Note 1)           Total A. (Ordinary shares)           (Preference shares)           (Other class)           -           -           Total funds raised during the month from exercise of		Granted	Exercised	Cancelled	Lapsed		
$ \begin{array}{c} \hline \hline \\ \hline$							
Ordinary shares       -       -       -       10,190,500         2:	Option Scheme						
Ordinary shares       -       -       -       10,190,500         2:							
Ordinary shares       -       -       -       10,190,500         2:							
(Note 1)         2.         (/ / )         shares         (Note 1)         3.         (Note 1)         shares         (Note 1)         Shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         (Other class)         -         -         -         Total funds raised during the month from exercise of	(25/01/2008)						
2.	Ordinary shares	-	-	-	-	-	10,190,500
(Note 1)         3.	(Note 1)						
(Note 1)         3.							
(Note 1)         3.	2.						
(Note 1)         3.							
(Note 1)         3.							
(Note 1)         3.							
(Note 1)         3.							
(Note 1)         3.							
3.				<u> </u>			
Image: Constraint of the month from exercise of       Image: Constraint of the month from exercise of         Image: Constraint of the month from exercise of       Image: Constraint of the month from exercise of         Image: Constraint of the month from exercise of       Image: Constraint of the month from exercise of	(Note 1)						
Image: Constraint of the month from exercise of       Image: Constraint of the month from exercise of         Image: Constraint of the month from exercise of       Image: Constraint of the month from exercise of         Image: Constraint of the month from exercise of       Image: Constraint of the month from exercise of	2						
shares	3.						
shares							
shares							
shares							
(Note 1)       Total A. (Ordinary shares)       -         (Preference shares)       -         (Other class)       -         Total funds raised during the month from exercise of	( / / )						
Total A. (Ordinary shares)       -         (Preference shares)       -         (Other class)       -         Total funds raised during the month from exercise of       -	shares						
(Preference shares)	(Note 1)						
(Preference shares)			Тс	otal A. (Ordin	ary shares)	-	
(Other class) Total funds raised during the month from exercise of				(Prefere	nce shares)	-	
Total funds raised during the month from exercise of				. (0	Other class)	-	
	Total funds raised dur	ing the month	from exercise o				
				-			
	1						

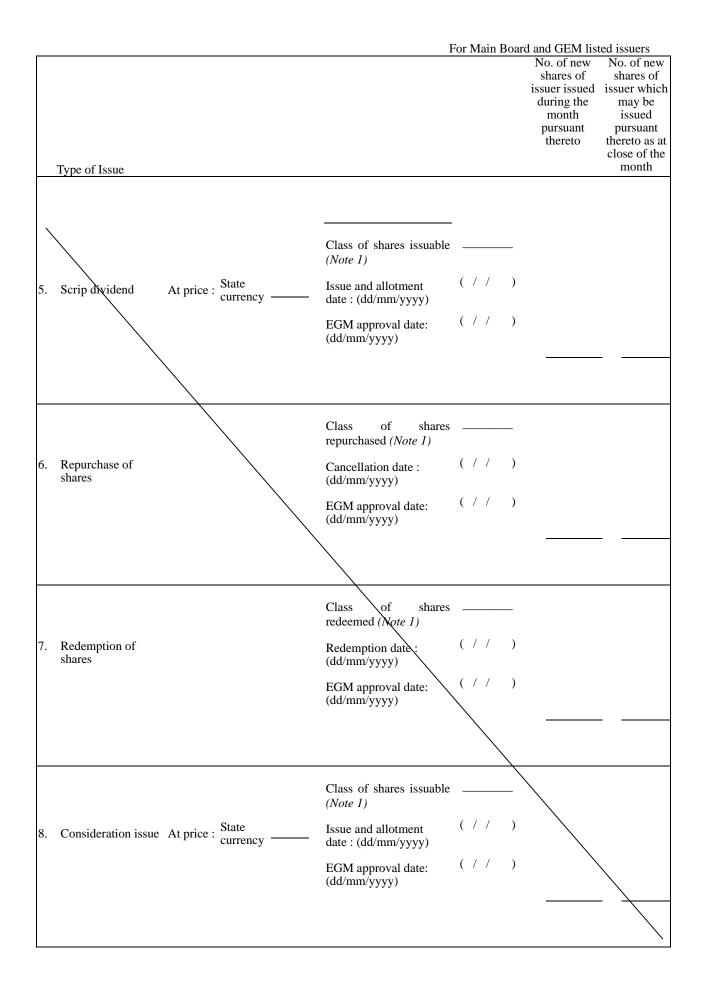
warrants to issue Shares of th	he Issuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>\</b> .					
	-				
Stock code (if listed)					
Class of shares		-			
issuable (Note 1)					
· · · · —		_			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( 1 1 )				
		_			
2.	· \				
	- \				
( / / )	$\mathbf{X}$				
Stock code (if listed)		_			
Class of shares	$\mathbf{X}$				
issuable (Note 1)		_			
Subscription price		-			
EGM approval date	$\sim$				
(if applicable)					
(dd/mm/yyyy)		-			
3.	<u> </u>	$\backslash$			
		$\mathbf{i}$			
	·	$\rightarrow$	<u> </u>		
( / / )		$\backslash$			
Stock code (if listed)		- \			
Class of shares			$\backslash$		
issuable (Note 1)		-	$\mathbf{i}$		
Subscription price		_	$\backslash$		
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )		$\backslash$		
		_	$\backslash$		
4.			$\backslash$		
	-		Ň	$\backslash$	
				$\rightarrow$	
( / / )					
Stock code (if listed)		_			
Class of shares				$\backslash$	
issuable (Note 1)		-		Ň	$\backslash$
		_			$\mathbf{i}$
EGM approval date					$\backslash$
(if applicable)					$\mathbf{X}$
(dd/mm/yyyy)	( / / )	_			
	To	tal B. (Ordi	nary shares)		
	10	(Prefer	ence shares) -		-
			(Other class) -		-
		(	(Culor Cluss) -		-

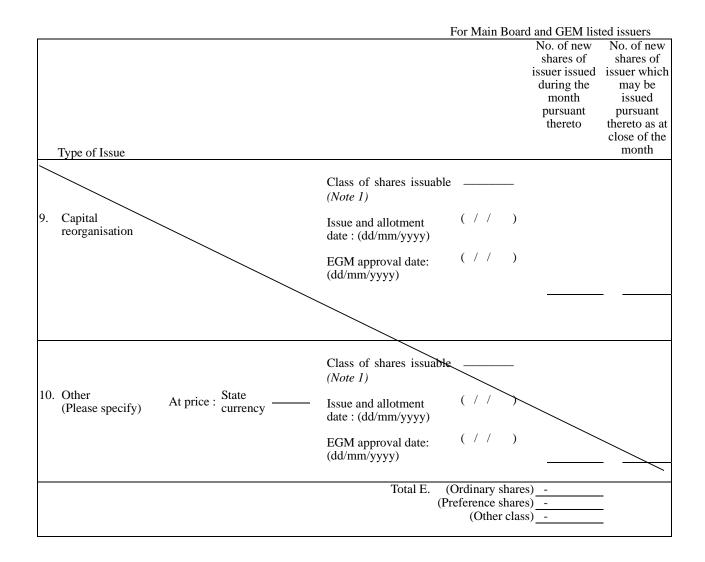
Commentibles (i.e. Commentible int	- Classes - C (1 1	· · · · · · · · · · · · · · · · · · ·		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	 					
	- \					
Stock code (if listed)	 					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
(if applicable) (dd/mm/yyyy) 4.	(//) - -					
	-					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )	·	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2	-	
shares (Note 1)		·
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	-	







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Sh	are Capital").)

Remarks (if any):

Nil
Submitted by: <u>Ng Ka Yan</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.