

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ing Limited		
· · · · · · · · · · · · · · · · · · ·	ates Toys Limited ary 2016		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code: 869 Descri	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code : Descri	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2015

## 2. Preference Shares

Stock code :Descri	iption:	<u> </u>	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*): 30,000,000.00

### II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,210,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,210,000,000					

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be the month pursuant including EGM issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (25/01/2008) Ordinary shares 14,144,000 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) \_-(Preference shares) -(Other class) -Total funds raised during the month from exercise of options (HKD)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V.	varae	preceding month	month	month		month
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	-\	,				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	_					
	=					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.		,				
	<del>-</del> - ———				$\overline{}$	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / /	)				
		Tot	(Prefer	nary shares) ence shares) (Other class)		- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) -(Preference shares) -(Other class) \_ -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	-	

hts issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
hts issue	At price : State currency	Issue and allotment	( / /			
	Currency	date. (dd/fffff/yyyy)	`	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
en offer		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
cing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)		)		
				\		<u> </u>
		Class of shares issuable (Note 1)				
nus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		\
		EGM approval date: (dd/mm/yyyy)	( / /	)		
	cing	en offer  Ling At price: State currency	At price: State currency	At price: State currency	At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )	At price: State currency  EGM approval date: (dd/mm/yyyy)  EIGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  EIGM approval date: (dd/mm/yyyy)  EIGM approval date: (dd/mm/yyyy)

				For Main Boar	d and GEM list	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1340 01 13300					
			Class of shares issuable (Note 1)			
		At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / / )		
5.	Scrip dividend		EGM approval date: (dd/mm/yyyy)	( / / )		
/			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
7.	Redemption of shares		Class of shares redeemed (Note 1)			
			Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
						-
			Class of shares issuable (Note 1)			
8.	Consideration issu	ne At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)			

	For Main Board	and GEM list	ted issuers
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue			close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	) -	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
Nil
Submitted by: Ng Ka Yan
Submitted by:Ng Ka Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.