

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/09/2017				
To : Hong Kong Exchanges and	Clearing Limited				
	ymates Toys Limited October 2017				
I. Movements in Authorised Sha	re Capital				
1. Ordinary Shares					
(1) Stock code : <u>869</u> De	escription : Ordinary	Shares			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding m	preceding month 3,000,000,000 0.01 30,000,000.00				
Increase/(decrease)	0		0		
Balance at close of the month	3,000,000,000	0.01	30,000,000.00		
(2) Stock code :De	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock.code :Descrip	tion :		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			

30,000,000.00

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,200,450,000			
Increase/ (decrease) during the month	(452,000)			
Balance at close of the month	1,199,998,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (25/01/2008) Ordinary 124,000 -13,131,500 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) -(Preference shares) -(Other class) -Total funds raised during the month from exercise of options (HKD)

Warrants to Issue Shares of the Description of warrants	-				No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of issuer issued	shares of issuer which may be
		Naminal value			during the	issued
	Currency	Nominal value at close of	Exercised	Nominal value	month pursuant	pursuant thereto as a
	of nominal	preceding	during the	at close of the	thereto	close of the
	value	month	month	month		month
1.						
Stock code (if listed) \ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	/ / /)				
2.						
(/ /)		\				_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	, \				
3.	, ,					
(/ /)						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)				\		
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.						
						<u> </u>
(/ /)					\	
Stock code (if listed) Class of shares						
inguable (Note 1)						
Subscription price						
EGM approval date					\	
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares) <u>-</u>		
		Total L	Preferen	ce shares) <u>- </u>		_
			(0)	ther class) -		-

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	•					
	\					-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ / \)					
<u>2</u> .	. \					
	· -					
	-					
Stock code (if listed)	·	$\overline{}$				
Class of shares		_ \				
issuable (Note 1)		\				
Subscription price		\				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, ,)					
	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			`			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u>-</u>					
	-					
	-					
Charles and a (if listed)					$\overline{}$	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date					\	
(if applicable)						
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares) -		
			Preferen	ce shares) <u>- </u>		_
			(O)	ther class) -		<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), No. of new shares No. of new shares of if applicable, and class of shares issuable: of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) -

(Other class)

Ot	her Movements in	n Issued Sha	are Capital							
									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue									month
	\			Class of shares issuable (Note 1)						
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_			_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				_						
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
					$\overline{}$					
				Class of shares issuable (Note 1)	_	/	\	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/\)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									-	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)			
		At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date. (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(27/9/2017)		
				EGM approval date: (dd/mm/yyyy)	(18/5/2017)	<u>(</u> 452,000)	
7.	Redemption of shares			Class of shares redeemed (Note 1)			
				Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	741)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)					
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
10. Other At price : State	Class of shares issuable (Note 1)	(_		
(Please specify) At price : State currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /)		
	Total I	eren	`s ce s		s) <u>(452,000)</u> s) -	- <u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(452,000)
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
A total of 452,000 ordinary shares of HK\$0.01 each (repurchased on 14 September 2017
and 15 September 2017 respectively) were cancelled on 27 September 2017.
Submitted by: Ng Ka Yan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.