HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2018

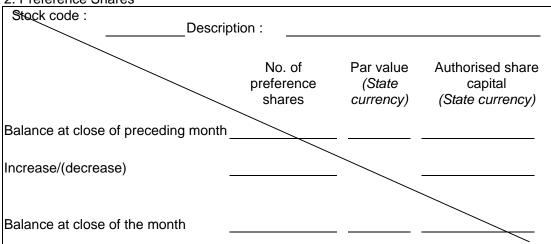
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Playmates Toys Limited	
Date Submitted	1 November 2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>869</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>		
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	3,000,000,000	0.01	30,000,000.00		
(2) Stock code :Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares



3. Other Classes of Shares

Stock code :Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HKD):

30,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)	Shares	
Balance at close of preceding month	1,180,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,180,000,000			

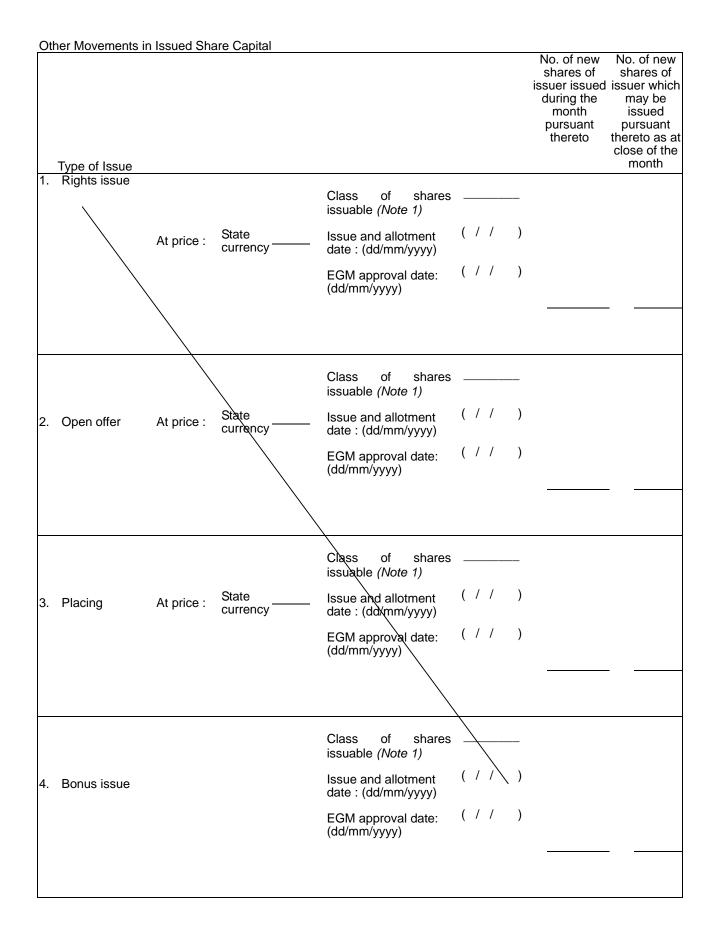
III. Details of Movements in Issued Share Capital

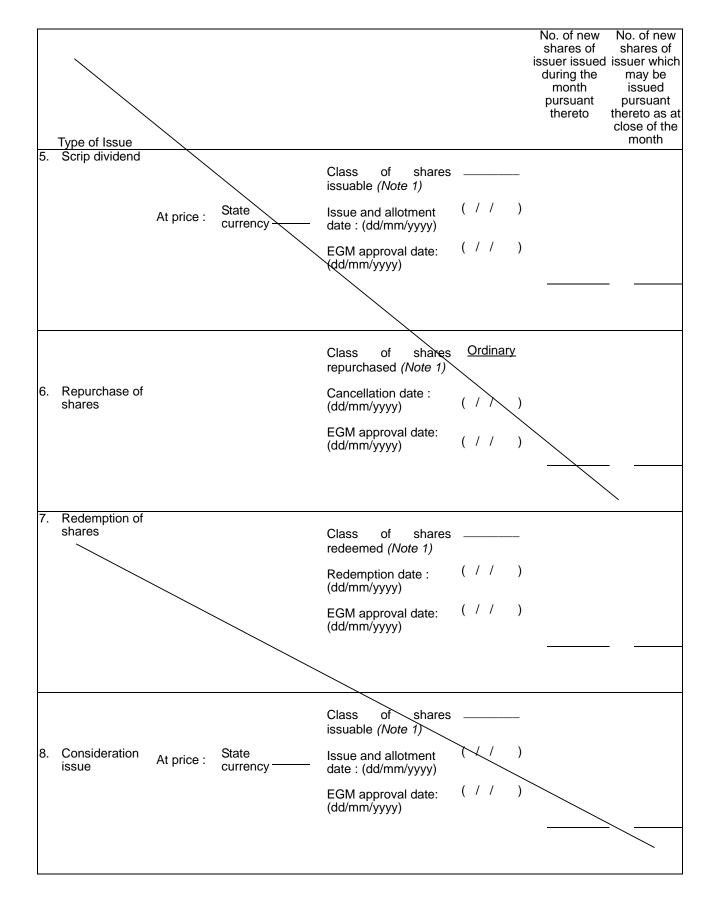
Share Options (und	<u>der Share Op</u>	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares		=				
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share</u>						
Option						
Scheme						
(2= (2 ((2 0 0 0))						
(25/01/2008)						
Ordinary	-	-	-	-	-	12,668,500
shares						12,000,000
(Note 1)						_
_						
2. Share						
Option						
Scheme						
(21/05/2018)						
Ordinary						~~ ~~~ ~~~
shares	-	-	-	-	-	29,252,000
(Note 1)						
(
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	arv shares)	-	
				ce shares)		
				ther class)		
Total funds raised o	during the ma	onth from exerc				
of options (HKD)	Juning the me		-			
o. optiono (

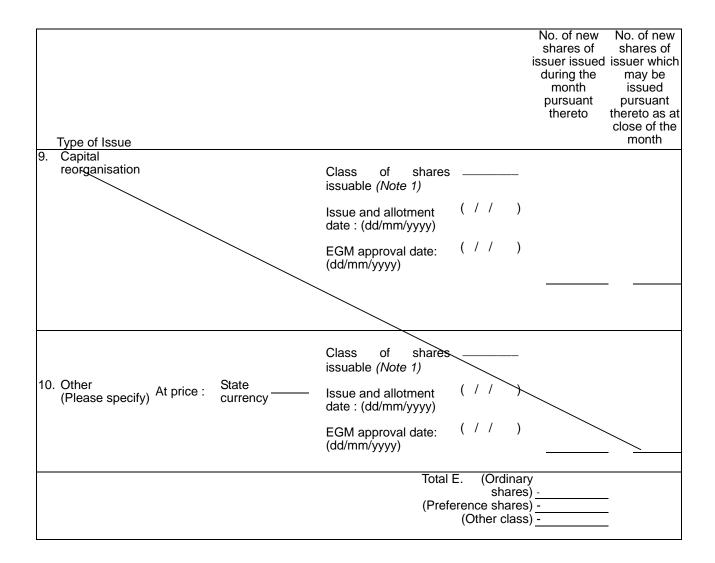
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of issuer issued	shares of issuer which may be
		Nominal value			during the month	issued pursuant
	Currency of nominal	at close of preceding	Exercised during the	Nominal value at close of the	pursuant thereto	thereto as at close of the
	value	month	month	month		month
1.						
		·				<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price	\setminus					
EGM approval date (if applicable)	\backslash					
(dd/mm/yyyy)	X / /)				
2.						
	/	<u> </u>		. <u></u>		<u> </u>
(/ /) Stock code (if listed)		\backslash				
Class of shares		$\overline{}$				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		\backslash				
(dd/mm/yyyy)	(/ /) \				
3.	,		\ \			
			\backslash			
		. <u> </u>	\rightarrow	. <u></u> _		<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)			\backslash	`		
Subscription price				\backslash		
EGM approval date (if applicable)				\backslash		
	(/ /)		\backslash		
4.	•			\backslash		
				\backslash		
		<u> </u>				
(/ /) Stock code (if listed)				\backslash	\	
Stock code (if listed) Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	,	·				
		Total B	6. (Ordina	ary shares) <u>-</u>		-
			(Preteren	ice shares) -		-
			(U	other class) <u>-</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
\					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
	amount	preceding	during the	close of the		month
	outstanding	month	month	month		monun
	outstanding	monun	monun	monur		
1.	_					
\\						
	\					
	7					
Stock code (if listed)	_\				·	
	\rightarrow	<u> </u>				
Class of shares	\backslash					
issuable (Note 1)	<u>_</u>					
Subscription price						
EGM approval date	\backslash					
(if applicable)	\backslash					
(dd/mm/yyyy))	(/ / \)					
2.						
	- \	`				
	_	\backslash				
		\backslash				
		<u> </u>				
Stock code (if listed)		\backslash				
Class of shares		_ \				
issuable (Note 1)		\backslash				
Subscription price		— \				
EGM approval date		— \				
(if applicable)		\	\			
(dd/mm/yyyy)	(1 1)		\backslash			
			\backslash			
3.	_		\backslash			
			\backslash			
			\backslash			
			\backslash			
Stock code (if listed)			·			
Class of shares			\backslash			
			\backslash	,		
issuable (Note 1)				\backslash		
Subscription price				\backslash		
EGM approval date				\backslash		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\backslash		
4.				\backslash		
				\backslash		
				\backslash		
				\backslash		
					<u>}</u>	
Stock code (if listed)					\backslash	
Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
EGM approval date		—			Λ	
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		<u> </u>	otal C (Ordina	ary shares) <u>-</u>		
			(Proforen	ce shares) -		_
				ther class) -		_
			U)			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 7)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements ir Capital").)	Issued Share

Submitted by:	Ng Ka Yan		

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.