日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Playmates Toys Limited
Date Submitted	8 February 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>869</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

tion :		
No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	<u> </u>	
	-	
	classes of	No. of other Par value classes of <i>(State</i>

Total authorised share capital at the end of the month (*HKD*) :

30,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares	
Balance at close of preceding month	1,180,000,000				
Increase/ (decrease) during the month	<u> </u>				
Balance at close of the month	1,180,000,000				

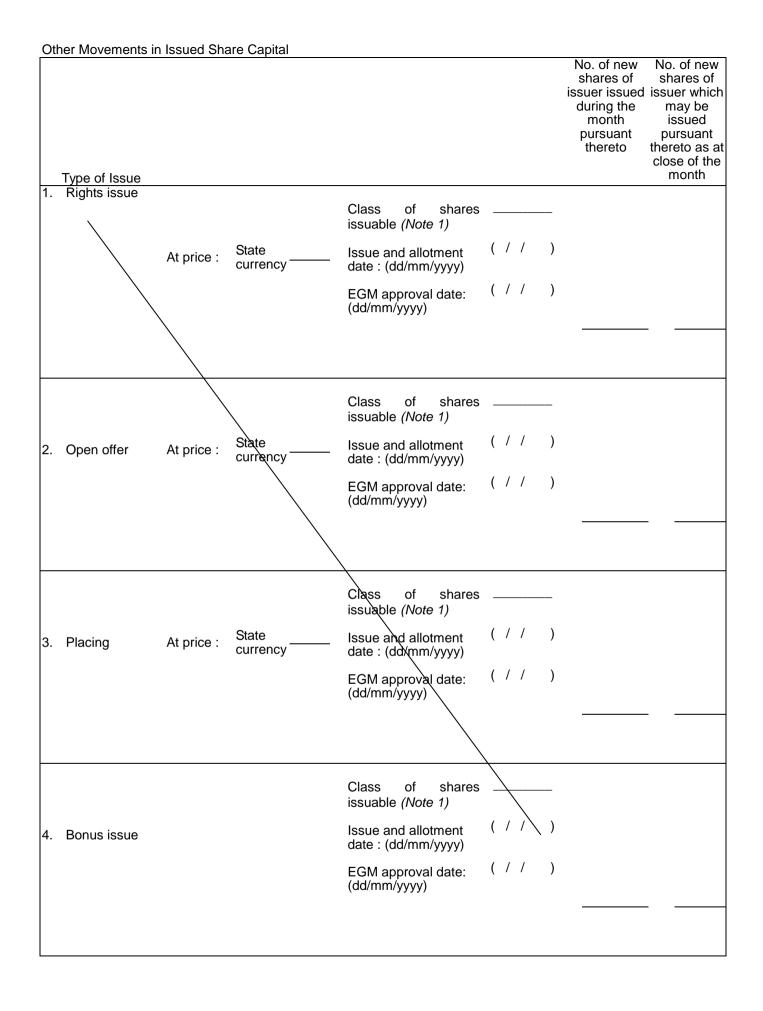
III. Details of Movements in Issued Share Capital

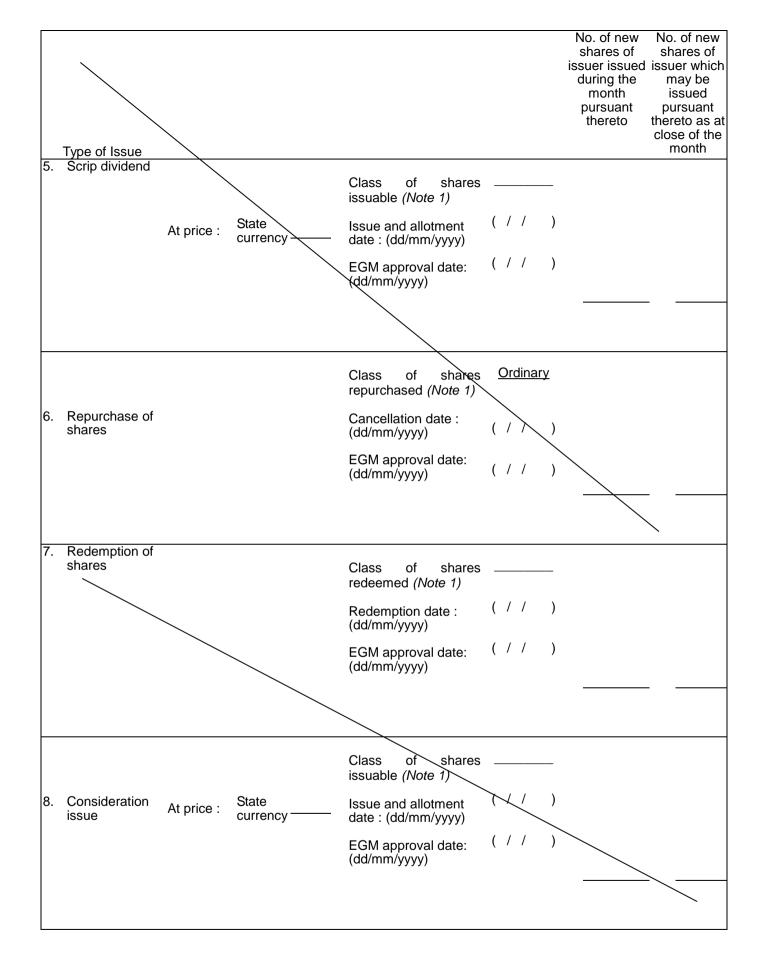
Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(25/01/2008)						
Ordinary						
	-	-	-	1,229,000	-	11,439,500
shares		·				
(Note 1)						
0.01						
2. Share						
Option						
Scheme						
(21/05/2018)						
Ordinary						00.050.000
shares	-	-	-	-	-	29,252,000
(Note 1)		·				
3.						
0.						
(/ /)						
shares		·				
(Note 1)						
		Tota	al A. (Ordina			
			•	ce shares)		
			(Ot	ther class)	-	
Total funds raised	during the mo	onth from exerc	ise			
of options (HKD)	-		-			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
		Nominal value			month	pursuant
	Currency	at close of	Exercised	Nominal value	pursuant	thereto as at
	of nominal	preceding	during the	at close of the	thereto	close of the
					litereto	
<u>↓</u>	value	month	month	month		month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
· · · · —	\					
Subscription price	$\overline{)}$					
EGM approval date	\backslash					
(if applicable)	\backslash					
(dd/mm/yyyy))				
(00/1111/9999)	<u> </u>)				
2.	\backslash					
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Stock code (if listed)		\backslash				
Stock code (if listed)						
Class of shares		\backslash				
issuable (Note 1)		\backslash				
Subscription price						
		<u>_</u>				
EGM approval date		\backslash				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /					
	(/ /					
<u>3.</u>		· · · ·	\backslash			
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Stock code (if listed)			\backslash			
Stock code (if listed)			· \			
Class of shares			\backslash			
issuable (Note 1)			\backslash	`		
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EGM approval date				\backslash		
(if applicable)						
(dd/mm/yyyy)	(/ /)		\backslash		
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4.				\backslash		
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Stock code (if listed)				· · · · ·	\backslash	
					\backslash	
Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subserintion price					\backslash	
					\setminus	
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		,				
		- · · -		an (ab area)		
		Total E	s. (Ordina	ary shares) <u>-</u>		_
			(Preferen	ice shares) -		
			())ther class)		-
			(U)ther class) <u>-</u>		-

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
\ \					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
	amount	preceding	during the	close of the		month
	outstanding	month	month	month		monun
1.	outotantaing	monur	monun	monun		
<u>-1.</u>						
<u> </u>						
	\backslash					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	\backslash					
Subscription price	\rightarrow					
EGM approval date						
	\backslash					
(if applicable)	(
(dd/mm/yyyy))	$(/ / \chi)$					
2.	. \					
	```	$\backslash$				
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Stock code (if listed)		$\rightarrow$				
Class of shares		— \				
		$\backslash$				
issuable (Note 1)		\				
Subscription price						
EGM approval date		$\backslash$				
(if applicable)		· · · · ·	$\backslash$			
(dd/mm/yyyy)	( / / )		$\backslash$			
3.			$\backslash$			
			$\backslash$			
			$\backslash$			
			$\backslash$			
Stock code (if listed)			$\backslash$			
Class of shares			$\backslash$			
issuable (Note 1)			```	$\backslash$		
Subscription price				$\backslash$		
EGM approval date				$\backslash$		
(if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )			$\backslash$		
4.				$\backslash$		
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Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price		—			$\backslash$	
EGM approval date					Λ	
(if applicable)						
(dd/mm/yyyy)	(//)					
	/	 Tr	otal C. (Ordina	arv shares) -		
			(Preferen	ce shares) -		-
				ther class) -		-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	]	
	]	
shares (Note 1)		
2		
	1	
shares (Note 1)	1	
3		
	1	
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	1_	
(Preference shares)	-	
(Other class)	-	





Type of Issue	s iss d	o. of new No. of new shares of shares of uer issued issuer which issued month issued pursuant thereto thereto as at close of the month
9. Čapital		
reorganisation	Class of shares issuable ( <i>Note 1)</i>	
	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	
	Total E. (Ordinary	
	Shares)	
	(Preference shares) <u>-</u> (Other class) <u>-</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: Ng Ka Yan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.