

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2012

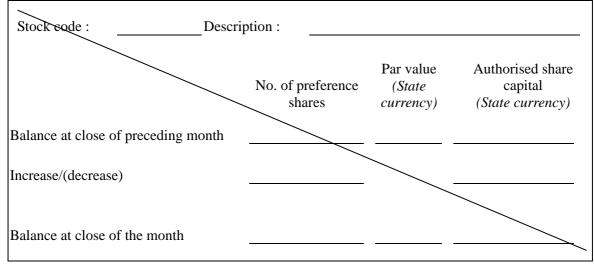
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Playmates Toys Limited	
Date Submitted	3 May 2012	

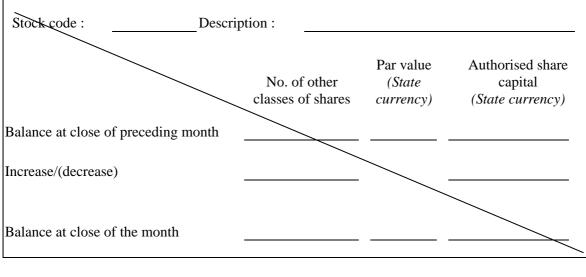
I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>869</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)				
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	3,000,000,000	0.01	30,000,000.00				
(2) Stock code : Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	<u> </u>						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **30,000,000.00**

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,116,752,078					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,116,752,078					

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Oralico	Excicised	Calicelled	Lapsed		
Option Scheme						
<u>Option Scheme</u>						
(25/01/2008)						
(25/01/2008)	10 280 000					29 702 000
Ordinary shares	19,280,000					28,703,000
(Note 1)						
~						
2.						
shares			<u> </u>			
(Note 1)				_		
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)	-	
			(0	Other class)	-	
Total funds raised du	uring the month	from exercise o				
options (HKD)	5		0			

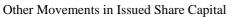
Warrants to Issue Share	s of the	Issuer which	n are to be Listed				
Description of warrants (Date of expiry - dd/mm/yy)	yy)	Currency o nominal value	f Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2012							
		HK\$	30,486,789.90	0	30,486,789.90	0	67,748,422
(03 / 08 / 2012)							
Stock code (if listed)	965			_			
Class of shares	0.1	C1					
issuable (Note 1)		hary Shares		-			
Subscription price	HK\$().45		-			
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/	/)				
2.		``````````````````````````````````````	/	-			
Stock code (if histed)				_			
Class of shares							
issuable (Note 1)	\searrow			-			
Subscription price	\rightarrow	<u></u>		-			
EGM approval date (if applicable)		$\overline{\}$					
(dd/mm/yyyy)			/)				
3.			· · · · · · · · · · · · · · · · · · ·	-			
(/ /)							
Stock code (if listed)				_			
Class of shares							
issuable (Note 1)				<u> </u>			
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/	/)		$\overline{\}$		
4.		``	,	-			
					\sim		
(/ /)						<	
Stock code (if listed)				_		\searrow	
Class of shares							
issuable (Note 1)				-		\sim	
Subscription price				-			
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/	/)				
				-			
			То	tal B. (Ord	inary shares)		_
				(Prefei	rence shares)		_
					(Other class)		_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib			Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond due 2	2016						
Stock code (if listed) Class of shares issuable (Note 1)	<u>N/A</u> Ordin	US\$	5,000,000	0	5,000,000	0	57,142,857
Subscription price		0.0875					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.		(03/12/2009)					
Stock code (iNisted) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>4.</u>		(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)		Total C (Or ³	nory shares)		
				(Prefere	nary shares) - ence shares) - Other class) -		- - -

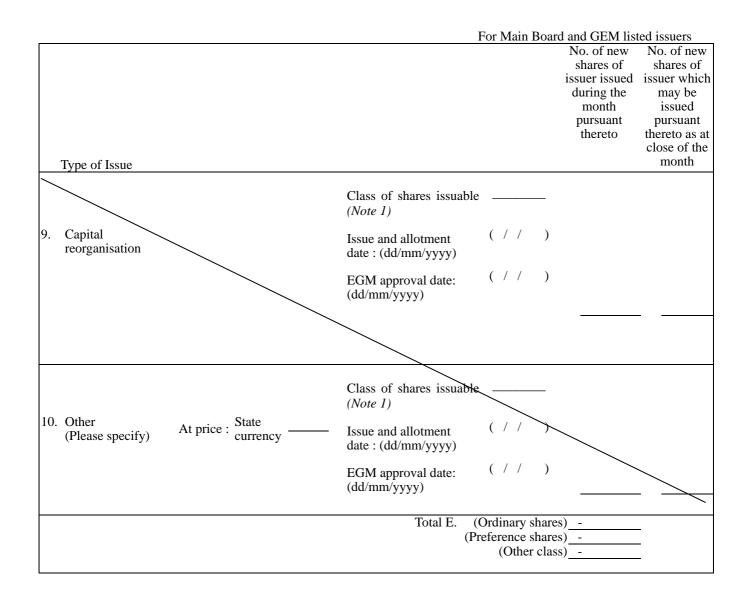
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
(/ /) shares (Note 1) Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	-	



	ner Movements in Iss Type of Issue	suce Share Capitar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		\ \	EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
2.	Open offer		EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)		/)		
						、	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue		I	For Main	Board	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		\backslash
							-



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks	(if	any):
Nil		

1411.
Submitted by: <u>Ng Ka Yan</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary additised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.