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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Qinqin Foodstuffs Group (Cayman)	Company Limited
Date Submitted	03/01/2017	

I. Movements in Authorised Share Capital

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(1) Stock code : <u>01583</u> Description : <u>N/A</u>								
	No. of ordinary shares							
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000					
Increase/(decrease)	N/A	-	N/A					
Balance at close of the month (2) Stock code : N/A Descrip	1,000,000,000 	<u>HK\$0.01</u>	HK\$10,000,000					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/AN/A		N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	475,696,557	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	475,696,557	N/A	N/A	NA

	/ .	Option Schemes	- f (l l	
Shara (Inflanc	llindor Sharo	I Inflon Schamae	of the leculary	

Share Options (unde Particulars of		ion ochemes o	the issuer)		No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν	Novement durin	a the month		thereto	thereto as at close of
approval date			<u>g</u> e		_	the month
(dd/mm/yyyy) and						
class of shares		_ · ·	o " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)	_					
3. N/A						
shares						
(Note 1)						
(/		Total	A. (Ordina	rv shares)	N/A	
			(Preference		N/A	
			`	her class)	N/A	
Total funds raised du	ring the mov	nth from overcir	· ·		,	
of options (State curr				N/A		
or options (State cull	chey)			11/7		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price			-			
	(/ /)	-			
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	3		-			
(/ /) Stock code (if listed) Class of shares						
			-			
			-			
EGM approval date (if applicable)						
	(/ /)	_			
4. N/A						
(/ /)						
Stock code (if listed) Class of shares			-			
incurable (Nate 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)	1 1 1)				
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ry shares)	N/A	
			(Preferenc	ce shares)	N/A	
			(Ot	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		 Total C. (Ordina	ary shares)		
				ce shares)		_
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	_	
shares (Note 1)		
2. N/A		
	-	
	_	
	-	
shares (Note 1)	/	
3. <u>N/A</u>	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
(Other class)		-
		-

Ot	her Movements in	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
\vdash								
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u></u>	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	())		
			EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)					
8.	Consideration At price : issue	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)					
10	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	())	<u>N/A</u>	<u>N/A</u>
			Total E (Prefer	renc		ares) ares)) <u>N/A</u>) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):						
Submitted by:	WONG Wai Leung					
	Executive Director & Company Secretary etary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.