

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/2017		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer		oodstuffs Group (Cayman) Cor	mpany Limited
Date Submitted	02/06	6/2017		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>01583</u>	_Descrip	otion: <u>N/A</u>		
		No. of ordinary	Par value (State	Authorised share capital
		shares	cùrrency)	(State currency)
Balance at close of precedin	g month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	-	N/A	-	N/A
Balance at close of the mont	h .	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the mont	h .	N/A	N/A	N/A

2. Preference Shares						
Stock code : N/A Description : N/A						
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pro	eceding month_	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the	e month _	N/A	N/A	N/A		
3. Other Classes of Sh	nares					
Stock code : N/A	Descrip	otion : <u>N/A</u>				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pro	eceding month_	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the monthN/AN/AN/A				N/A		
Total authorised share capital at the end of the month (State currency): HK\$10,000,000.00						
II. Movements in Issue	ed Share Capita	ıl				
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares		
Balance at close of preceding month	475,696,557	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of						

N/A

N/A

475,696,557

NA

the month

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ / shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1974						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	(/ /)				
0.14/1						
						_
Stock code (if listed) Class of shares						
Cubaccintian noise						
EGM approval date						
(if applicable)	, , ,	,				
4 31/4	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		וטומו ם		ice shares)	N/A N/A	_
			•	ther class)	N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
	_					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
-	_					
Stock code (if listed)			<u> </u>			_
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		 ,				
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares) ther class)	N/A N/A	_
			10	u ici (idəə)	1 N/ /*\	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Sha	ire option ochemes)		
if applicable, and class of sha	Ո approval date (dd/mm/yyyy), ares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-			
-	(
	(/ /)		
	shares (Note 1)		
2. N/A			
-	(
	shares (Note 1)		
	shares (Note 1)		
0 11/4			
3. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
	Shares (Note 1)		· -
	Total D (Ordinary abaras)	NI/A	
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	
-			

Ot	her Movements ir	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,900 01 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					res) res)	N/A N/A	· ,

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: WONG Wai Leung
Title: Executive Director & Company Secretary (Director, Secretary or other duly authorised officer)
(,,,,,,

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.