# **日 K E X**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Qinqin Foodstuffs Group (Cayman)	Company Limited
Date Submitted	06/11/2017	

I. Movements in Authorised Share Capital

|--|

1) Stock code : 01583 Description : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	1,000,000,000 HK\$0.01		HK\$10,000,000					
Increase/(decrease)	N/A	-	N/A					
Balance at close of the month (2) Stock code : N/A Descrip	1,000,000,000	<u>HK\$0.01</u>	HK\$10,000,000					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding montl	h <u>N</u> /A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	475,696,557	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	475,696,557	N/A	N/A	NA		

Share Options (un	der Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	One in the al	<b>F</b> ore set				
issuable	Granted	Exercised	Cancelled	Lapsed	2.11	0.020.000
1. Share Option	Nil	Nil	Nil	50,000	Nil	8,920,000
Scheme adopted						
on 16/05/2017						
granted on						
06/06/2017						
Exercise price:						
HK\$2.56						
(16/05/2017)						
Ordinary shares						
(Note 1)						
0. N/A						
<u>2. N/A</u>						
·						
( / / )						
shares						
(Note 1)						
3. N/A						
0.10//						
shares						
(Note 1)						
		Tota	al A. (Ordina			
			(Preferen	ce shares)	N/A	
			(0	ther class)	N/A	
Total funds raised	durina the mo	nth from exerc		,		
of options (State cu				N/A		
	.,					

#### Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>		,	-			
( / /  ) Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A		)	-			
Stock code (if listed) Class of shares			-			
iccuphla (Nota 1)			-			
			-			
EGM approval date (if applicable)						
	( / /	)	-			
<u>4. N/A</u>						
				<u> </u>		
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
(if applicable)						
	( / /	)	-			
		Total E	A (Ordina	ry shares)	N/A	
		TOTAL		ce shares)		-
				ther class)		
				·		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		—	Total C. (Ordina			_
				ce shares) ther class)		-
			,0		1 1// 1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		thereto as at close of the month
1.	N/A		
	( / / ) shares (Note 1)	-	
2.	N/A	-	
		-	
3.			
	shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
	(Other class)	N/A	-

Ot	her Movements in	ו Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u></u>	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
8.	Consideration At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
10	. Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	<u>N/A</u>	<u>N/A</u>
			Total E (Prefer	renc		ares) ares)	N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	lssued Share

Remarks (if any):	
Submitted by:	WONG Wai Leung
Title: (Director, Sec	Executive Director & Company Secretary cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.