

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>30/04/2018</u>					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Qir	qin Foodstuffs Group (Ca	ıyman) Compa	ny Limited			
Date Submitted	03/05/2018					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : <u>01583</u> Do	escription : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	h 1,000,000,000	HK\$0.01	HK\$10,000,000			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000			
(2) Stock code: N/A Do	escription : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	h N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares				
Stock code: <u>N/A</u> Descr	iption: <u>N/A</u>			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code: <u>N/A</u> Descr	ription: <u>N/A</u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
Total authorised share capital at the enceurrency):	d of the month (State	НК	\$10,000,000.00	
II. Movements in Issued Share Capital				

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	570,696,557	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	570,696,557	N/A	N/A	NA	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme						
I ODUOH SCHEILIG					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		3.6	.1 .1		thereto	as at close of the month
(dd/mm/yyyy) and	Movement during the month				_	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	250,000	Nil	8,310,000
Scheme adopted				,		, ,
on 16/05/2017						
granted on						
06/06/2017						
Exercise price:						
HK\$2.56						
(16/05/2017)						
Ordinary shares						
(Note 1)				-		
(11010-1)						
2. N/A						
2.17/11						
shares						
$\frac{\text{Shares}}{(Note 1)}$				-		-
(Note 1)						
2 NI/A						
3. N/A						
(/ /)						
shares						
(Note 1)		TI.	. 1	1 \	NT'1	
		To	otal A. (Ordin		Nil	
			•	ence shares)	N/A	
			•	Other class)	N/A	
Total fundameter 1 1	iring the month	from exercise o	f			
options (State currer				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
(/ /)	<u> </u>				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
(/ /)	- <u></u>		· 		_
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	- -				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		nary shares)	N/A	_
			ence shares) Other class)	N/A N/A	_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>		111011011			
	_					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Ctools and a (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
1. 17/1						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Гotal С. (Ordir		N/A	_
				ence shares) Other class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	_	
shares (Note 1)		
2. N/A		
-		
	_	
1 (27 - 7)	_	
shares (Note 1)		
3. <u>N/A</u>		
(/ /		
shares (Note 1)		
Silutes (17070-17)		· -
Total D. (Ordinary shares)	N/A	
		•
(Preference shares)		
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) State Issue and allotment Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) Issue and allotment Bonus issue (/ / date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) State Issue and allotment 5. Scrip dividend At price: (/ / currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 18840			Class of shares	s		
				repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	N/4
						N/A	N/A
				Class of shares redeemed (Note 1)	S		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (Note 1)	e		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (Note 1)	e 		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary shares eference shares (Other class) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

Remar	ks (if any):	
Submi	tted by:	WONG Wai Leung
Title:		Executive Director & Company Secretary
		retary or other duly authorised officer)
Notes	:	
1.	State the clas	s of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.