

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): <u>31/01/2019</u>				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Qin	qin Foodstuffs Group (Ca	ayman) Compa	any Limited		
Date Submitted	04/02/2019				
I. Movements in Authorised Share (Capital				
1. Ordinary Shares					
	escription : N/A				
	No. of ordinary	Par value (State	Authorised share capital		
	shares	currency)	(State currency)		
Balance at close of preceding month	n1,000,000,000	HK\$0.01	HK\$10,000,000		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000		
(2) Stock code : <u>N/A</u> De	escription : <u>N/A</u>				
		Par value	Authorised share		
	No. of ordinary	(State	capital		
	shares	currency)	(State currency)		
Balance at close of preceding month	n N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
, ,					
Balance at close of the month	N/A	N/A	N/A		
			<u></u>		

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descr	ription: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the enceurrency):	d of the month (State	НК	\$10,000,000.00
II. Movements in Issued Share Capital			

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(1) (2)		of shares	
Balance at close of preceding month	570,696,557	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	570,696,557	N/A	N/A	NA	

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde		Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	250,000	Nil	6,750,000
Scheme adopted						
on 16/05/2017						
granted on						
06/06/2017						
Exercise price:						
HK\$2.56						
(16/05/2017)						
Ordinary shares						
(Note 1)				· -		
(11010 1)						
2. Share Option	Nil	Nil	Nil	260,000	Nil	10,060,000
Scheme adopted		- 1				
on 16/05/2017						
granted on						
16/08/2018						
Exercise price:						
HK\$2.31						
(16/05/2017)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)	-		-		· 	
(Т	otal A. (Ordi	nary shares)	Nil	
		1		ence shares)	N/A	
			·	Other class)	N/A	
Total funda maios 1 1	Total funds raised during the month from exercise of					
options (State current		ii iroiii exercise (OI.	N/A		
options (state curren	iic y <i>)</i>			11/11		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
(/ /)	·				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_				
					-
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)		•			
(dd/mm/yyyy) 4. N/A	-				
	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	1B. (Ordi	nary shares)	N/A	_
		·	ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	 ,					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A	(/ /)					
1. 17/11	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	<u>, , , , , , , , , , , , , , , , , , , </u>		Total C. (Ordin		N/A	=
				ence shares)	N/A	_
İ			((Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
	/)	
shares	(Note 1)	
2. N/A		
-		
(/	/)	
charec	(Note 1)	
Situres	(Note 1)	
3. N/A		
J. 1VA		
	/)	
shares	(Note 1)	
Total D. (Ordinar		
(Preference	e shares) N/A	
	er class) N/A	
	´	
	I .	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) State Issue and allotment Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) Issue and allotment Bonus issue (/ / date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) State Issue and allotment 5. Scrip dividend At price: (/ / currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of share repurchased (Note 1)	es		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of share redeemed (Note 1)	es		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuab (Note 1)	le		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuab (Note 1)	le		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E. (P	(Ordinary shares Preference shares (Other class	N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remar	ks (if any):	
Submi	tted by:	WONG Wai Leung
Title:		Executive Director & Company Secretary
		retary or other duly authorised officer)
Notes	:	
1.	State the clas	s of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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