10,000,000

Status: New Submission

10,000,000



For the month ended:

Balance at close of the month

30 September 2022

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

| To : Hong Kong Exchanges            | and Clearing Limited      |            |                        |           |           |                      |                    |        |                 |                   |    |
|-------------------------------------|---------------------------|------------|------------------------|-----------|-----------|----------------------|--------------------|--------|-----------------|-------------------|----|
| Name of Issuer:                     | Qinqin Foodstuffs Group ( | Cayman) C  | ompany Limited (Inco   | orporated | in the Ca | yman Islands with li | mited liability)   |        |                 |                   |    |
| Date Submitted:                     | 05 October 2022           |            |                        |           |           |                      |                    |        |                 |                   |    |
| I. Movements in Author              | ised / Registered Share   | e Capital  |                        |           |           |                      |                    |        |                 |                   |    |
| 1. Type of shares                   | Ordinary shares           |            | Class of shares        | Not appli | icable    |                      | Listed on SEHK (No | ote 1) | Yes             |                   |    |
| Stock code                          | 01583                     |            | Description            |           |           |                      |                    |        | •               |                   |    |
|                                     |                           | Number of  | f authorised/registere | d shares  |           | Par value            | 9                  | Aut    | horised/registe | red share capital |    |
| Balance at close of preceding month |                           | 1,000,000, |                        | 0,000,000 | HKD       | 0.01                 |                    | HKD    | 10,000,00       |                   | )0 |
| Increase / decrease (-)             |                           | 0          |                        |           |           |                      | HKD                |        |                 | 0                 |    |

1,000,000,000 HKD

Total authorised/registered share capital at the end of the month: HKD

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0.01 HKD

## **II. Movements in Issued Shares**

| 1. Type of shares                   | Ordinary shares | 5           | Class of shares | Not applicable | Listed on SEHK (Note 1) | Yes |  |
|-------------------------------------|-----------------|-------------|-----------------|----------------|-------------------------|-----|--|
| Stock code                          | 01583           |             | Description     |                |                         |     |  |
| Balance at close of preceding month |                 | 755,096,557 |                 |                |                         |     |  |
| Increase / decrease (-)             |                 | 0           |                 |                |                         |     |  |
| Balance at close of the month       | ١               |             | 755,096,557     |                |                         |     |  |

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## **III. Details of Movements in Issued Shares**

## (A). Share Options (under Share Option Schemes of the Issuer)

| 1.  | Type of shares issuable  | Ordinary shares   | Class o  | of shares     | Not applica | ble  | Share | es issuable to be listed or  | n SEHK (Note 1)   | Yes            |   |
|-----|--|---|----------|---------------|-------------|--|-------|--|---|----------------|---|
| Sto | ock code of shares issuable  | e (if listed on SEHK) (Note                                     | 1) 01583 |               |             | ·  |       |  |   |                | ·   |
| Р   | articulars of share option<br>scheme                                     | Number of share options outstanding at close of preceding month | Moveme   | nt during the | month       | Number of share optic<br>outstanding at close<br>the month | of I  | No. of new shares of issuer issued during the month pursuant thereto (A) | No. of new shar<br>issuer which ma<br>issued pursuant the<br>as at close of the | y be<br>hereto | The total number of securities which may issued upon exercise all share options to I granted under the scheme at close of the month |
| 1). | Share Option Scheme<br>Granted on 16/08/2018<br>Exercise price: HK\$2.31 | 5,360,000 L   | _apsed   |               | -80,000     | 5,280,   | 0,000 |  | 5,2   | 280,000        |   |
|     | General Meeting approval date (if applicable)  16 May 2017               |   |          |               |             |  |       |  |   |                |   |
| 2). | Share Option Scheme<br>Granted on 23/08/2021                             | 10,540,000  | _apsed   |               | -300,000    | 10,240,  | ,000  |  | 3,0   | 072,000        | 32,049,   |
|     | Exercise price: HK\$2.19   |   |          |               |             |  |       |  |   |                |   |
|     | General Meeting approval date (if applicable)  16 May 2017               |   |          |               |             |  |       |  |   |                |   |

| Total A (Ordinary sh  | ares): |
|---|--------|
| Total funds raised during the month from exercise of options: H | KD 0   |

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

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| (E). Other Movements in Issued Share | Not applicable   |
|--------------------------------------|--|
|                                      |  |
|                                      | Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) |

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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#### V. Confirmations

| Not  | app | licat | ole |
|------|-----|-------|-----|
| IVOL | upp | IICUL | nc  |

Submitted by: WONG Wai Leung

Title: Executive Director & Company Secretary

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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