

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/3/2017		
To : Hong Kong Exchanges and Clea	aring Limited		
	ng Paper Holdings C gers Appointed)	Company Limite	ed (Interim Receivers and
Date Submitted 3 Apri	l 2017		<u> </u>
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : 3868 Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month		<u></u>	

2. Preference Shares			
Stock code :Descript	ion :		
	No. of preference shares		
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	ion :		
	classes of	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			<del></del>
Total authorised share capital at the en	nd of the month	•	<b>5</b> \$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,586,391,450					
Increase/ (decrease) during the month						
Balance at close of the month	1,586,391,450					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Subscription price				<del></del> .	<del></del>	- <del></del>
EGM approval date (if applicable) (dd/mm/yyyy)  2	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / /	)				
( / / )		· · ·		· -		_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
( / / )						<del></del>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
		Total B	. (Ordina	ary shares)		_
			(Preferen	ce shares) other class)		_

Class and description	Currency of amount outstanding	Amount a close of preceding month	ıt Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2	( / / )					<del></del>
2	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1)	_ _ 	<del></del>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / )					
-	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			ary shares) ce shares) other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	<u>)</u>	
shares (Note	• 1)	
2		
	<u>)</u>	
shares (Note	• 1)	
3		
	)	
shares (Note	• 1)	
Total D. (Ordinary share	es)	
(Preference share	es)	
(Other cla	ss)	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,				
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<del></del>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares issuable (Note 1)	_					
10.	Other (Please specify) At price : State currency	, ,	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Total E	<u>E.</u>		(Or	dinar	У	
		(Prefe	ro	no		hares		_
		(Fiele				class		-
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A	\ tc	ı F	)· (·	1)	
	rial increase? (decrease) in ordinary shares duri	ing the month (i.e. rotal c	<i>)</i> 1 /	`	<i>-</i> _	,	2)	
T-	stal ingragge / (degragge) in profession charges	during the menth (i.e. Tata	al a	∖f /	۸ + ۵			
	otal increase / (decrease) in preference shares of otal increase / (decrease) in other classes of sha	=						
E		aros daning the month (i.e.	,. I	Ju	ai U	1 A IC		
(7	hese figures should be the same as the relevar apital").)	nt figures under II above (	("N	1ov	/err	nents	in Issued Si	hare

Remarks (if any):
N/A
Submitted by: Fok Hei Yu
Title: _Joint and Several Interim Receiver and Manager
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.