

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2018

| To : Hong Kong Exchanges and Clearing Limited |                    |                        |                                  |   |  |  |  |  |
|---|--------------------|------------------------|----------------------------------|---|--|--|--|--|
| _   | RISECC<br>1 June 2 | OMM GROUP HOL<br>2018  | DINGS LIMI                       | ΓED   |  |  |  |  |
| I. Movements in Authorised S                  | hare Ca            | apital                 |                                  |   |  |  |  |  |
| 1. Ordinary Shares                            |                    |                        |                                  |   |  |  |  |  |
| (1) Stock code : <u>1679</u>                  | _Descrip           | otion: <u>Ordinary</u> | Shares                           |   |  |  |  |  |
|   |                    | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |  |  |  |  |
| Balance at close of preceding                 | , month            | 10,000,000,000         | 0.0001                           | 1,000,000                                       |  |  |  |  |
| Increase/(decrease)                           |                    |                        |                                  |   |  |  |  |  |
| Balance at close of the month                 | 1                  | 10,000,000,000         | 0.0001                           | 1,000,000                                       |  |  |  |  |
| (2) Stock code : N/A                          | Descrip            | otion :                |                                  |   |  |  |  |  |
|   |                    | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| Balance at close of preceding                 | g month            |                        |                                  |   |  |  |  |  |
| Increase/(decrease)                           |                    |                        |                                  |   |  |  |  |  |
| Balance at close of the month                 | 1                  |                        |                                  |   |  |  |  |  |

| 2. Preference Shares                    |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descrip         | tion :                         |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_    |                                |                                  |   |
| Increase/(decrease)                     |                                | _                                |   |
|   |                                |                                  |   |
| Balance at close of the month           |                                | <u> </u>                         |   |
| 3. Other Classes of Shares              |                                |                                  |   |
| Stock code : N/A Descrip                | tion :                         |                                  |   |
|   | No. of other classes of shares |                                  | -   |
| Balance at close of preceding month     |                                |                                  |   |
| Increase/(decrease)                     |                                | _                                |   |
| Balance at close of the month           |                                |                                  |   |
| Total authorised share capital at the e | nd of the month                | (HK\$) :                         | 1,000,000                                 |

## II. Movements in Issued Share Capital

|                                       | No. of ordin | ary shares | No of preference | e No. of other    |
|---------------------------------------|--------------|------------|------------------|-------------------|
|                                       | (1)          | (2)        | shares           | classes of shares |
| Balance at close of preceding month   | 810,877,303  |            | <u>-</u>         |                   |
| Increase/ (decrease) during the month |              |            | <u> </u>         |                   |
| Balance at close of the month         | 810,877,303  |            | <u> </u>         | ·                 |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of

| Particulars of share option scheme including EGM approval date | M       | Movement during the month |             |            |     | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|---------------------------|-------------|------------|-----|---|
| (dd/mm/yyyy) and<br>class of shares<br>issuable                | Granted | Exercised                 | Cancelled   | Lapsed     |     |   |
| 1. PRE-IPO   | Granica | Excroided                 | Caricolica  |            |     |   |
| SHARE OPTION   |         |                           |             |            |     |   |
| SCHEME   |         |                           |             |            |     |   |
| adopted  |         |                           |             |            |     |   |
| (25/08/2016)   |         |                           |             |            |     |   |
| ordinary shares  | -       | -                         | _           | _          | -   | 12,670,529  |
| (Note 1)   |         |                           |             |            |     |   |
| 2. N/A   |         |                           |             |            |     |   |
| ( / / ) shares (Note 1)  |         |                           |             |            |     |   |
| 3. N/A   |         |                           |             |            |     |   |
| ( / / ) shares (Note 1)  |         |                           |             |            |     |   |
| (14016-1)  |         | Total                     | A. (Ordinaı | v shares)  | N/A |   |
|  |         | 1014                      | Preference) |            |     |   |
|  |         |                           |             | her class) | N/A |   |
| Total funds raised of options (State cu                        |         | th from exerci            | `           |            | N/A |   |

| Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A                       | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A  |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                 |  | <u> </u>                         |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A                              | ( / /                           | )  |                                  |   |   |   |
| Class of shares issuable (Note 1) Subscription price EGM approval date              |                                 |  | ·                                |   |   | _   |
| (if applicable) (dd/mm/yyyy)  3. N/A  | ( / /                           | )  |                                  |   |   |   |
| Code a suita di sua usuita a  |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A                              | ( / /                           | )  |                                  |   |   |   |
| Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / /                           | )  | •                                | any ob area.                              | <b>A1/A</b>   |   |
|   |                                 | Total E  | (Preferen                        | ary shares)<br>ce shares)<br>other class) |   | <u>-</u>  |

| Class and description                     | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|---|----------------------------------|------------------------------|---|---|
| 1. N/A                                    |                                      |   |                                  |                              |   |   |
|   |                                      |   |                                  |                              |   |   |
|   |                                      |   |                                  |                              |   |   |
| Stock code (if listed)                    | <u> </u>                             |   |                                  |                              |   |   |
| Class of shares                           |                                      |   |                                  |                              |   |   |
| issuable (Note 1) Subscription price      |                                      |   |                                  |                              |   |   |
| EGM approval date                         |                                      |   |                                  |                              |   |   |
| (if applicable)                           | / / / \                              |   |                                  |                              |   |   |
| (dd/mm/yyyy))<br>2. N/A                   | ( / / )                              | <u> </u>                                    |                                  |                              |   |   |
| 2. 19/74                                  | <u> </u>                             |   |                                  |                              |   |   |
|   | <del></del>                          |   |                                  |                              |   |   |
| Ctook and (if listed)                     |                                      |   |                                  |                              |   |   |
| Stock code (if listed)<br>Class of shares |                                      |   |                                  |                              |   |   |
| issuable (Note 1)                         |                                      |   |                                  |                              |   |   |
| Subscription price<br>EGM approval date   |                                      |   |                                  |                              |   |   |
| (if applicable)                           |                                      |   |                                  |                              |   |   |
| (dd/mm/yyyy)                              | ( / / )                              |   |                                  |                              |   |   |
| 3. N/A                                    | <u> </u>                             |   |                                  |                              |   |   |
| -   | <u> </u>                             |   |                                  |                              |   |   |
|   | <u> </u>                             |   | _                                |                              |   |   |
| Stock code (if listed)<br>Class of shares |                                      |   |                                  |                              |   |   |
| issuable (Note 1)                         |                                      |   |                                  |                              |   |   |
| Subscription price                        |                                      |   |                                  |                              |   |   |
| EGM approval date (if applicable)         |                                      |   |                                  |                              |   |   |
|   | ( / / )                              |   |                                  |                              |   |   |
| 4. N/A                                    | <u></u>                              |   |                                  |                              |   |   |
|   | <u></u>                              |   |                                  |                              |   |   |
|   | <u> </u>                             |   |                                  |                              |   |   |
| Stock code (if listed)                    |                                      |   | _                                |                              |   |   |
| Class of shares issuable (Note 1)         |                                      |   |                                  |                              |   |   |
| Subscription price                        |                                      |   |                                  |                              |   |   |
| EGM approval date                         |                                      |   |                                  |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy)           | ( / / )                              |   |                                  |                              |   |   |
|   |                                      |   | Total C. (Ordina                 |                              | N/A   |   |
|   |                                      |   |                                  | ce shares)<br>ther class)    | N/A<br>N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ful<br>if a | I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-------------|--|---|---|
|             | ( / / )<br>shares (Note 1)   |   |   |
| 2.          | N/A  |   |   |
|             | ( / / )<br>shares (Note 1)   |   |   |
| 3.          | N/A  |   |   |
|             | ( / / )<br>shares (Note 1)   |   |   |
|             | Total D. (Ordinary shares) (Preference shares)   | N/A<br>N/A  |   |
|             | (Other class)  | N/A   |   |

|    | iei ivioveirierits | in Issued Sha | are Capital    |  |     |     |   |   |
|----|--------------------|---------------|----------------|--|-----|-----|---|---|
|    | Type of Issue      |               |                |  |     |     | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of issue      |               |                |  |     |     |   |   |
|    |                    |               |                | Class of shares issuable (Note 1)          |     |     |   |   |
| 1. | Rights issue       | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / | / ) |   |   |
|    |                    |               |                | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / ) |   |   |
|    |                    |               |                | (33)                                       |     |     | <u>N/A</u>  | N/A   |
|    |                    |               |                | Class of shares                            |     |     |   |   |
|    |                    |               | State          | issuable (Note 1)                          | ( / | / ) |   |   |
| 2. | Open offer         | At price :    | currency       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | , , |   |   |
|    |                    |               |                | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / ) |   |   |
|    |                    |               |                | , ,,,,,                                    |     |     | N/A   | N/A   |
|    |                    |               |                | Class of shares issuable (Note 1)          |     |     |   |   |
| 3. | Placing            | At price :    | State          | Issue and allotment date : (dd/mm/yyyy)    | ( / | / ) |   |   |
|    |                    |               |                | EGM approval date:                         | ( / | / ) |   |   |
|    |                    |               |                | (dd/mm/yyyy)                               |     |     | N/A   | N/A   |
|    |                    |               |                | Class of shares                            |     |     |   |   |
|    |                    |               |                | issuable (Note 1)                          |     |     |   |   |
| 4. | Bonus issue        |               |                | Issue and allotment date : (dd/mm/yyyy)    | ( / | / ) |   |   |
|    |                    |               |                | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / ) |   |   |
|    |                    |               |                |  |     |     | N/A   | N/A   |

|    |                         |            |                      | Class of shares issuable (Note 1)       | _ |     |   | _ |            |      |
|----|-------------------------|------------|----------------------|---|---|-----|---|---|------------|------|
| 5. | Scrip dividend          | At price : | State currency———    | Issue and allotment date : (dd/mm/yyyy) | ( | / / | , | ) |            |      |
|    |                         |            |                      | EGM approval date:<br>(dd/mm/yyyy)      | ( | / / | , | ) |            |      |
|    |                         |            |                      | (uu/iiiii/yyyy)                         |   |     |   |   | N/A        | N/A  |
|    |                         |            |                      |   |   |     |   |   |            |      |
|    |                         |            |                      | Class of shares repurchased (Note 1)    |   |     |   |   |            |      |
| 6. | Repurchase of shares    |            |                      | Cancellation date : (dd/mm/yyyy)        | ( | / / | , | ) |            |      |
|    |                         |            |                      | EGM approval date:<br>(dd/mm/yyyy)      | ( | / / |   | ) | NI/A       | N1/A |
|    |                         |            |                      |   |   |     |   |   | <u>N/A</u> | N/A  |
|    |                         |            |                      | Class of shares                         |   |     |   |   |            |      |
|    |                         |            |                      | redeemed (Note 1)                       |   |     |   | _ |            |      |
| 7. | Redemption of<br>shares |            |                      | Redemption date : (dd/mm/yyyy)          | ( | / / | , | ) |            |      |
|    |                         |            |                      | EGM approval date:<br>(dd/mm/yyyy)      | ( | / / | , | ) |            |      |
|    |                         |            |                      | , |   |     |   |   | <u>N/A</u> | N/A  |
|    |                         |            |                      | Class of shares                         |   |     |   |   |            |      |
|    |                         |            |                      | issuable (Note 1)                       |   |     |   |   |            |      |
| 8. | Consideration issue     | At price : | State<br>currency——— | Issue and allotment date : (dd/mm/yyyy) | ( | / / |   | ) |            |      |
|    |                         |            |                      | EGM approval date:<br>(dd/mm/yyyy)      | ( | / / | , | ) |            |      |
|    |                         |            |                      | (44)                                    |   |     |   |   | <u>N/A</u> | N/A  |
|    |                         |            |                      |   |   |     |   |   |            |      |
|    |                         |            |                      | Class of shares issuable (Note 1)       |   |     |   | _ |            |      |
| 9. | Capital reorganisation  |            |                      | Issue and allotment date : (dd/mm/yyyy) | ( | / / |   | ) |            |      |
|    |                         |            |                      | EGM approval date:<br>(dd/mm/yyyy)      | ( | / / | , | ) |            |      |
|    |                         |            |                      | (~~                                     |   |     |   |   | N/A        | N/A  |
|    |                         |            |                      |   |   |     |   |   |            |      |

| 10. Other            | At price: HK\$ —                 | Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u> |
|----------------------|----------------------------------|---|------------|
|                      |                                  | Total E. (Ordinary shares) N/   | 7          |
|                      |                                  | (Preference shares) N/A   |            |
|                      |                                  | (Other class) N/  | <u>¥</u>   |
| Total increas        | se / (decrease) in ordinary shar | res during the month (i.e. Total of A to E): (1)  | N/A        |
|                      | , ,                              |   | N/A        |
|                      |                                  | (2)   |            |
| Total increas        | se / (decrease) in preference sl | hares during the month (i.e. Total of A to E):  | N/A        |
| Total increas<br>E): | se / (decrease) in other classes | s of shares during the month (i.e. Total of A to  | N/A        |
|                      | es should be the same as the l   | relevant figures under II above ("Movements in Issued S   | hare       |

| Remarks (if any):   |
|---|
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|   |
|   |
| Submitted by: <u>LEUNG KA LOK</u>   |
| Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer) |
| (225.2., 2.5.2) 5. 2 2 3 3  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.