

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2018

To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer RISECOMM GROUP HOLDINGS LIMITED 3 October 2018					
I. Movements in Authorised					
Ordinary Shares	onalo oc				
(1) Stock code : <u>1679</u>	Descrip	otion: Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedin	g month	10,000,000,000	0.0001	1,000,000	
Increase/(decrease)		<u>-</u>		-	
Balance at close of the mon	th	10,000,000,000	0.0001	1,000,000	
(2) Stock code : N/A	_Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		•
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the e	nd of the month	(HK\$) :	1,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
_	(1)	(2)	shares	classes of shares
Balance at close of preceding month	811,247,421		<u>-</u>	<u> </u>
Increase/ (decrease) during the month	<u>-</u>		<u>-</u>	<u> </u>
Balance at close of the month	811,247,421		<u>-</u>	<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opti	ion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	ovement durin	g the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares	_		_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. PRE-IPO						
SHARE OPTION						
SCHEME						
adopted						
(25/08/2016)						
ordinary shares	-	-	-	-	-	12,300,411
(Note 1)	-					
,						
2. SHARE						
OPTION SCHEME						
adopted						
(16/05/2017)						
ordinary shares	16,500,000	_	_	-	_	16,500,000
(Note 1)						
(**************************************						
3. N/A						
<u> </u>						
(/ /)						
shares						-
(Note 1)						
		Iotal	A. (Ordinar			
			(Preference	,		
			(Otl	her class)	N/A	
Total funds raised of		nth from exercis	se		N/A	
of options (State cu	ırrency)		-		(1//)	

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal v at close precedi month	of Exercised ng during the	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	(/ /					
						_
O. d						
EGM approval date (if applicable)	(/ /					
		Т	(Preferen	ary shares) ce shares) ther class)		- -

Convertibles (i.e. Convertible	e into Shares of the	lssuer which are	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue of Convertible Bonds	<u>i </u>					
Under General Mandate on	<u></u>					
13 August 2018						
	HK\$	150,000,000		150,000,000		60,000,000
Stock code (if listed)						
Class of shares						
	ordinary					
	K\$2.50 per share					
EGM approval date						
(if applicable) (dd/mm/yyyy))	N/A					
	IN/A	<u></u>				
2. N/A	<u> </u>					
	<u> </u>					
	<u>—</u>					
Ot ('£)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(' ' ')					
<u> </u>						
						
	_					
Stock code (if listed)	_			<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_		
		To	otal C. (Ordina	ary shares)	N/A	
				ce shares)		=
			(O	ther class)	N/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		<u> </u>
3. <u>N/A</u>		
shares (Note 1)		
T. (1.15	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A	•
(Other class)	N/A N/A	•
(Other class)	IN/A	-

Other Movements in Issued Share Capital		NI. C	NI. C
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)			
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
		N/A	N/A
Class of shares issuable (Note 1)			
2. Open offer At price : State Issue and allotment date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
(dd/iiii/yyyy)		N/A	N/A
Class of shares issuable (Note 1)			
State)		
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)			
EGM approval date: (/ / (dd/mm/yyyy))	N 1/A	N1/0
		N/A	N/A
Class of shares issuable (Note 1)			
4. Bonus issue lssue and allotment date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
		<u>N/A</u>	N/A

2			Class of shares issuable (Note 1)				
5							
Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(44,1111,17,17,17)			<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	21/2	
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(,,,,,,,			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd///////////			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(33,)			<u>N/A</u>	N/A
Fs	Redemption of chares Consideration ssue	Redemption of shares Consideration At price :	Redemption of chares Consideration At price: State currency——	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares repurchased (Note 1) Cancellation date: (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of Redemption date: (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (/ / (dd/mm/yyyy) Class of shares redeemed (Note 1) Issue and allotment (/ / (dd/mm/yyyy) Class of shares redeemed (Note 1) Issue and allotment (/ / (dd/mm/yyyy) Class of shares redeemed (Note 1) EGM approval date: (/ / / EGM approval date: (/ / / EGM approval date: (/ / / EGM approval date: (/ / / / EGM approv	Class of shares repurchased (Note 1) Cancellation date: (Class of shares repurchase of hares Cancellation date : (/ /) (dd/mm/yyyy)

10. Other	At price:	НК\$	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: ^(/ /) (dd/mm/yyyy) <u>N/A</u>	N/A
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	
Total increase	/ (decrease) in o	rdinary sh	ares during the month (i.e. Total of A to E): (1)	N/A
			(2)	N/A
Total increase	/ (decrease) in p	reference	shares during the month (i.e. Total of A to E):	N/A
Total increase E):	/ (decrease) in o	ther class	es of shares during the month (i.e. Total of A to	N/A
	should be the sa	ame as the	e relevant figures under II above ("Movements in Issued Share)

Remarks (if any):
Submitted by: <u>LEUNG KA LOK</u>
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.