

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)): <u>31/01/2019</u>					
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer		MM GROUP HOL	DINGS LIMI	TED			
Date Submitted	1 February 2019						
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>1679</u>	Descrip	otion: Ordinary	Shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital <i>(HK\$)</i>			
Balance at close of precedir	ng month	10,000,000,000	0.0001	1,000,000			
Increase/(decrease)		<u>-</u>					
Balance at close of the mon	th	10,000,000,000	0.0001	1,000,000			
(2) Stock code : N/A	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares		•
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(HK\$) :	1,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference No. of other		
	(1)	(2)		classes of shares	
Balance at close of preceding month	811,247,421		<u>.</u>		
Increase/ (decrease) during the month	11,436,824		<u> </u>	·	
Balance at close of the month	822,684,245		<u> </u>	-	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	lovement durin	g the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. PRE-IPO	Granted	Exercised	Cancelled	Lapsed		
SHARE OPTION						
SCHEME						
adopted						
(25/08/2016)						
ordinary shares	_	11,436,824			11,436,824	863,587
(Note 1)						
2. SHARE						
OPTION SCHEME						
adopted						
(16/05/2017)						
ordinary shares	-	-	-	-	-	15,500,000
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordinar	y shares)	11,436,824	
					N/A	
			•	ner class)		
Total funds raised d of options (State cu		nth from exercis	•	,	493.61	

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal at close preced mont	e of Exe ling dur	ercised ing the nonth	Nominal value at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
						 _
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	(/ /					
						 _
O. d						
EGM approval date (if applicable)	(/ /					
				referen	ary shares) ce shares) other class)	- -

Convertibles (i.e. Convertible	into Shares of the	lssuer which are	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Issue of Convertible Bonds						
Under General Mandate on						
13 August 2018	<u></u>					
	HK\$	150,000,000		150,000,000		60,000,000
Stock code (if listed)						
Class of shares						
	rdinary					
	K\$2.50 per share					
EGM approval date						
(if applicable)	N/A					
(dd/mm/yyyy))	IN/A					
2. N/A	<u>—</u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	/ / / \					
	(1 1)					
3. N/A						
	_					
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
	(' ' ')					
4. N/A	<u> </u>					
-						
Ctools and //f Pate 15						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
(GG/11111/yyyy)	\ ' ')		ntal C. (Ordina	ary shares)	N/A	
		T.	(Preferen	ice shares)	N/A	
				ther class)		=
1			, ,		. *// \	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
T (D (O)	11/4	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	-
(Other class)	IN/A	-

Other Movements in Issued Share Capital		NI. C	NI. C
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Class of shares issuable (Note 1)			
1. Rights issue At price : State Issue and allotment (/ / date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
		N/A	<u>N/A</u>
Class of shares issuable (Note 1)			
2. Open offer At price : State Issue and allotment date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
(dd/iiii/yyyy)		N/A	<u>N/A</u>
Class of shares issuable (Note 1)			
State)		
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)			
EGM approval date: (/ / (dd/mm/yyyy))	N 1/0	N1/0
		N/A	<u>N/A</u>
Class of sharesissuable (Note 1)			
4. Bonus issue Issue and allotment date: (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
		N/A	<u>N/A</u>

<u>N/A</u>
. <u>N/A</u>
<u>N/A</u>
<u>N/A</u>
<u>N/A</u>
A N/A
<u>N/A</u>
<u>N/A</u>
'Α

			Class of shares issuable (Note 1)
10. Other	At price:	HK\$	<pre>Issue and allotment (/ /) date : (dd/mm/yyyy)</pre>
			EGM approval date: (/ /) (dd/mm/yyyy)N/AN/A
			Total E. (Ordinary shares) N/A
			(Preference shares) N/A
			(Other class) N/A
Total increase	a / (decrease) in a	ordinary	shares during the month (i.e. Total of A to E): (1) 11,436,824
Total Inclease	e / (uecrease) III (Jiuliaiy	
1			NI/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	11,436,824
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue Capital").)	ued Share

Remarks (if any):
Submitted by: <u>LEUNG KA LOK</u>
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.