

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 19, 2017 issued by Ruifeng Power Group Company Limited (the “Company”).

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Ruifeng Power Group Company Limited
瑞豐動力集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2025)

LAPSE OF OVER-ALLOTMENT OPTION, STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

LAPSE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option was not exercised by Guotai Junan Securities (Hong Kong) Limited (for itself and on behalf of the International Underwriters) during the stabilization period and lapsed on January 21, 2018. Accordingly, no Share was or will be issued under the Over-allotment Option.

STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

The Company further announces that the stabilization period in connection with the Global Offering ended on January 21, 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. No stabilization action was carried out in relation to the Global Offering during the stabilization period.

LAPSE OF OVER-ALLOTMENT OPTION

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and announces that Guotai Junan Securities (Hong Kong) Limited (for itself and on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilization period and the Over-allotment Option lapsed on January 21, 2018. Accordingly, no Share was or will be issued under the Over-allotment Option.

The Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules.

STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

The Company further announces that the stabilization period in connection with the Global Offering ended on January 21, 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Since no Share has been over-allocated to the places under the International Placing, no stabilization action was carried out by Guotai Junan Securities (Hong Kong) Limited, being the stabilizing manager, in relation to the Global Offering during the stabilization period.

By order of the board of directors of
Ruifeng Power Group Company Limited
Meng Lianzhou
Chairman

Hong Kong, January 26, 2018

As at the date of this announcement, the executive Directors are Mr. Meng Lianzhou, Mr. Liu Zhanwen, Mr. Zhang Yuexuan and Mr. Liu Enwang; and the independent non-executive Directors are Mr. Wei Anli, Mr. Ren Keqiang and Mr. Yu Chun Kau.