

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2018				
To : Hong Kong Exchanges and Clearing Limited						
	uifeng June 2	Power Group Cor 2018	npany Limited	I		
I. Movements in Authorised Sh	nare Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>2025</u> [Descrip	otion : Ordinary	Shares			
Opening balance upon listing of 5 January 2018 (see remark (1		No. of ordinary shares 10,000,000,000	Par value (HK\$)	Authorised share capital (HK\$)		
Increase/(decrease)		NIL		NIL		
Balance at close of the month		10,000,000,000	0.10	1,000,000,000		
(2) Stock code : N/A	Descrip	otion : N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares	i				
Stock code : N/A	Descrip	tion :	N/A		
		pref	o. of erence nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month				
Increase/(decrease)	-				
Balance at close of th	ne month				
3. Other Classes of S	hares				
Stock code : N/A	Descrip	tion :	N/A		
		clas	of other sses of nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month				
Increase/(decrease)	-				
Balance at close of th	ne month				
Total authorised share	e capital at the e	end of th	ne month	n <i>(HK\$)</i> :	1,000,000,000
II. Movements in Issu	ed Share Capita	al			
	No. of ordi (1)	nary sh	ares (2)	No of preferen	ce No. of other classes of shares
Balance at close of preceding month	800,000,000	!	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL		N/A	N/A	N/A
Balance at close of the month	800,000,000	ı	N/A	N/A	N/A

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement durir	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granteu	Exercised	Caricelleu	Lapseu		
Option						
Scheme						
adopted on						
(11/12/2017)						
Ordinary						No share option
shares	Nil	Nil	Nil	Nil	Nil	has been granted
						since adoption.
(Note 1)						
2. N/A						
(/ /)						
shares				-	· -	
(Note 1)						
3. N/A						
(/ /)						
shares						
		-	-	-	· 	
(Note 1)		T .			A 121	
		Iota	I A. (Ordina		Nil	
			(Preference	,		
			(Ot	her class)	N/A	
Total funds raised dof options (State cu		nth from exerci	se	N/A		
, (2	• ,		-			

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
<u></u>							
							_
Class of shares							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4. N/A							
(/ /)							_
Stock code (if listed)							
Class of shares							
Subscription price EGM approval date							
(if applicable)	,						
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	-
				(O	ther class)	N/A	_
İ							

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	_					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		-			
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(0	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
		-
3. <u>N/A</u>		
shares (Note 1)		
Shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

Type of Issue		her Movements	iii issucu olk	ω ο Οαριιαι				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
State Stat		Type of Issue							
Class of shares State currency Sta									
Class of shares State currency Issue and allotment date: (dd/mm/yyyy) N/A N/A N/A	1.	Rights issue	At price :			(/ /)		
Class of shares						(/ /)		
State State Currency State Currency State Currency State Currency State Currency State Currency State Class of shares State State Currency State Class of shares State Currency Currency State Currency State Currency Curr								N/A	<u>N/A</u>
2. Open offer									
EGM approval date: (/ /)	2.	Open offer	At price :		Issue and allotment	(/ /)		
Class of shares				·	EGM approval date:	(/ /)		
State Issue and allotment (/ /)					(dd/iiii/yyyy)			N/A	N/A
Class of shares Sue and allotment (/ /) (dd/mm/yyyy) Class of shares									
Class of shares ————————————————————————————————————	3.	Placing	At price :			(/ /)		
Class of shares ————————————————————————————————————						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /)								N/A	<u>N/A</u>
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/ /)		
					(220			N/A	N/A

		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
	5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								<u>IN/A</u>	<u>IN/A</u>
					Class of shares repurchased (Note 1)				
	6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
								<u>N/A</u>	<u>N/A</u>
=					Class of shares redeemed (Note 1)				
	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>
					Class of shares issuable (Note 1)				
	8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
9. Capital reorganisation	Class of shares issuable (Note 1))	
reorganisation	date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
10. Other (Please specify) At price: State currency	Class of sharesissuable (Note 1) Issue and allotment (/ / / date : (dd/mm/yyyy)	-	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
	Total E. (Ordinary sha (Preference sha (Other cla	res) N/A	
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1) Nil	
		(2) N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by:Wong Ka Wai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.