

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2018			
To : Hong Kong Exchanges and Clearing Limited					
		Power Group Con	npany Limited	I	
I. Movements in Authorised Sh	nare Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>2025</u>	Descrip	otion: Ordinary	Shares		
Opening balance upon listing of 5 January 2018 (see remark (No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Increase/(decrease)		NIL		NIL	
Balance at close of the month		10,000,000,000	0.10	1,000,000,000	
(2) Stock code : N/A	Descrip	otion : N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares					
Stock code : N/A	Descrip	tion :	N/A		
		pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_				
Increase/(decrease)	-			_	
Balance at close of the	e month _				
3. Other Classes of Sl	nares				
Stock code : N/A	Descrip	tion :	N/A		
		clas	of other ses of ares	Par value (State currency)	capital
Balance at close of pr	eceding month_			_	
Increase/(decrease)	-			_	
Balance at close of the	e month _				
Total authorised share	capital at the e	nd of th	ne month	n <i>(HK\$)</i> :	1,000,000,000
II. Movements in Issue	ed Share Capita	I			
	No. of ordin	•	ares (2)	No of preferer shares	nce No. of other classes of shares
Balance at close of preceding month	800,000,000	1	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL		N/A	N/A	N/A
Balance at close of the month	800,000,000	1	N/A	N/A	N/A

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM	1	Movement duri	ng the month		thereto as at close of	
approval date (dd/mm/yyyy) and					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on (11/12/2017)						
						No share option
Ordinary shares	Nil	Nil	Nil	Nil	Nil	has been granted
						since adoption.
(Note 1)						
2. N/A						
<u>(/ /)</u>						
Shares (Note 1)						
(Note 1)						
3. N/A						
(/ /)						
shares (Note 1)						
(14016-1)		Tota	ıl A. (Ordina	rv shares)	Nil	
		1010	Preference)		N/A	
				her class)	N/A	
Total funds raised of options (State cu		nth from exerc	ise 	N/A		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 14/74							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
(/ /)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	١					
4. N/A	(/ /	,					
							_
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
	\ , ,	,		,			
			Total B		ary shares) ice shares)	N/A N/A	_
					ther class)	N/A N/A	_
				\ -	, <u> </u>		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	_					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina		N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	her Movements	III 1990CO OTIK	аге Оарнаг				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22)			N/A	N/A
-				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,11111,1,1,1,1,1)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(23,, , , , , , , , , , , , , , , , ,			N/A	N/A

		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
	5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								<u>IN/A</u>	<u>IN/A</u>
					Class of shares repurchased (Note 1)				
	6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
								<u>N/A</u>	<u>N/A</u>
=					Class of shares redeemed (Note 1)				
	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>
					Class of shares issuable (Note 1)				
	8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
	roorgamoation		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Ollar	0	Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (C (Pref	Ordinary sh ference sha (Other c	ares) N/A	- - - -
To	otal increase / (decrease) in or	dinary shares duri	ng the month (i.e. Total	of A to E):	(1) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Wong Ka Wai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.