

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino-Tech International Holdings Limited
Date Submitted	3/1/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>724</u> Descrip	otion : Ordinary shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	30,000,000,000	0.01	300,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	30,000,000,000	0.01	300,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	oonth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (**HK**\$): 300,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,966,698,582	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	11,966,698,582	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share			Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share	Grunted	Exclused	Cuncented	Lupsed		
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.305						
Ordinary shares	Nil	Nil	Nil	86,827,895	Nil	173,655,790
(Note 1)						,
2. 2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.098						
Ordinary shares	Nil	Nil	Nil	113,142,100	Nil	905,136,850
(Note 1)						,
3.N/A						
shares						
(Note 1)						
		To	otal A. (Ordi		Nil	
				ence shares)	N/A	
			(Other class)	N/A	
Fotal funds raised dur options (HK\$)	ring the month	from exercise of	of	Nil		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal value at	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (dd/mm/yyyy)	(if applicab	le)				
<u>2. N/A</u>	_					
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ ,	/)				
(/ /) Stock code (if listed) Class of shares	-					
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
<u>4.N/A</u>	-					
(/ /) Stock code (if listed)	-					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
		Tota		dinary shares) erence shares) (Other class)		

For Main Board and GEM listed issuers

Class and description 1. Zero Coupon Convertible Notes	into Shares of the I Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	302,400,000	Nil	302,400,000	Nil	2,520,000,000
Stock code (if listed)	<u> </u>	302,400,000	1411	302,400,000		2,520,000,000
Class of shares						
issuable (Note 1)	Ordinary Shar	es				
Subscription price	HK\$0.12					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(9/11/2009)					
2. N/A	()/11/200))					
2. IVA						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
0411(10111)					,	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
_			Total C. (Ordi		Nil	
				ence shares)	N/A	
			(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	_	
shares (Note 1)		
3. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue Class of shares issuable (Note 1) N/A 5. Scrip dividend At price : State currency Issue and allotnent (dd/mn/yyyy) (///) EGM approval date: (dd/mn/yyyy) Class (dd/mn/yyyy) M/A 6. Repurchase of shares Class of shares (dd/mn/yyyy) N/A 7. Redemption of shares Class of shares issuable (Note 1) N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotnent (dd/mn/yyyy) (/ /) (dd/mn/yyy) EGM approval date: (dd/mn/yyy) (/ /) (dd/mn/yyyy) EGM approval date: (dd/mn/yyyy) (/ /)		Tanada]	For	Main E	3oa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
S. Scrip dividend At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Class of shares N/A Class of shares N/A G. Repurchase of shares Class of shares N/A G. Repurchase of shares Class of shares N/A G. Repurchase of shares Class of shares N/A G. Repurchase of shares N/A Redemption of shares N/A Redemption date : $(/// /)$ $(// /)$ B. Consideration issue At price : State State and allot		Type of Issue	Class of shares issuable		N/A			
S. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 7. Redemption of shares Redemption date : N/A 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price : State 8. Consideration issue At price : State EGM approval date: (///) Issue and allotment (///) (date : (dd/mm/yyyy) EGM approval date: (////) 8. Consideration issue At price : State EGM approval date: (////) EGM approval date:					<u>1 1/11</u>			
(dd/mm/yyyy) 6. Repurchase of shares Marcel States Class of Shares Class Class of Shares Cancellation date : Class of Shares Cancellation date : Class of Shares Class Class Shares Mather Mather (Mote 1) State (Note 1) State (Mote 1) State (Gd/mm/yyyy) EGM approval date:	5.	Scrip dividend At price : State currency		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) Class of shares 7. Redemption of shares N/A Redemption date: (///) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price: State currency Issue and allotment date: (///) Issue and allotment date: (///) EGM approval date: (///) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) Redemption of shares Redemption date : (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) State currency EGM approval date: (///) EGM approval date: (///)					<u>N/A</u>			
shares $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ 7. Redemption of shares N/A redeemed (Note 1) Redemption date : $(/ /)$ $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ 8. Consideration issue At price: State currency Issue and allotment date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$	6			()		
7. Redemption of shares M/A 7. Redemption of shares M/A 8. Consideration issue At price : State currency Class of shares issuable M/A 8. Consideration issue At price : State currency Issue and allotment (1/1) 8. Consideration issue At price : State currency Issue and allotment (1/1) 9. Consideration issue At price : State currency Issue and allotment (1/1) 9. Consideration issue At price : State currency Issue and allotment (1/1) 9. Consideration issue At price : State currency Issue and allotment (1/1) 9. Consideration issue At price : State currency Issue and allotment (1/1) 9. Consideration issue At price : State currency Issue and allotment (1/1) 9. Consideration issue At price : State currency Issue and allotment (1/1) 9. Consideration issue At price : State currency Issue and allotment (1/1) 9. Consideration issue At price : State currency Issue and allotment (1/1) 9. Consideration issue At price : State currency Issue and allotment (1/1) 9. Consideration issue At price : State currency Issue and allotment (1/1) 9. Consideration issue At price : State currency Issue and allotment (1/1) 9. Construction issue At price : State currency Issue and allotment (1/1)	6.			C	/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: 8. Consideration issue At price: State currency Issue and allotment date: $(///)$ EGM approval date: $(///)$			EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: 8. Consideration issue At price: State currency Issue and allotment date: $(///)$ EGM approval date: $(///)$			Class of shares		<u>N/A</u>			
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) State $(Note 1)$ 8. Consideration issue At price : State currency Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$			redeemed (Note 1)	,				
8. Consideration issue At price : State Class of shares issuable N/A $(Note 1)Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
EGHt upprovar date.	8.			()		
				(/ /)		

		For Main Board and GEM listed issuers		
				No. of new shares of issuer issued during the month pursuant thereto close of the month
	Type of Issue			
			Class of shares issuable $\underline{N/4}$ (<i>Note 1</i>)	<u>A</u>
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares issuable $\underline{N/2}$ (<i>Note 1</i>)	<u>A</u>
10.	Other (Please specify)	At price : State	- Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Total E. (Ordinary (Preference (Oth	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	e Capital").)

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Submitted by:	Huang Hanshui	
Title:	Executive director	
The.	Executive unrector	
(Director, Se	ecretary or other duly authorised officer)	
(2 11000), 50		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*