

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges	and Clearing	g Limited		
Name of Issuer Date Submitted	Sino-Tech International Holdings Limited 3/6/2013			
I. Movements in Authorised	Share Capit	tal		
1. Ordinary Shares				
(1) Stock code : 724	Descrip	otion:	Ordinary	shares
Balance at close of preceding	g month	No. of ordinary shares 30,000,000,000	Par value (HK\$)	Authorised share capital (HK\$)
Increase/(decrease)		Nil		Nil
Balance at close of the mont	h	30,000,000,000	0.01	300,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mont	h			

31/5/2013

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			_
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	11,966,698,582	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	11,966,698,582	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			U		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.305						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	173,655,790
(Note 1)						
2. 2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.098						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	905,136,850
(Note 1)	1411		1411	1411		703,130,030
3.N/A						
(Note 1)						
(Ivole I)		Tz	otal A. (Ordin	ary charec	Nil	
		10	·	•	N/A	
			·	nce shares)		
			•	Other class)	N/A	
Total funds raised dur options (HK \$)	ing the month	from exercise of	of	Nil		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the month thereto as at Currency Nominal value at Exercised pursuant close of the Description of warrants of nominal close of during the Nominal value at thereto month (Date of expiry - dd/mm/yyyy) value preceding month month close of the month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.**N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.**N/A** / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon						
Convertible Notes						
	HK\$	302,400,000	Nil	302,400,000	Nil	2,520,000,000
Stock code (if listed)	N/A		•			
Class of shares						
issuable (Note 1)	Ordinary Shar	es				
Subscription price	HK\$0.12					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(9 /11 /2009)					
2. N/A						
-						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(, , ,)					
O. 17/11						
-	<u> </u>					
G. 1 1 (GIL)				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
4. IV/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/IIIII/yyyy)	(/ /)		Total C. (Ordi	nary charac)	Nil	
				rence shares)	N/A	_
				(Other class)	N/A N/A	-
			(11/71	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A (/ /)		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Outer class)	1,111	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency (/ / Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during	No. of new shares of issuer which
The state of the s					the month pursuant thereto	may be issued
Type of Issue						
	Class of shares issuable (Note 1))	<u>N/A</u>			
Scrip dividend At price : State currence	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares repurchased (<i>Note 1</i>)	S	<u>N/A</u>			
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares redeemed (Note 1)	S	N/A			
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)	2	<u>N/A</u>			
Consideration issue At price : State currence	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Repurchase of shares Redemption of shares	Scrip dividend At price: State currency State currency State date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1) Scrip dividend At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) Repurchase of shares of shares repurchased (Note 1) Redemption of shares Redemption of shares Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy)	Scrip dividend At price: State currency ————————————————————————————————————	Class of shares issuable (Note 1) Scrip dividend At price : State currency EGM approval date: (dd/mm/yyyy)

	For Main Board and GEM listed issuers
	No. of new No. of new
	shares of issuer shares of
	issued during issuer which
	the month may be issued
	pursuant thereto pursuant
	thereto as at
	close of the
	month
Type of Issue	
	Class of shares issuable <u>N/A</u>
	(Note 1)
9. Capital	Issue and allotment (/ /)
reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)
	EGM approval date: (/ /)
	(dd/mm/yyyy)
	Class of shares issuable <u>N/A</u>
	(Note 1)
10. Other (Please specific) At price: State	Issue and allotment (/ /)
(Please specify) At price: currency	issue and anothern
	date : (dd/mm/yyyy)
	EGM approval date: (/ /)
	(dd/mm/yyyy)
	(dd/IIIII/yyyy)
	Total E. (Ordinary shares) Nil
	(Preference shares) N/A
	(Other class) N/A
	(Outer class) 14/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	<u> </u>	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any)):	
Submitted by:	YU MIU YEE IRIS	
Title:	Company Secretary	
(Directo	r, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.