

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 28/2/2014 | | | | | | |
|---|------------|-----------|------------------------|------------------|---------------------------------|--|
| To: Hong Kong Exchar | nges and (| Clearing | Limited | | | |
| Name of Issuer | | | ı International Ho | oldings Limited | d | |
| Date Submitted | _4, | /3/2014 | | | | |
| I. Movements in Author | rised Shar | e Capital | I | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : | 724 | Descripti | ion : | Ordinary | shares | |
| | | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of prec | ceding mo | nth _ | 30,000,000,000 | 0.01 | 300,000,000 | |
| Increase/(decrease) | | _ | Nil | | Nil | |
| Balance at close of the | month | _ | 30,000,000,000 | 0.01 | 300,000,000 | |
| (2) Stock code : | N/A | Descripti | ion : | | | |
| | | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of prec | ceding mo | nth _ | | | | |
| Increase/(decrease) | | _ | | | | |
| Balance at close of the | month | _ | | | | |

| Stock code : N/A Desc | ription: | | |
|--|--------------------------------|------------------|---------------------------------|
| | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| 3. Other Classes of Shares Stock code: N/A Desc | ription: | | |
| | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| | No. of other | | _ |
| Stock code : N/A Desc | No. of other | | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 11,966,698,582 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 11,966,698,582 | N/A | <u>N/A</u> | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|----------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | _ | |
| class of shares | G . 1 | | G 11 1 | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2002 Share | | | | | | |
| Option Scheme | | | | | | |
| (28/11/2002) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.305 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 173,655,790 |
| (Note 1) | | | | | | |
| 2. 2002 Share | | | | | | |
| Option Scheme | | | | | | |
| (28/11/2002) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.098 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 905,136,850 |
| (Note 1) | | | | | | |
| 3.N/A | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | - | - |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | nary shares) | Nil | |
| | | | (Prefere | nce shares) | N/A | |
| | | | · | Other class) | N/A | |
| Total funds raised duroptions (HK\$) | ring the month | n from exercise o | | Nil | | |
| options (IIII) | | | | 1 111 | | |

| Warrants to Issue Shares of the Is | ssuer which are to be Listed | | T of Frank Bourd | una oznanov | 1554615 |
|---|---|-------------------|-------------------------------------|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency Nominal value at of nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | |
| | - | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | - | | | |
| Subscription price | | _ | | | |
| EGM approval date (dd/mm/yyyy) | (if applicable) | | | | |
| 2. N/A | - | | | | |
| (/ /) | - | | | _ | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price | | - - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | _ | _ | | | |
| (| - | | | | |
| (/ /) Stock code (if listed) Class of shares | | _ | | | |
| issuable (Note 1) | | _ | | | |
| Subscription price EGM approval date | | = | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | = | | | |
| 111111 | _ | | | | |
| | - | | | _ | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | = | | | |
| Subscription price | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| (dd/IIIII/yyyy) | (1 1) | _ | | | |
| | Tota | | dinary shares) | N/A | |
| | | (Prefe | erence shares) (Other class) | N/A | |
| | | | (Other class) | N/A | |

| Convertibles (i.e. Convertible | into Shares of the I | Issuer which are t | o be Listed) | | | |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Zero Coupon | | | | | | |
| Convertible Notes | | | | | | |
| | | | | | | |
| | HK\$ | 302,400,000 | Nil | 302,400,000 | Nil | 2,520,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary Shar | 00 | | | | |
| Subscription price | HK\$0.12 | <u>cs</u> | | | | |
| EGM approval date | 1114 4412 | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (9 /11 /2009) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | <u></u> | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (, ,) | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| - | | | Total C. (Ordi | | Nil | _ |
| | | | | rence shares) | N/A | _ |
| | | | (| (Other class) | N/A | _ |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| if a | Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|--|--|---|
| 1. | N/A | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| 2 | N/A | | |
| ۷. | IV/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | · · |
| 3. | N/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | Shares (Note 1) | | |
| | Total D. (Ordinary shares) | N/A | |
| | | | |
| | (Other class) | N/A | • |
| 3. | (/ /) shares (Note 1) | N/A N/A N/A | |

| | | a Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|------------|---|--|--|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | N/A | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | Г | oi main i | ooa | ru and GEM liste | |
|----|----------------------|-----------------------------|--|------------|-----|--|--|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| 1 | | | | | | | |

| | | | For Main Bo | pard and GEM listed issuers |
|-----|---------------------------|---------------------------|--|--|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto pursuant thereto as at close of the month |
| | 2) p c 01 155 a c | | Class of shares issuable N/A (Note 1) | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | | |
| | | | Class of shares issuable <u>N/A</u> (Note 1) | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / (dd/mm/yyyy) | |
| | | | Total E. (Ordinary sha (Preference sha (Other cl | ares) N/A |
| | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _ | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (if any |): | |
|-----------------|---|--|
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| | | |
| | | |
| Submitted by: | Huang Hanshui | |
| Title: | Executive director | |
| (Directo | or, Secretary or other duly authorised officer) | |
| ` | , | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.