

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino-Tech International Holdings Limited
Date Submitted	3/6/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>724</u> Desc	cription :	Ordinary	shares
	No. of ordinary shares	Par value ( <b>HK\$</b> )	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	0.01	300,000,000
(2) Stock code : <u>N/A</u> Desc	cription :		
	No. of ordinary shares	Par value ( <b>HK\$</b> )	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value ( <b>HK\$</b> )	Authorised share capital (HK\$)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

## 3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value ( <b>HK\$</b> )	Authorised share capital (HK\$)
Balance at close of preceding r	oonth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (**HK**\$): 300,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,966,698,582	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	11,966,698,582	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and - class of shares					_	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share				•		
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.305						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	173,655,790
(Note 1)						
2. 2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.098						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	905,136,850
(Note 1)		,				
3.N/A						
shares						
(Note 1)						
		To	otal A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options ( <b>HK\$</b> )	ing the month	from exercise of	of	Nil		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) 1. <b>N/A</b>		Nominal value at	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (dd/mm/yyyy)	(if applicab	le)				
<u>2. N/A</u>	_					
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	( / ,	/ )				
( / / ) Stock code (if listed) Class of shares	-					
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / )	/ )				
<u>4.N/A</u>	-					
( / / ) Stock code (if listed)	-					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / )	/ )				
		Tota		dinary shares) erence shares) (Other class)		

For Main Board and GEM listed issuers

Class and description          1. Zero Coupon         Convertible Notes	into Shares of the I Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	302,400,000	Nil	302,400,000	Nil	2,520,000,000
Stock code (if listed)	<u> </u>	302,400,000	1411	302,400,000		2,520,000,000
Class of shares						
issuable (Note 1)	Ordinary Shar	es				
Subscription price	HK\$0.12					
EGM approval date						
(if applicable) (dd/mm/yyyy))	( 9/11/2009)					
2. N/A	()/11/200))					
2. IVA						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
04					,	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
_			Total C. (Ordi		Nil	
				ence shares)	N/A	
			(	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	_	
shares (Note 1)		
3. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

Type of tssue       Class of shares issuable (Note 1)       N/A         5. Scrip dividend       At price : State currency       Issue and allotment (// / )       Issue and allotment (// )         6. Repurchase of shares       Class of shares N/A       Class of shares N/A         7. Redemption of shares       Class of shares (/// )       M/A         7. Redemption of shares       Class of shares N/A       N/A         8. Consideration issue At price : State currency       Class of shares issuable (// / )       N/A         8. Consideration issue At price : State currency       Class of shares issuable (// / )       N/A         8. Consideration issue At price : State currency       EGM approval date: (// / )       M/A         6. Repurchase At price : State currency       EGM approval date: (// )       Issue and allotment (// )         7. Redemption of shares       State (/// )       M/A         7. Redemption of shares       N/A       Issue and allotment (// )         8. Consideration issue At price : State currency       EGM approval date: (// )       Issue and allotment (// )         9. Class of shares issuable       N/A       Issue and allotment (// )       Issue and allotment (// )         9. Class of shares issuable       M/A       Issue and allotment (// )       Issue and allotment (// )         9. Class of shares issuable       M/A		Tanada	F	for	Main E	<u>3oa</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ G. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         G. Repurchase of shares       Class of shares (dd/mm/yyyy)       N/A         G. Repurchase of shares       Class of shares       N/A         G. Repurchase of shares       Class of shares       N/A         G. Repurchase of shares       Class of shares issuable (Note 1)       N/A         Redemption of shares       Class of shares issuable (Note 1)       N/A         S. Consideration issue At price : State currency       Issue and allotment (dd/mn/yyyy)       (// )         BGM approval date:       (// )       Issue and allotment (dd/mn/yyyy)       (// )		Type of Issue	Class of shares issuable		N/A			
S. Scrip dividend       At price : currency       date : (d/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         6. Repurchase of shares       Class of shares       N/A         repurchased (Note 1)       Cancellation date :       ( / / )         6. Repurchase of shares       Cancellation date :       ( / / )         6. Repurchase of shares       Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         8. Consideration issue       At price :       State         8. Consideration issue       At price :       State         EGM approval date:       ( / / )					<u>1 () / 1</u>			
(dd/mm/yyyy)	5.	Scrip dividend At price : State currency —		(	/ /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ (///)         (dd/mm/yyyy)       EGM approval date: $(///)$ 7. Redemption of shares       N/A         redeemed (Note 1)       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price: State currency       Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
6. Repurchase of shares       Cancellation date : (///) (dd/mm/yyyy)         EGM approval date: (///) (dd/mm/yyyy)         EGM approval date: (///)         (dd/mm/yyyy)         Class of shares N/A         redeemption of shares         Redemption date : (///)         (dd/mm/yyyy)         EGM approval date: (///)         State currency         Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (///)					<u>N/A</u>			
shares $(dd/mn/yyyy)$ EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ Redemption date : $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	6			(		)		
Class       of       shares $N/A$ Class       of       shares $N/A$ redeemption of       Redemption date : $(//)$ shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ Glass of shares issuable $N/A$ Class of shares issuable $N/A$ Redemption date: $(//)$ Glass of shares issuable $N/A$ State       Issue and allotment $(Note 1)$ Issue and allotment         Glass of shares issuable $N/A$ Redemption issue       At price :         State       Issue and allotment $(1//)$ EGM approval date:         Glass of shares issuable $N/A$	6.			C	/ /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:         8. Consideration issue At price:       State currency         Issue and allotment date: $(///)$ EGM approval date: $(///)$			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:         8. Consideration issue At price:       State currency         Issue and allotment date: $(///)$ EGM approval date: $(///)$			Class of shares		<u>N/A</u>			
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$			redeemed (Note 1)	,				
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} \frac{N/A}{(Note 1)}$ EGM approval date: $\binom{1}{1}$	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )				(	/ /	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )					<u>N/A</u>			
EStri upploval date:	8.			(		)		
				(	/ /	)		

			For Main Board and GEM listed issuers		
				No. of new shares of issuer issued during the month pursuant thereto close of the month	
	Type of Issue				
			Class of shares issuable $\underline{N/4}$ ( <i>Note 1</i> )	<u>A</u>	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable $\underline{N/2}$ ( <i>Note 1</i> )	<u>A</u>	
10.	Other (Please specify)	At price : State	- Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Total E. (Ordinary (Preference (Oth		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	e Capital").)	

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Submitted by:	Huang Hanshui	
Title:	Executive director	
The.	Executive unrector	
(Director, Se	ecretary or other duly authorised officer)	
(2 11000), 50		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*