

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/6/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sino-Tech International Holdings Limited |
|----------------|--|
| Date Submitted | 2/7/2014 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>724</u> Desc | ription : | ption : Ordinary shares | | | | | |
|---|--|------------------------------|--|--|--|--|--|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | |
| Balance at close of preceding month | 30,000,000,000 | 0.01 | 300,000,000 | | | | |
| Increase/(decrease) | Nil | | Nil | | | | |
| Balance at close of the month | 30,000,000,000 | 0.01 | 300,000,000 | | | | |
| | | | | | | | |
| (2) Stock code : <u>N/A</u> Desc | ription : | | | | | | |
| (2) Stock code : <u>N/A</u> Desc | ription : No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | |
| (2) Stock code : <u>N/A</u> Desc Balance at close of preceding month | No. of ordinary | | capital | | | | |
| | No. of ordinary | | capital | | | | |

2. Preference Shares

| Stock code : | N/A | _Descrip | otion : | | |
|---------------------|-------------|----------|--------------------------|------------------------------|---------------------------------------|
| | | | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of | preceding r | nonth | | | |
| Increase/(decrease) | 1 | | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | tion : | | |
|-----------------------|-----------|---------|--------------------------------|------------------------------|---------------------------------------|
| | | | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of p | preceding | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | he month | | | | |

Total authorised share capital at the end of the month (**HK**\$): 300,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|----------------|------------|------------------|----------------------|
| | (1) | (2) shares | | of shares |
| Balance at close of preceding month | 11,966,698,582 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 11,966,698,582 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share option scheme including EGM | | | · · · · · · | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------------|------------------|----------------|----------------|--|--|
| approval date | | Movement du | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | Wie verheite du | ing the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2002 Share | | | | | | |
| Option Scheme | | | | | | |
| (28/11/2002) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.305 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 173,655,790 |
| (Note 1) | | | | | | |
| 2. 2002 Share | | | | | | |
| Option Scheme | | | | | | |
| (28/11/2002) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.098 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | 113,142,150 | Nil | 791,994,700 |
| (Note 1) | | | | | | , ,, |
| 3.N/A | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| · | | r | Total A. (Or | dinary shares) | Nil | |
| | | | (Prefe | erence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Fotal funds raised dur | ing the month | from exercise of | of | NT•1 | | |
| options (HK\$) | | | | Nil | | |

| Warrants to Issue Shares of the Is | suer which are to be Listed | | 1 01 1014111 2 0414 | | |
|--|---|------------|---|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency Nominal value at of nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | - | | | | |
| | - | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (dd/mm/yyyy) | (if applicable) | | | | |
| 2. N/A | | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | - | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A | (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| | Tota | | dinary shares) erence shares) (Other class) | N/A N/A N/A | |

For Main Board and GEM listed issuers

| For Main Board and | GEM listed issuers |
|--------------------|--------------------|
|--------------------|--------------------|

| Convertibles (i.e. Convertible | For Main Board and GEM listed rtibles (i.e. Convertible into Shares of the Issuer which are to be Listed) | | | | | | |
|---|--|--|----------------------------------|------------------------------------|--|--|--|
| Tass and description 1. Zero Coupon | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| Convertible Notes | | | | | | | |
| | | | | | | | |
| ~ | <u>HK\$</u> | 302,400,000 | Nil | 302,400,000 | Nil | 2,520,000,00 | |
| Stock code (if listed) Class of shares | N/A | | | | | | |
| issuable (Note 1) | Ordinary Shar | es | | | | | |
| Subscription price | HK\$0.12 | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | (0/11/2000) | | | | | | |
| (dd/mm/yyyy)) | (9 /11 /2009) | | | | | | |
| 2. N/A | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | |
| 4. N/A | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | |
| <u></u> | | r | Total C. (Ordi | nary shares) | Nil | | |
| | | | (Prefere | ence shares) | N/A | - - | |
| | | | (| Other class) | N/A | _ | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | - | |
| | - | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Type of Issue Class of shares issuable N/Δ 1. Rights issue At price : State currency Issue and allotment (///) 1. Rights issue At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) | | er Movements in Is: | sued Share Capital | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------------|--------------------|------------------------------------|---|------------|---|--|--|
| 1. Rights issue At price: State currency Issue and allotment date: $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ $(///)$ 2. Open offer At price: State currency Class of shares issuable (N/A) 1. Susue and allotment (Mote 1) Issue and allotment (Mote 1) $(///)$ 2. Open offer At price: State currency Issue and allotment (Mote 1) $(///)$ 3. Placing At price: State currency Class of shares issuable (N/A) N/A 3. Placing At price: State currency Issue and allotment (Mote 1) $(///)$ 3. Placing At price: State (Mote 1) Issue and allotment (Mote 1) $(///)$ 4. Bonus issue Class of shares issuable (Mote 1) N/A 4. Bonus issue Issue and allotment (Mote 1) $(///)$ 4. Bonus issue Issue and allotment (Mote 1) $(///)$ 4. Bonus issue Issue and allotment (Mote 1) $(///)$ Issue and allotment (Mote 1) Issue and allotment (Mote 1) $(///)$ EGM approval date: (Mote 1) Issue and allotment (///) $(////)$ EGM approval date: (Mote 1) Issue and allotment (///) $(////)$ | , | Type of Issue | | Class of shares issuable | | <u>N/A</u> | | | |
| I. Rights issue Al price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing At price : State Class of shares issuable N/Δ 3. Placing At price : State Issue and allotment $(///)$ date : (dd/mm/yyyy) EGM approval date: $(///)$ $(///)$ date : (dd/mm/yyyy) EGM approval date: $(///)$ $(///)$ date : (dd/mm/yyyy) EGM approval date: $(///)$ $(///)$ 4. Bonus issue Issue and allotment $(///)$ $(///)$ 4. Bonus issue Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ | | | | | (| | ` | | |
| $(dd'mm'yyyy) = \frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{(dd'mm'yyyy)}{(dd'mm'yyyy)}$ 2. Open offer At price : State currency = Issue and allotment (/ /) (ddmm/yyyy) EGM approval date: (/ /) ((/ /))) ((/ /)) ((/ /)) ((/ /))) ((/ /)) ((/ /))) ((/ /)) ((/ /))) ((/ /)) ((/ /))) ((/ /))) ((/ /)))) | 1. | Rights issue | | | (| / / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ $(Mote 1)$ EGM approval date: $(//)$ 3. Placing At price : State currency Class of shares issuable N/A $(Note 1)$ Issue and allotment date : $(d/mm/yyyy)$ $(//)$ 3. Placing At price : State currency Issue and allotment date : $(//)$ $(Note 1)$ Issue and allotment date : $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ $(//)$ 4. Bonus issue Issue and allotment date : $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ $(//)$ | | | | | (| / / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: Issue and allotment date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) | | | | | | | | | |
| 2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy) | | | | | | <u>N/A</u> | | | |
| Class of shares issuable N/A (Note 1) Issue and allotment (Note 1) Issue and allotment (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) Issue and allotment (Idd/mm/yyyy) Issue and allotment (Idd/mm/yyyy) Issue Image: State currency Issue and allotment (Idd/mm/yyyy) Issue Image: State currency Image: State currency Image: State currency < | 2. | Open offer | | | (| / / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Begin approval date: (/ /) (/ /) Class of shares issuable $\frac{\text{N/A}}{(Note 1)}$ Class of shares issuable $\frac{\text{N/A}}{(Note 1)}$ Issue and allotment (/ /) EGM approval date: (/ /) | | | | | (| / / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Berns issue $\frac{\text{State}}{(\text{dd/mm/yyyy})}$ $\frac{\text{State}}{(\text{dd/mm/yyyy})}$ $\frac{\text{Class of shares issuable}}{(\text{Note 1})}$ 4. Bonus issue Issue and allotment $\frac{(/ /)}{(\text{dd/mm/yyyy})}$ EGM approval date: $\frac{(/ /)}{(\text{Note 1})}$ EGM approval date: $\frac{(/ /)}{(\text{Note 1})}$ EGM approval date: $\frac{(/ /)}{(\text{Note 1})}$ | | | | | | | | | <u> </u> |
| 3. Placing At price : currency liste and another date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | <u>N/A</u> | | | |
| Class of shares issuable N/A (Note 1) Issue and allotment 4. Bonus issue Issue and allotment (// /) EGM approval date: | 3. | Placing | At price : State | | (| / / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | <u>N/A</u> | | | |
| EStit upprovar auto. | 4. | Bonus issue | | | (| / / |) | | |
| | | | | | (| / / |) | | |
| | | | | | | | | | · |

| | Time of Issue | F | <u>For</u> | <u>Main E</u> | <u>Boa</u> | rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto | l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|------------|---------------|------------|---|---|
| | Type of Issue | Class of shares issuable | | <u>N/A</u> | | | |
| 5. | Scrip dividend At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |

| | | | For Main B | Board and GEM listed issuers |
|-----|---------------------------|------------------|--|--|
| | | | | No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at close of the month |
| | Type of Issue | | | |
| | | | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) | |
| 9. | Capital reorganisation | | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | | |
| | | | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | Total E. (Ordinary sh (Preference sh (Other o | hares) N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|----------|----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sha | re Capital").) |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| a 1 . | | ** ** ! ! |
|----------------|----------|--|
| Submit | ted by: | Huang Hanshui |
| 00000000 | | 8 |
| | | |
| | | |
| TT ' (1 | | |
| Title: | | Executive director |
| | | |
| | | |
| | | |
| | (D' | |
| | (D)recto | or, Secretary or other duly authorised officer |
| | (Directo | , beeretary of other dary authorised officer |
| | | |
| | | |
| | | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.