

Monthly Return of Equity Issuer on Movements in Securities

For the month ende	ed (dd/mr	n/yyyy):	31/07/2014		
To: Hong Kong Exc	hanges an	nd Clearing	Limited		
Name of Issuer		Sino-Tec	h International Ho	oldings Limited	<u>1</u>
Date Submitted		01/08/20	14		
I. Movements in Aut	thorised S	hare Capita	ıl		
1. Ordinary Shares					
(1) Stock code :	724	Descript	ion:	Ordinary	shares
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding	month	30,000,000,000	0.01	300,000,000
Increase/(decrease)		-	Nil		Nil
Balance at close of the	he month	-	30,000,000,000	0.01	300,000,000
(2) Stock code :	N/A	Descript	ion:		
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding	month			
Increase/(decrease)		-			
Balance at close of the	he month				

Stock code :	N/A	Descrip	otion:		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pre	ceding n	nonth			
Increase/(decrease)					
Balance at close of the	month				
3. Other Classes of Sha	ares				
3. Other Classes of Sha	ares N/A	Descrip	otion :		
		_Descrip	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Stock code :	N/A	_ ^	No. of other		•
	N/A	_ ^	No. of other		capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,966,698,582	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	11,966,698,582	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

		Schemes of the	Issuel)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-		-	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.305						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	173,655,790
(Note 1)						
2. 2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.098						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	791,994,700
(Note 1)						
3. N/A						
shares						
(Note 1)						-
(Ivole 1)		r	Гotal A. (Ordi	nary charac)	Nil	
			·		N/A	
				ence shares)		
				Other class)	N/A	
Total funds raised duroptions (HK \$)	ring the month	from exercise of	of	Nil		

Currency of nominal value	close of	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(if applicable	le)				
					_
(/ /	′)				
(/ /	′)				
				_	
(/ /	′)				
	Tota			N/A N/A	<u> </u>
	of nominal value (if applicable)	of nominal close of value preceding month (if applicable) (/ /) (/ /)	(/ /) Total B. (Orce	of nominal value at close of value preceding month month. Nominal value at close of the month.	Currency Nominal value at Exercised of nominal value at least of nominal value preceding month value preceding month value (if applicable) (if applicable) Total B. (Ordinary shares) Shares of issuer issued during the month pursuant thereto value preceding month pursuant thereto Shares of issuer issued during the month pursuant thereto value Shares of issuer issued during the month pursuant thereto

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are t	o be Listed)			
					No. of new shares of issuer issued	No. of new shares of issuer which
					during the	may be issued
					month	pursuant thereto as at
	Currency of	Amount at close	Converted	Amount at	pursuant thereto	close of the
	amount	of preceding	during the	close of the	thereto	month
Class and description	outstanding	month	month	month		
1. Zero Coupon						
Convertible Notes						
	HK\$	302,400,000	Nil	302,400,000	Nil	2,520,000,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shar	es				
Subscription price	HK\$0.12					
EGM approval date	·					
(if applicable)	(0.44.4000)					
(dd/mm/yyyy))	(9 /11 /2009)					
2. N/A						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(, , , ,					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	,				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIII/yyyy)	(/ /)		Total C. (Ordi	nary shares)	Nil	
				ence shares)	N/A	_
				Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	•

Type of Issue Class of shares issuable (Note 1) Rights issue At price: State currency Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)			ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
At price: currency Gate: (dd/mm/yyyy)					<u>N/A</u>			
Class of shares issuable (Note 1) 2. Open offer At price: State currency State (Note 1) Issue and allotment (/ /) Garage (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (/ /) Garage (Note 1) Class of shares issuable (Note 1) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /)	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable (Note I) State currency				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note I) State currency								
2. Open orier At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State currency Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					<u>N/A</u>			
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) (Note 1) Class of shares issuable (/ / /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	2.	Open offer			(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)					(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)					<u>N/A</u>			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
Edit approvar date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
-	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State current	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State current	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				For Main I	Board ar	nd GEM listed	1 issuers
					sha is	No. of new ares of issuer sued during the month suant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	e <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e <u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(Ordinary sl Preference sl		Nil N/A	-
			(r	(Other		N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

Remarks (if any):		
Submitted by:	Huang Hanshui	
Title:	Executive director	
(Director, Se	ecretary or other duly authorised officer)	
(,	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.