

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To : Hong Kong Excl | nanges ar | nd Clearing | g Limited | | |
|-------------------------------|-----------|----------------------|---------------------------------------|---------------------------|---|
| Name of Issuer Date Submitted | | Sino-Teo 01/09/20 | ch International Ho | oldings Limited | 1 |
| I. Movements in Autl | norised S | hare Capit | al | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : | 724 | Descrip | otion: | Ordinary | shares |
| Balance at close of pr | receding | month | No. of ordinary shares 30,000,000,000 | Par value (HK\$) | Authorised share capital (HK\$) 300,000,000 |
| Increase/(decrease) | | | Nil | | Nil |
| Balance at close of the | e month | | 30,000,000,000 | 0.01 | 300,000,000 |
| (2) Stock code : | N/A | Descrip | otion: | | |
| | | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of pr | receding | month | | | |
| Increase/(decrease) | | | | , | |
| Balance at close of the | e month | | | | |

31/08/2014

| Stock code : | N/A | Descrip | otion: | | |
|-------------------------|----------|----------|--------------------------------|------------------|---------------------------------|
| | | | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of pre | ceding n | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | month | | | | |
| | | | | | |
| 3. Other Classes of Sha | ares | | | | |
| 3. Other Classes of Sha | ares N/A | Descrip | otion : | | |
| | | _Descrip | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Stock code : | N/A | _ ^ | No. of other | | • |
| | N/A | _ ^ | No. of other | | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes |
|--|----------------|-----------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 11,966,698,582 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 11,966,698,582 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| | | Schemes of the | 188 uc i) | | | |
|---|----------------|------------------|------------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement du | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | - | | - | |
| class of shares | | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2002 Share | | | | | | |
| Option Scheme | | | | | | |
| (28/11/2002) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.305 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 173,655,790 |
| (Note 1) | | | | | | |
| 2. 2002 Share | | | | | | |
| Option Scheme | | | | | | |
| (28/11/2002) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.098 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 791,994,700 |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | - |
| (Ivole 1) | | r | Гotal A. (Ordi | nary charac) | Nil | |
| | | | · | | N/A | |
| | | | | ence shares) | | |
| | | | | Other class) | N/A | |
| Total funds raised duroptions (HK \$) | ring the month | from exercise of | of | Nil | | |

| Currency of nominal value | close of | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------|-----------------------------------|--|-------------------------------------|--|---|
| | | | | | |
| | | | | | |
| (if applicable | le) | | | | |
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| (/ / | ′) | | | | |
| | Tota | | | N/A N/A | |
| | of nominal value (if applicable) | of nominal close of value preceding month (if applicable) (/ /) (/ /) | (/ /) Total B. (Orce | of nominal value at close of value preceding month month. Nominal value at close of the month. | Currency Nominal value at Exercised of nominal value at least of nominal value preceding month value preceding month value (if applicable) (if applicable) Total B. (Ordinary shares) Shares of issuer issued during the month pursuant thereto value preceding month pursuant thereto Shares of issuer issued during the month pursuant thereto value Shares of issuer issued during the month pursuant thereto |

| Convertibles (i.e. Convertible | into Shares of the I | ssuer which are t | o be Listed) | | | |
|---|----------------------|-------------------|----------------|--------------|--|---|
| | | | | | No. of new shares of issuer issued | No. of new shares of issuer which |
| | | | | | during the | may be issued |
| | | | | | month | pursuant thereto as at |
| | Currency of | Amount at close | Converted | Amount at | pursuant thereto | close of the |
| | amount | of preceding | during the | close of the | thereto | month |
| Class and description | outstanding | month | month | month | | |
| 1. Zero Coupon | | | | | | |
| Convertible Notes | | | | | | |
| | | | | | | |
| | HK\$ | 302,400,000 | Nil | 302,400,000 | Nil | 2,520,000,000 |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (Note 1) | Ordinary Shar | es | | | | |
| Subscription price | HK\$0.12 | | | | | |
| EGM approval date | · | | | | | |
| (if applicable) | (0.44.4000) | | | | | |
| (dd/mm/yyyy)) | (9 /11 /2009) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | - | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (, , , , | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | , | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/IIII/yyyy) | (/ /) | | Total C. (Ordi | nary shares) | Nil | |
| | | | | ence shares) | N/A | _ |
| | | | | Other class) | N/A | _ |
| | | | | | | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| shares (Note 1) | | |
| 2. N/A | | |
| (/ /) shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | |
| (Other class) | N/A | • |

| Type of Issue Class of shares issuable (Note 1) Rights issue At price: State currency Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) | | | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------|---------------------------|---------------------------------|------------|---|--|--|
| 1. Rights issue | | Type of Issue | | | | | | |
| At price: currency Gate: (dd/mm/yyyy) | | | | | <u>N/A</u> | | | |
| Class of shares issuable (Note 1) 2. Open offer At price: State currency State (Note 1) Issue and allotment (/ /) Garage (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (/ /) Garage (Note 1) Class of shares issuable (Note 1) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) | 1. | Rights issue | At price : State currency | | (/ / |) | | |
| Class of shares issuable (Note I) State currency | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| Class of shares issuable (Note I) State currency | | | | | | | | |
| 2. Open orier At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State currency Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | <u>N/A</u> | | | |
| Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) (Note 1) Class of shares issuable (/ / /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) | 2. | Open offer | | | (/ / |) | | |
| 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) | | | | | (/ / |) | | |
| 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) | | | | | | | | |
| At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) | | | | | <u>N/A</u> | | | |
| Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | 3. | Placing | At price : State currency | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | <u>N/A</u> | | | |
| Edit approvar date. | 4. | Bonus issue | | | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued |
|----|----------------------|--------------------------|---|------------|---|--|----------------------------|
| - | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 5. | Scrip dividend | At price : State current | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 8. | Consideration issue | At price : State current | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 1 | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | | | | For Main I | Board ar | nd GEM listed | 1 issuers |
|-----|---------------------------|---------------------------|---|-------------------------------|-----------|---|--|
| | | | | | sha is | No. of new ares of issuer sued during the month suant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | e <u>N/A</u> | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | e <u>N/A</u> | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | (Ordinary sl Preference sl | | Nil N/A | - |
| | | | (r | (Other | | N/A | - - |
| | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|--------------|----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in I | ssued Sha | re Capital").) |

| Remarks (if any): | | |
|-------------------|--|--|
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| | | |
| Submitted by: | Huang Hanshui | |
| Title: | Executive director | |
| (Director, Se | ecretary or other duly authorised officer) | |
| (| , | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.