

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino-Tech International Holdings Limited
Date Submitted	03/10/2014

I. Movements in Authorised Share Capital

(1) Stock code : 724 Des	cription :	otion : Ordinary shares				
	No. of ordinary shares	Par value ( <b>HK\$</b> )	Authorised share capital (HK\$)			
Balance at close of preceding month	30,000,000,000	0.01	300,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	30,000,000,000	0.01	300,000,000			
(2) Stock code : <u>N/A</u> Dese	cription :					
(2) Stock code : <u>N/A</u> Des	cription : No. of ordinary shares	Par value ( <b>HK\$</b> )	Authorised share capital ( <b>HK\$</b> )			
	No. of ordinary	Par value	Authorised share capital			
(2) Stock code : <u>N/A</u> Dese Balance at close of preceding month Increase/(decrease)	No. of ordinary	Par value	Authorised share capital			

## 2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value ( <b>HK\$</b> )	Authorised share capital (HK\$)
Balance at close of	preceding r	nonth			
Increase/(decrease)	1				
Balance at close of	the month				

## 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value ( <b>HK\$</b> )	Authorised share capital (HK\$)
Balance at close of pa	receding	month			
Increase/(decrease)					
Balance at close of th	ne month				

Total authorised share capital at the end of the month (**HK**\$): 300,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,966,698,582	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	11,966,698,582	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM		Schemes of the	· · · · · ·		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement du	ring the month		thereto	as at close of the mon	
(dd/mm/yyyy) and -		Wovement du	ing the month	-			
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. 2002 Share							
Option Scheme							
(28/11/2002)							
Exercise price:							
HK\$0.305							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	173,655,790	
(Note 1)							
2. 2002 Share							
Option Scheme							
(28/11/2002)							
Exercise price:							
HK\$0.098							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	791,994,700	
(Note 1)							
3. <b>N/A</b>							
( / / ) shares							
(Note 1)							
(11010 1)		r	Total A. (Ordi	nary shares)	Nil		
				ence shares)	N/A		
				(Other class)	N/A		
Fotal funds raised dur	ing the month	from evercise of			11/12		
options ( <b>HK\$</b> )	ing the month		/1	Nil			

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency Nominal value at of nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (dd/mm/yyyy)	(if applicable)				
2. N/A					
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota		dinary shares) erence shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

For Main Board and	GEM listed issuers
--------------------	--------------------

Convertibles (i.e. Convertible	into Sharaq of the I	aquar which are to		For Main Board	and GEM liste	d issuers
Tass and description 1. Zero Coupon		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes						
		302,400,000	Nil	302,400,000	Nil	2,520,000,00
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shar	es				
Subscription price	HK\$0.12					
EGM approval date						
(if applicable) (dd/mm/yyyy))	( 9 /11 /2009)					
2. N/A	()/11/2009)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	( / / )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		r	Fotal C. (Ordi	nary shares)	Nil	
			(Prefere	ence shares)	N/A	- -
			(	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <b>N/A</b>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable		<u>N/A</u>			
			(Note 1)					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue	F	<u>For</u>	<u>Main B</u>	<u>Boa</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased ( <i>Note 1</i> )		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable		<u>N/A</u>			
6	Consideration issue At price. State	( <i>Note 1</i> ) Issue and allotment	(	/ /	)		
8.	Consideration issue At price : State currency	date : (dd/mm/yyyy)		/ /			
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main E	Board and GEM listed issuers
				No. of new shares of issuer issued during the month pursuant thereto close of the month
	Type of Issue			
			Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )	
10.	Other (Please specify)	At price : State currency	Issue and allotment     ( / /     date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			Total E. (Ordinary sl (Preference sl (Other	hares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks	(if	any)	):
---------	-----	------	----

~	
Submitte	ed by: Huang Hanshui
Suchine	
Title:	Executive director
11110.	Executive uncertor
-	
	(Director, Secretary or other duly authorised officer)
	(Director, Secretary of other dury authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.