

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino-Tech International Holdings Limited				
Date Submitted	01/12/2014				

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>724</u> Descrip	tion : Ordinary shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	30,000,000,000	0.01	300,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	30,000,000,000	0.01	300,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	oonth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (**HK**\$): 300,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,966,698,582	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	11,966,698,582	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement due	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and ⁻		Movement du	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.305						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	173,655,790
(Note 1)						
2. 2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.098						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	791,994,700
(Note 1)						,
3.N/A						
(/ /) shares						
(Note 1)						
		,	Total A. (Ordi		Nil	
				ence shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of	Nil		
options (HK\$)				11/11		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal value at	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (dd/mm/yyyy)	(if applicab	le)				
<u>2. N/A</u>	_					
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ ,	/)				
(/ /) Stock code (if listed) Class of shares	-					
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
<u>4.N/A</u>	-					
(/ /) Stock code (if listed)	-					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
		Tota		dinary shares) erence shares) (Other class)		

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description 1. Zero Coupon Convertible Notes (See Remark 1)		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	302,400,000	Nil	302,400,000	Nil	2 520 000 000
Stock code (if listed)	<u> </u>	502,400,000		302,400,000		2,520,000,000
Class of shares issuable (<i>Note 1</i>)	Ordinary Shar	es				
Subscription price	HK\$0.12					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(9 /11 /2009)					
2. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(*******)]]]]]			Total C. (Ordi		Nil	_
				ence shares)	N/A	-
			(Other class)	N/A	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
$\frac{(1,1,1)}{(1,1,1)}$		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A N/A	
(Otter class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of tssue Class of shares issuable (Note 1) N/A 5. Scrip dividend At price : State currency Issue and allotment (// /) Issue and allotment (//) 6. Repurchase of shares Class of shares N/A Class of shares N/A 7. Redemption of shares Class of shares (///) M/A 7. Redemption of shares Class of shares N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (// /) N/A 8. Consideration issue At price : State currency Class of shares issuable (// /) N/A 8. Consideration issue At price : State currency EGM approval date: (// /) M/A 6. Repurchase At price : State currency EGM approval date: (//) Issue and allotment (//) 7. Redemption of shares State (///) M/A 7. Redemption of shares N/A Issue and allotment (//) 8. Consideration issue At price : State currency EGM approval date: (//) Issue and allotment (//) 9. Class of shares issuable N/A Issue and allotment (//) Issue and allotment (//) 9. Class of shares issuable M/A Issue and allotment (//) Issue and allotment (//) 9. Class of shares issuable M/A		Tanada	F	for	Main E	<u>3oa</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ G. Repurchase of shares Class of shares repurchased (Note 1) N/A G. Repurchase of shares Class of shares (dd/mm/yyyy) N/A G. Repurchase of shares Class of shares N/A G. Repurchase of shares Class of shares N/A G. Repurchase of shares Class of shares N/A G. Redemption of shares Class of shares issuable (Note 1) N/A EGM approval date: (///) Issue and allotment (Note 1) Issue and allotment (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy)		Type of Issue	Class of shares issuable		N/A			
S. Scrip dividend At price : currency date : (d/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 6. Repurchase of shares Class of shares N/A repurchased (Note 1) Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Redemption date : N/A redecemed (Note 1) EGM approval date: (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State Issue and allotment (/ /) 8. Consideration issue At price : State EGM approval date: (/ /) 8. Consideration issue At price : State EGM approval date: (/ /)					<u>1 () / 1</u>			
(dd/mm/yyyy)	5.	Scrip dividend At price : State currency —		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (///) (dd/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares N/A redeemed (Note 1) Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price: State currency Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$			EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares N/A redeemption of shares Redemption date : (///) (dd/mm/yyyy) EGM approval date: (///) State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///)					<u>N/A</u>			
shares $(dd/mn/yyyy)$ EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ Redemption date : $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	6			()		
Class of shares N/A Class of shares N/A redeemption of Redemption date : $(//)$ shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ Glass of shares issuable N/A Class of shares issuable N/A Redemption date: $(//)$ Glass of shares issuable N/A State Issue and allotment $(Note 1)$ Issue and allotment Glass of shares issuable N/A Redemption issue At price : State Issue and allotment $(1//)$ EGM approval date: Glass of shares issuable N/A	6.			C	/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: 8. Consideration issue At price: State currency Issue and allotment date: $(///)$ EGM approval date: $(///)$			EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: 8. Consideration issue At price: State currency Issue and allotment date: $(///)$ EGM approval date: $(///)$			Class of shares		<u>N/A</u>			
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$			redeemed (Note 1)	,				
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} \frac{N/A}{(Note 1)}$ EGM approval date: $\binom{1}{1}$	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
EStri upploval date:	8.			()		
				(/ /)		

			For Main	Board and GEM listed issuers
				No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at close of the month
	Type of Issue			
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	
10.	Other (Please specify)	At price : State	- Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Total E. (Ordinary s (Preference s (Other	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Remark 1:

It was announced on 14 November 2014 that the Company and the Noteholder entered into the Deed of Variation, pursuant to which it is agreed that, subject to the fulfillment of conditions precedent, (i) the maturity date of the outstanding

Convertible Notes in the principal amount of HK\$302,400,000 will be extended from 15 November 2014 to 31 December

2016; and (ii) the Original Conversion Price of HK\$0.12 per Share will be adjusted to the Conversion Price of HK\$0.035

per Share. For details, please refer to the announcements dated 14 November 2014 and 17 November 2014.

Submitted by:

Title:

Executive director

(Director, Secretary or other duly authorised officer)

Huang Hanshui

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.