

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer Date Submitted	Sino-Teo 02/01/20	ch International Ho 015	ldings Limited	1
I. Movements in Authorised Sh	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : <b>724</b>	Descrip	otion:	Ordinary	shares
Balance at close of preceding r	nonth	No. of ordinary shares  30,000,000,000	Par value ( <b>HK</b> \$)	Authorised share capital (HK\$) 300,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		30,000,000,000	0.01	300,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

31/12/2014

Stock code: N/A Descri	ription:		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code: N/A Description	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
	No. of other		_
Stock code: N/A Descri	No. of other		capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,966,698,582	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	11,966,698,582	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares

issuable Granted Exercised Cancelled Lapsed 1. 2002 Share **Option Scheme** (28/11/2002) **Exercise price:** HK\$0.305 **Ordinary shares** Nil Nil Nil Nil 173,655,790 Nil (Note 1) 2. 2002 Share **Option Scheme** (28/11/2002) **Exercise price:** HK\$0.098 Nil 791,994,700 **Ordinary shares** Nil Nil Nil Nil (Note 1) 3.**N/A** 

( / / )
shares
(Note 1)

Total A. (Ordinary shares)
Nil

(Preference shares) N/A (Other class) N/A

Total funds raised during the month from exercise of options (HK\$)

Nil

Warrants to Issue Shares of the Is	ssuer which are to be Listed		T of Frank Bourd	una oznanov	1554615
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency Nominal value at of nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	-				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price		_			
EGM approval date (dd/mm/yyyy)	(if applicable)				
2. <b>N/A</b>	-				
( / / )	- 			_	
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		=			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.N/A	_	_			
( / / )	-				
Stock code (if listed) Class of shares		-			
issuable ( <i>Note 1</i> ) Subscription price		_			
EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 4. <b>N/A</b>	( / / )	_			
-	- -				
( / / )	<u> </u>				
Stock code (if listed)					
Class of shares		_			
issuable ( <i>Note 1</i> ) Subscription price		_			
EGM approval date		<del>-</del>			
(if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	al B. (Ord	dinary shares)	N/A	
			erence shares)	N/A	<del></del>
			(Other class)	N/A	

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon						
Convertible Notes (See Remark 1)	_					
	HK\$	302,400,000	Nil	302,400,000	Nil	2,520,000,000
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shar	ne.				
Subscription price	HK\$0.12	<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( 9 /11 /2009)					
2. N/A	<u>—</u>					
·	<del></del> ;					
	<del></del>					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del> ;				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<del></del>					
-	<del></del>					
Stock code (if listed)				. ———		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(					
(dd/ffiff/yyyy) <b>4. N/A</b>	( / / )					
4. IVA	<del></del>					
-	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( 1 1 )		Total C. (Ordi	nary shares)	Nil	
				ence shares)	N/A	<del>-</del>
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ciiccii	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	IV/A		
-			
-			
1 _	$( \ / \ / \ )$		
	shares (Note 1)		
		·	·
2.	N/A		
-			
-			
-	( / / )		
-	shares (Note 1)		
-	shares (Note 1)		
3	N/A		
-	1 1/12		
-			ļ
-	(   1   1   \		
-			
-	shares (Note 1)		
-	T . 1D . (C !'	NT/A	
-	Total D. (Ordinary shares)	N/A	
_	(Preference shares)	N/A	
	(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A			
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_

For Main Board and GEM listed issuers

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						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Bo	pard and GEM listed issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto pursuant thereto as at close of the month
	2) p c 01 155 40		Class of shares issuable N/A (Note 1)	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			Class of shares issuable <u>N/A</u> (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	
			Total E. (Ordinary sha (Preference sha (Other cl	ares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I.	ssued Shar	e Capital").)

Remarks (if any):
Remark 1:
It was announced on 14 November 2014 that the Company and the Noteholder entered into the Deed of Variation, pursuant
to which it is agreed that, subject to the fulfillment of conditions precedent, (i) the maturity date of the outstanding
Convertible Notes in the principal amount of HK\$302,400,000 will be extended from 15 November 2014 to 31 December
2016; and (ii) the Original Conversion Price of HK\$0.12 per Share will be adjusted to the Conversion Price of HK\$0.035
per Share. For details, please refer to the announcements dated 14 November 2014 and 17 November 2014 and the circular
dated 19 December 2014.
Submitted by: Huang Hanshui
Title: Executive director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.