

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	30/04/2015				
To: Hong Kong Exchanges and	d Clearing	Limited				
Name of Issuer Date Submitted Sino-Tech International Holdings Limited 04/05/2015						
I. Movements in Authorised Sh	nare Capita	al				
1. Ordinary Shares						
(1) Stock code : 724	_Descript	tion:	Ordinary	shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding n	nonth	30,000,000,000	0.01	300,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month	-	30,000,000,000	0.01	300,000,000		
(2) Stock code : N/A	Descript	tion:				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding n	nonth					
Increase/(decrease)	-					
Balance at close of the month						

			Authoricad chara
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Stock code: N/A Descri	No. of other		
	No. of other		capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	11,966,698,582	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	11,966,698,582	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			U		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.305						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	173,655,790
(Note 1)						
2.2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.098						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	226,284,200
(Note 1)						
3.N/A						
(/ /) shares (Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur	ing the month	from avaraisa s	•		- 11.1.5	
options (HK \$)	ing the month	i itolii exercise (01	Nil		
options (IIIX)			-	1411		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)	<u> </u>		· · ·		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	-				
	-				
(/ /)		_			-
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A	-				
	_				
(/ /)		_			
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	<u>-</u>	Гotal В. (Ordi	nary shares)	N/A	
		(Prefere	ence shares)	N/A	<u>-</u>
		(Other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible Notes						
Convertible Notes						
	—— HK\$	302,400,000	Nil	302,400,000	Nil	8,640,000,000
Stock code (if listed)	<u> </u>	2021100,000	1 144			0,040,000,000
Class of shares						
issuable (Note 1)	Ordinary Share	es				
Subscription price EGM approval date	HK\$0.035					
(if applicable) (dd/mm/yyyy))	(09/11/2009 and 09/01/2015)	d				
2. N/A	<u></u>					
Stock code (if listed)				_		
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	_			_		
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	inary shares)	Nil	
				rence shares)	N/A	-
			((Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
shares (Note 1)	1	
2. N/A		
2. 1412	-	
	1	
	1	
shares (Note 1)		
Shares (Note 1)		<u> </u>
3. N/A		
J. IVIX	1	
	=	
shares (Note 1)	=	
Silates (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
	N/A	
(Other class)	N/A	-

1. Rights issue At price: State currency 2. Open offer At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment	<u>N/A</u> (/ / (/ /		
2. Open offer At price: State	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment	(/ /		
2. Open offer At price: State	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment	(/ /		
	(dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment)	
	(Note 1) Issue and allotment	<u>N/A</u>		
	(Note 1) Issue and allotment	<u>N/A</u>		
	date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares issuable (Note 1)	<u>N/A</u>		
3. Placing At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares issuable (Note 1)	<u>N/A</u>		
4. Bonus issue	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

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						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			
			Class of shares	<u>N/A</u>			
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				NI/A			
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

(2)

N/A

N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable N/A (Note 1)		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary si (Preference si (Other	hares) N/A	- - -
Т	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to E):	(1)	Nil
				(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	in '	Roard	and	CEM	listed	issuer

Remarks (if any):			
			_
			_
Submitted by:	Huang Hanshui	_	
Title:	Executive director_		
(Director, Secr	retary or other duly authorised officer)	_	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.