

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sino-Tech International Holdings Limited |
|----------------|--|
| Date Submitted | 01/06/2015                               |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>724</u> Descri  | ption :                | Ordinary                     | ary shares                                     |  |  |
|-------------------------------------|------------------------|------------------------------|--|--|--|
|                                     | No. of ordinary shares | Par value<br>( <b>HK\$</b> ) | Authorised share<br>capital<br>( <b>HK\$</b> ) |  |  |
| Balance at close of preceding month | 30,000,000,000         | 0.01                         | 300,000,000                                    |  |  |
| Increase/(decrease)                 | Nil                    |                              | Nil  |  |  |
| Balance at close of the month       | 30,000,000,000         | 0.01                         | 300,000,000                                    |  |  |
| (2) Stock code : <u>N/A</u> Descri  | ption :                |                              |  |  |  |
|                                     | No. of ordinary shares | Par value<br>( <b>HK\$</b> ) | Authorised share<br>capital<br>(HK\$)          |  |  |
| Balance at close of preceding month |                        |                              |  |  |  |
| Increase/(decrease)                 |                        |                              |  |  |  |
| Balance at close of the month       |                        |                              |  |  |  |

## 2. Preference Shares

| Stock code :        | N/A       | Descrip | otion :                  |                              |                                       |
|---------------------|-----------|---------|--------------------------|------------------------------|---------------------------------------|
|                     |           |         | No. of preference shares | Par value<br>( <b>HK\$</b> ) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of | preceding | month   |                          |                              |                                       |
| Increase/(decrease) |           |         |                          |                              |                                       |
| Balance at close of | the month |         |                          |                              |                                       |

## 3. Other Classes of Shares

| Stock code :            | N/A       | Descrip | tion :                         |                              |                                       |
|-------------------------|-----------|---------|--------------------------------|------------------------------|---------------------------------------|
|                         |           |         | No. of other classes of shares | Par value<br>( <b>HK\$</b> ) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of p   | oreceding | month   |                                |                              |                                       |
| Increase/(decrease)     |           |         |                                |                              |                                       |
| Balance at close of the | he month  |         |                                |                              |                                       |

Total authorised share capital at the end of the month (**HK\$**) : 300,000,000

## II. Movements in Issued Share Capital

|  | No. of ordina  | ary shares | No of preference | No. of other classes |
|--|----------------|------------|------------------|----------------------|
|  | (1)            | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 11,966,698,582 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil            | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 11,966,698,582 | N/A        | N/A              | <u>N/A</u>           |

III. Details of Movements in Issued Share Capital

| Share Options (under<br>Particulars of share | Share Option   | Schemes of the   | Issuer)        |              | No. of new shares of | No. of new shares of    |
|--|----------------|------------------|----------------|--------------|----------------------|-------------------------|
| option scheme                                |                |                  |                |              | issuer issued during | issuer which may be     |
| including EGM                                |                |                  |                |              | the month pursuant   | issued pursuant thereto |
| approval date                                |                | Movement duri    | ing the month  |              | thereto              | as at close of the mont |
| (dd/mm/yyyy) and -                           |                |                  | C              |              | _                    |                         |
| class of shares                              |                |                  |                | - ·          |                      |                         |
| issuable                                     | Granted        | Exercised        | Cancelled      | Lapsed       |                      |                         |
| 1.2002 Share                                 |                |                  |                |              |                      |                         |
| Option Scheme                                |                |                  |                |              |                      |                         |
| (28/11/2002)                                 |                |                  |                |              |                      |                         |
| Exercise price:                              |                |                  |                |              |                      |                         |
| HK\$0.305                                    |                |                  |                |              |                      |                         |
| Ordinary shares                              | Nil            | Nil              | Nil            | Nil          | Nil                  | 173,655,790             |
| (Note 1)                                     |                |                  |                |              |                      |                         |
| 2.2002 Share                                 |                |                  |                |              |                      |                         |
| Option Scheme                                |                |                  |                |              |                      |                         |
| (28/11/2002)                                 |                |                  |                |              |                      |                         |
| Exercise price:                              |                |                  |                |              |                      |                         |
| HK\$0.098                                    |                |                  |                |              |                      |                         |
| Ordinary shares                              | Nil            | Nil              | Nil            | Nil          | Nil                  | 226,284,200             |
| (Note 1)                                     | <u> </u>       |                  |                |              |                      | ,                       |
| 3.N/A  |                |                  |                |              |                      |                         |
|  |                |                  |                |              |                      |                         |
|  |                |                  |                |              |                      |                         |
| shares                                       |                |                  |                |              |                      |                         |
| (Note 1)                                     |                |                  |                |              |                      |                         |
|  |                | Te               | otal A. (Ordin | ary shares)  | Nil                  |                         |
|  |                |                  | (Prefere       | nce shares)  | N/A                  |                         |
|  |                |                  |                | Other class) | N/A                  |                         |
| Fotal funds raised du                        | ring the month | from exercise of | of             | NT*1         |                      |                         |
| options ( <b>HK\$</b> )                      |                |                  |                | Nil          |                      |                         |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1. N/A  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|---|--|--|
|   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   |   |                                  |   |  |  |
| 2. N/A  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| <u>3. N/A</u>   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| 4. N/A  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
|   | Total   | (Prefere                         | ary shares)<br>nce shares)                | N/A<br>N/A   |  |
|   |   | ((                               | Other class)                              | N/A  |  |

| For Main Board and GEM listed iss |
|-----------------------------------|
|-----------------------------------|

| lass and description<br>1. Zero Coupon<br>Convertible Notes | into Shares of the I<br>Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|--|----------------------------------|------------------------------------|--|--|
|   | HK\$   | 302,400,000                              | Nil                              | 302,400,000                        | Nil  | 8,640,000,00   |
| Stock code (if listed)                                      | <u> </u>   | 302,400,000                              | 1111                             | 302,400,000                        |  | 8,040,000,00   |
| Class of shares   |  |  |                                  |                                    |  |  |
| issuable (Note 1)   | Ordinary Shar  | es                                       |                                  |                                    |  |  |
| Subscription price  | HK\$0.035  |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))       | (09/11/2009 an<br>09/01/2015)                                | d  |                                  |                                    |  |  |
| 2. N/A  | 09/01/2015)  |  |                                  |                                    |  |  |
| 2. IVA  |  |  |                                  |                                    |  |  |
| Stock code (if listed)                                      |  |  |                                  |                                    |  |  |
| Class of shares   |  |  |                                  |                                    |  |  |
| issuable (Note 1)   |  |  |                                  |                                    |  |  |
| Subscription price  |  |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( / / )  |  |                                  |                                    |  |  |
| <b>3.</b> N/A   |  |  |                                  |                                    |  |  |
|   |  |  |                                  |                                    |  |  |
| Stock code (if listed)                                      |  |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               |  |  |                                  |                                    |  |  |
| Subscription price  |  |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( / / )  |  |                                  |                                    |  |  |
| (dd/inii/yyyy)<br>4. N/A                                    |  |  |                                  |                                    |  |  |
|   |  |  |                                  |                                    |  |  |
| Stock code (if listed)                                      |  | ·  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> )                  |  |  |                                  |                                    |  |  |
| Subscription price  |  |  |                                  |                                    |  |  |
| EGM approval date   |  |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)                             | ( / / )  |  |                                  |                                    |  |  |
|   | ,  | ,  | Total C. (Ordi                   |                                    | Nil  |  |
|   |  |  | (Prefer                          | ence shares)                       | N/A  | -<br>-   |
|   |  |  | (                                | Other class)                       | N/A  | _  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of issuer issued during the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | as at close of the month   |
| 1. N/A  |  |  |
| ( / / )<br>shares (Note 1)  |  |  |
| 2. N/A  |  |  |
|   |  |  |
|   |  |  |
| 3. <u>N/A</u>   |  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| Total D. (Ordinary shares)  | N/A  |  |
| (Preference shares)   | N/A  |  |
| (Other class)   | N/A  |  |

| Otł | ner Movements in ] | Issued Share Capital |  |     |            |   | No. of new<br>shares of                                     | No. of new<br>shares of                                       |
|-----|--------------------|----------------------|--|-----|------------|---|---|---|
|     |                    |                      |  |     |            |   | issuer issued<br>during the<br>month<br>pursuant<br>thereto | may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|     | Type of Issue      |                      |  |     |            |   |   | month   |
|     |                    |                      | Class of shares issuable ( <i>Note 1</i> ) |     | <u>N/A</u> |   |   |   |
| 1.  | Rights issue       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( ) | / /        | ) |   |   |
|     |                    |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( ) |            | ) |   |   |
|     |                    |                      |  |     |            |   |   |   |
|     |                    |                      | Class of shares issuable (Note 1)          |     | <u>N/A</u> |   |   |   |
| 2.  | Open offer         | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | (   | / /        | ) |   |   |
|     |                    |                      | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /        | ) |   |   |
|     |                    |                      |  |     |            |   |   |   |
|     |                    |                      | Class of shares issuable (Note 1)          |     | <u>N/A</u> |   |   |   |
| 3.  | Placing            | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( ) |            | ) |   |   |
|     |                    |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( ) | / /        | ) |   |   |
|     |                    |                      |  |     |            |   |   |   |
|     |                    |                      | Class of shares issuable (Note 1)          |     | <u>N/A</u> |   |   |   |
| 4.  | Bonus issue        |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( ) | / /        | ) |   |   |
|     |                    |                      | EGM approval date:<br>(dd/mm/yyyy)         | (   |            | ) |   |   |
|     |                    |                      |  |     |            |   |   |   |

|    | Type of Issue        |                              | F  | For | Main F     | <u>30a</u> | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|------------------------------|--|-----|------------|------------|--|----------------------|
|    |                      |                              |  |     |            |            |  |                      |
|    |                      |                              | Class of shares issuable ( <i>Note 1</i> ) |     | <u>N/A</u> |            |  |                      |
| 5. | Scrip dividend       | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | (   | / /        | )          |  |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /        | )          |  |                      |
|    |                      |                              |  |     |            |            |  |                      |
|    |                      |                              | Class of shares repurchased (Note 1)       |     | <u>N/A</u> |            |  |                      |
| 6. | Repurchase of shares |                              | Cancellation date : (dd/mm/yyyy)           | (   | / /        | )          |  |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /        | )          |  |                      |
|    |                      |                              |  |     |            |            |  |                      |
|    |                      |                              | Class of shares redeemed ( <i>Note 1</i> ) |     | <u>N/A</u> |            |  |                      |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)          | (   |            | )          |  |                      |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)            | (   | / /        | )          |  |                      |
|    |                      |                              |  |     |            |            |  |                      |
|    |                      |                              | Class of shares issuable (Note 1)          |     | <u>N/A</u> |            |  |                      |
| 8. | Consideration issue  | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | (   |            | )          |  |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /        | )          |  |                      |
|    |                      |                              |  |     |            |            |  |                      |
|    |                      |                              |  |     |            |            |  |                      |

|                            |                                    | For Main Board and GEM listed issuers   |
|----------------------------|------------------------------------|---|
| Type of Issue              |                                    | No. of new<br>shares of<br>issuer issued<br>during the<br>pursuant<br>thereto as at<br>close of the<br>monthNo. of new<br>shares of<br>issuer which<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|                            |                                    | Class of shares issuable <u>N/A</u><br>(Note 1)   |
| 9. Capital reorganisatio   | n                                  | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)  |
|                            |                                    | EGM approval date: ( / / )<br>(dd/mm/yyyy)  |
|                            |                                    |   |
|                            |                                    | Class of shares issuable <u>N/A</u><br>(Note 1)   |
| 10. Other<br>(Please speci | fy) At price : State<br>currency — | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)  |
|                            |                                    | EGM approval date: ( / / )<br>(dd/mm/yyyy)  |
|                            |                                    | Total E.(Ordinary shares)Nil(Preference shares)N/A(Other class)N/A  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1)<br>(2) | Nil<br>N/A |  |
|--|------------|------------|--|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A        |            |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A        |            |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |            |            |  |

| Submitted by: Huang Hanshui   |
|---|
| Executive director   (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*