

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sino-Tech International Holdings Limited |
|----------------|--|
| Date Submitted | 01/06/2015 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>724</u> Descri | ption : | Ordinary | ary shares | | |
|-------------------------------------|------------------------|------------------------------|--|--|--|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 30,000,000,000 | 0.01 | 300,000,000 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 30,000,000,000 | 0.01 | 300,000,000 | | |
| (2) Stock code : <u>N/A</u> Descri | ption : | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | otion : | | |
|---------------------|-----------|---------|--------------------------|------------------------------|---------------------------------------|
| | | | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of | preceding | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | tion : | | |
|-------------------------|-----------|---------|--------------------------------|------------------------------|---------------------------------------|
| | | | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of p | oreceding | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | he month | | | | |

Total authorised share capital at the end of the month (**HK\$**) : 300,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|----------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 11,966,698,582 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 11,966,698,582 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share | Share Option | Schemes of the | Issuer) | | No. of new shares of | No. of new shares of |
|--|----------------|------------------|----------------|--------------|----------------------|-------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ing the month | | thereto | as at close of the mont |
| (dd/mm/yyyy) and - | | | C | | _ | |
| class of shares | | | | - · | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.2002 Share | | | | | | |
| Option Scheme | | | | | | |
| (28/11/2002) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.305 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 173,655,790 |
| (Note 1) | | | | | | |
| 2.2002 Share | | | | | | |
| Option Scheme | | | | | | |
| (28/11/2002) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.098 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 226,284,200 |
| (Note 1) | <u> </u> | | | | | , |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Te | otal A. (Ordin | ary shares) | Nil | |
| | | | (Prefere | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Fotal funds raised du | ring the month | from exercise of | of | NT*1 | | |
| options (HK\$) | | | | Nil | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | |
| 2. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | ary shares) nce shares) | N/A N/A | |
| | | ((| Other class) | N/A | |

| For Main Board and GEM listed iss |
|-----------------------------------|
|-----------------------------------|

| lass and description 1. Zero Coupon Convertible Notes | into Shares of the I Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|----------------------------------|------------------------------------|--|--|
| | HK\$ | 302,400,000 | Nil | 302,400,000 | Nil | 8,640,000,00 |
| Stock code (if listed) | <u> </u> | 302,400,000 | 1111 | 302,400,000 | | 8,040,000,00 |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shar | es | | | | |
| Subscription price | HK\$0.035 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (09/11/2009 an 09/01/2015) | d | | | | |
| 2. N/A | 09/01/2015) | | | | | |
| 2. IVA | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/inii/yyyy) 4. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | · | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , | , | Total C. (Ordi | | Nil | |
| | | | (Prefer | ence shares) | N/A | - - |
| | | | (| Other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
| (/ /) shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

| Otł | ner Movements in] | Issued Share Capital | | | | | No. of new shares of | No. of new shares of |
|-----|--------------------|----------------------|--|-----|------------|---|---|---|
| | | | | | | | issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | () | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | () | |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | / / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | () | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| |) | | |
| | | | | | | | | |

| | Type of Issue | | F | For | Main F | <u>30a</u> | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|--|-----|------------|------------|--|----------------------|
| | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | | | | | | |

| | | For Main Board and GEM listed issuers |
|----------------------------|------------------------------------|---|
| Type of Issue | | No. of new shares of issuer issued during the pursuant thereto as at close of the monthNo. of new shares of issuer which issued pursuant thereto as at close of the month |
| | | Class of shares issuable <u>N/A</u> (Note 1) |
| 9. Capital reorganisatio | n | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | | EGM approval date: (/ /) (dd/mm/yyyy) |
| | | |
| | | Class of shares issuable <u>N/A</u> (Note 1) |
| 10. Other (Please speci | fy) At price : State currency — | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | | EGM approval date: (/ /) (dd/mm/yyyy) |
| | | Total E.(Ordinary shares)Nil(Preference shares)N/A(Other class)N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) (2) | Nil N/A | |
|--|------------|------------|--|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Submitted by: Huang Hanshui |
|---|
| Executive director (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*