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SINO-TECH INTERNATIONAL HOLDINGS LIMITED

泰豐國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 724)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by Sino-Tech International Holdings Limited (the “**Company**”). Capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 19 December 2014, unless otherwise specified.

The board of directors (the “**Directors**”) of the Company (the “**Board**”) announces that the Company received three notices of transfer of the Convertible Notes from Mr. Li on 28 May 2015 (the “**Transfer(s)**”) in relation to the transfer of an aggregate principal amount of HK\$42,000,000 to three transferees (the “**Transferees**”). As advised by Mr. Li, the transfer in respect of each of the Transferees was negotiated separately and the Transfers were concluded upon arm’s length commercial negotiations between Mr. Li and the respective Transferees. The Company was further advised by Mr. Li that the consideration for the Transfers was determined with reference to the closing price of HK\$0.111 per share of the Company as quoted on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 27 May 2015.

To the best of the Directors’ knowledge, information and belief, and having made all reasonable enquiries, none of the Transferees is a connected person (as defined under the Rules Governing the Listing of Securities on the Stock Exchange) of the Company and none of the Transferees is acting in concert with Mr. Li or one another to obtain or consolidate control of the Company, within the meaning as defined in the Hong Kong Code on Takeovers and Mergers, and each of the Transferees will individually own less than 5% of the Company’s shares if their Convertible Notes are converted into shares following the Transfers. The Board has approved the Transfers on 1 June 2015 and in accordance with the terms and conditions of the Convertible Notes as amended on 9 January 2015 pursuant to the ordinary resolution approved by independent shareholders of the Company, the Transfers shall be effected within five business days from 28 May 2015.

* *For identification purpose only*

Shareholders of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Sino-Tech International Holdings Limited
Huang Hanshui
Executive Director

Hong Kong, 1 June 2015

As at the date of this announcement, the Board comprises Mr. Lam Yat Keung (President), Mr. Huang Hanshui and Mr. Wang Zhaofeng as executive directors; and Mr. Ho Chi Fai, Ms. Liu Yanfang and Professor Ma Hongwei as independent non-executive directors.