

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino-Tech International Holdings Limited
Date Submitted	02/07/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>724</u> Descri	ption :	tion : Ordinary shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	30,000,000,000	0.01	300,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	30,000,000,000	0.01	300,000,000			
(2) Stock code : <u>N/A</u> Descri	ption :					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	oreceding	month			
Increase/(decrease)					
Balance at close of the	he month				

Total authorised share capital at the end of the month (**HK\$**) : 300,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,966,698,582	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	1,199,999,998	N/A	N/A	<u>N/A</u>
Balance at close of the month	13,166,698,580	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.305						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	173,655,790
(Note 1)						
2.2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.098						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	226,284,200
(Note 1)						,
<u>3.N/A</u>						
(/ /)						
shares						
(Note 1)						
		То	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of		Nil		
options (HK\$)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	ary shares) nce shares)	N/A N/A	
		((Other class)	N/A	

For Main Board and GEI	A listed issuers
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Convertibles (i.e. Convertible Class and description 1. Zero Coupon Convertible Notes		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		202 400 000	42 000 000	260 400 000	4 400 000 000	
Stock code (if listed)	<u> </u>	302,400,000	42,000,000	260,400,000	1,199,999,998	7,440,000,000
Class of shares	1 1/1					
issuable (Note 1)	Ordinary Shar	es				
Subscription price	HK\$0.035					
EGM approval date (if applicable)	(09/11/2009 an 09/01/2015)	d				
(dd/mm/yyyy))	09/01/2015)					
•• • • • • • • • • • • • • • • • • • •						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares					·	
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')	·	Total C. (Ordi	nary shares) 1	,199,999,998	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otł	ner Movements in]	Issued Share Capital					No. of new shares of	No. of new shares of
							issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	())		
			Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	())		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()		

	Type of Issue		F	For	Main F	<u>30a</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issuedNo. of new shares of issuer issued during the monthNo. of new shares of issuer whic issuer whic during the monthuring the monthmay be issued pursuant thereto as a close of the month
9. Capital reorganisation	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
10. Other (Please specify) At price : State	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /)
(Please specify) At price currency	Issue and anotment (1/1/2) date : (dd/mm/yyyy) (1/1/2) EGM approval date: (1/1/2) (dd/mm/yyyy) (1/1/2) Total E. (Ordinary shares) (Ordinary shares) Nil (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,199,999,998
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Huang Hanshui
Executive director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*