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## **SINO-TECH INTERNATIONAL HOLDINGS LIMITED**

**泰豐國際集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 724)**

### **COMPLETION OF SUBSCRIPTION FOR NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all conditions precedent to the two Subscription Agreements have been fulfilled, and the allotment and issue of an aggregate of 722,500,000 fully paid Subscription Shares by the Company to the Subscribers, namely Active Shell and Regency Eagle, were completed on 9 November 2015 in accordance with the terms and conditions of the Subscription Agreements. The net proceeds from the issue of the Subscription Shares are approximately HK\$33.15 million.

Reference is made to the announcement (the “**Announcement**”) of Sino-Tech International Holdings Limited (the “**Company**”) dated 27 October 2015 in relation to, among other things, the subscription of new Shares pursuant to the two Subscription Agreements. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

\* For identification purpose only

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The net proceeds from the issue of the Subscription Shares after deducting related expenses of the Subscription are estimated to be approximately HK\$33.15 million and the net price per Subscription Share is approximately HK\$0.0459 per Subscription Share accordingly. As disclosed in the Announcement, the Company intends to utilise the net proceeds as general working capital of the Group.

## EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The table below illustrates the shareholding structure of the Company (a) immediately before the completion of the Subscription; and (b) immediately after the completion of the Subscription:

	Immediately before the completion of the Subscription		Immediately after the completion of the Subscription	
	<i>Shares</i>	<i>%</i>	<i>Shares</i>	<i>%</i>
Li Weimin	1,742,985,823	13.24	1,742,985,823	12.55
Active Shell	–	–	484,000,000	3.48
Regency Eagle	–	–	238,500,000	1.72
Other public Shareholders	<u>11,423,712,757</u>	<u>86.76</u>	<u>11,423,712,757</u>	<u>82.25</u>
Total	<u><u>13,166,698,580</u></u>	<u><u>100.00</u></u>	<u><u>13,889,198,580</u></u>	<u><u>100.00</u></u>

By Order of the Board of  
**Sino-Tech International Holdings Limited**  
**Huang Hanshui**  
*Executive Director*

Hong Kong, 9 November 2015

*As at the date of this announcement, the Board comprises Mr. Lam Yat Keung (President), Mr. Huang Hanshui and Mr. Wang Zhaofeng as executive Directors; and Mr. Ho Chi Fai, Ms. Liu Yanfang and Professor Ma Hongwei as independent non-executive Directors.*