

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):	31/05/2016		
To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer S	Sino-Tech International H	oldings Limite	d
Date Submitted 0	01/06/2016		
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : 724	Description :	Ordinary	shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth <u>30,000,000,000</u>	0.01	300,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	30,000,000,000	0.01	300,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month		_	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Descri	ption :		
	ption : No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
	No. of other classes of		capital
Stock code : N/A Descri	No. of other classes of		capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	13,889,198,580	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	13,889,198,580	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.305						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	173,655,790
(Note 1)						
2.2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.098						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	226,284,200
(Note 1)	1111					
3.N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ing the month	from exercise		·		
of options (HK\$)	<i>5</i>			Nil		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val at close of preceding month	f Ez	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
(/ /)							_
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(/ /)					
2.17/1	-						
	.						
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	-						
	-						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
4. N/A	(/ /)					
11772	-						
	-						
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			T . 15	(0 1:		BT/4	
			Total B.		nary shares) ence shares)	N/A N/A	=
					Other class)	N/A N/A	_
i				(- 1101 C1000)	T 4/ T F	

Convertibles (i.e. Convertible			/		No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
		Amount at			month	pursuant
	Currency of	close of	Converted	Amount at	pursuant	thereto as at
	amount	preceding	during the	close of the	thereto	close of the
Class and description	outstanding	month	month	month	thereto	month
1. Zero Coupon	ouistanding	monun	month	month		monui
Convertible Notes						
Convertible Notes						
-		260 400 000	NI21	260 400 000	NISI	
Stools and a (if listed)	HK\$	260,400,000	Nil	260,400,000	Nil	7,440,000,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Share					
	HK\$0.035	<u>s</u>				
Subscription price EGM approval date	ПКФ0.033					
(if applicable)	(09/11/2009 and	ı				
(dd/mm/yyyy))	09/01/2015)	1				
-	07/01/2013)	<u></u>				
2. N/A						
					-	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,					
7. IVA						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi		Nil	_
				ence shares)	N/A	_
			(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	1412		
	(
	shares (Note 1)		
	Shares (Note 1)		-
2	N/A		
٥.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		**	

<u> </u>	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares	<u>N/A</u>			
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		

shares of shares of shares of issuer issued issued mount of the share of the shares of							
Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency Class of shares issuable (Note 1) EGM approval date: (/ / /) Class of shares repurchased (Note 1) Cancellation date: (/ / /) EGM approval date: (/ / /) Cancellation date: (/ / /) EGM approval date: (/ / /)		Type of Issue				shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares N/A repurchase of shares of shares (dd/mm/yyyy) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) 7. Redemption of Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)				<u>N/A</u>			
Class of shares N/A repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (//) Class of shares (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares (//) (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) State (dd/mm/yyyy) EGM approval date: (//)	5.	Scrip dividend At price : State currency —	Issue and allotment	(/ /)		
Cancellation date : ((/ /)		
Cancellation date : (
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State currency — Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				<u>N/A</u>			
Class of shares N/A redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (///) Class of shares (///) Redemption date: (///) (dd/mm/yyyy) EGM approval date: (///) State issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	6.			(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Glass of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Glass of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)				<u>N/A</u>			
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency ————————————————————————————————————	7.	1		(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency ————————————————————————————————————			EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency ————————————————————————————————————							
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///)				<u>N/A</u>			
2011 approvar date.	8.			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	re Capital").)

Remarks (if any):
Submitted by: Huang Hanshui
Title: Executive director
(Director, Secretary or other duly authorised officer)
(2 notice, secretary or care and analyment)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.