

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | | 30/06/2016 | | |
|-----------------------------------|------------|------------------------|------------------|---------------------------------|
| To: Hong Kong Exchanges and | l Clearing | g Limited | | |
| Name of Issuer Date Submitted | | | | nal Holdings Limited) |
| I. Movements in Authorised Sh | are Capit | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 724 | _Descrip | tion: | Ordinary | shares |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding n | nonth | 30,000,000,000 | 0.01 | 300,000,000 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | | 30,000,000,000 | 0.01 | 300,000,000 |
| (2) Stock code : N/A | Descrip | tion: | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding m | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code : N/A Descri | ption : | | |
|--|---|---------------------|---------------------------------|
| | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | _ | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| 3. Other Classes of Shares Stock code: N/A Descri | ption : | | |
| | ption : No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| | No. of other classes of | | capital |
| Stock code : N/A Descri | No. of other classes of | | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other |
|--|----------------|-----------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 13,889,198,580 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 13,889,198,580 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|----------------------------|---------------|----------------|----------------|--------------|----------------------|------------------------|
| Particulars of | | | | | No. of new shares of | No. of new shares of |
| share option | | | | | issuer issued during | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.2002 Share | | | | | | |
| Option Scheme | | | | | | |
| (28/11/2002) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.305 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 173,655,790 |
| (Note 1) | | | | | | |
| 2.2002 Share | | | | | | |
| Option Scheme | | | | | | |
| (28/11/2002) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.098 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 226,284,200 |
| (Note 1) | 1111 | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | Nil | |
| | | | (Prefere | nce shares) | N/A | |
| | | | ((| Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise | | · | | |
| of options (HK\$) | <i>5</i> | | | Nil | | |
| | | | | | | |

| Warrants to Issue Shares of the Iss | suer which are t | o be Listed | | | | | |
|---|---------------------------------|--|-------------|--------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal val at close of preceding month | f Ez | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | | | _ |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. N/A | (/ / |) | | | | | |
| 2.17/1 | - | | | | | | |
| | . | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N/A | - | | | | | | |
| | - | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (|) | | | | | |
| 4. N/A | (/ / |) | | | | | |
| 11772 | - | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | T . 15 | (0 1: | | BT/4 | |
| | | | Total B. | | nary shares) ence shares) | N/A N/A | = |
| | | | | | Other class) | N/A N/A | _ |
| i | | | | (| - 1101 C1000) | T 4/ T F | |

| Convertibles (i.e. Convertible | | | / | | No. of new | No. of new |
|--|-----------------|-------------|----------------|--------------|------------|---------------|
| | | | | | shares of | shares of |
| | | | | | issuer | issuer which |
| | | | | | issued | may be |
| | | | | | during the | issued |
| | | Amount at | | | month | pursuant |
| | Currency of | close of | Converted | Amount at | pursuant | thereto as at |
| | amount | preceding | during the | close of the | thereto | close of the |
| Class and description | outstanding | month | month | month | thereto | month |
| 1. Zero Coupon | ouistanding | monun | month | month | | monui |
| Convertible Notes | | | | | | |
| Convertible Notes | | | | | | |
| - | | 260 400 000 | NI21 | 260 400 000 | NISI | |
| Stools and a (if listed) | HK\$ | 260,400,000 | Nil | 260,400,000 | Nil | 7,440,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary Share | | | | | |
| | HK\$0.035 | <u>s</u> | | | | |
| Subscription price EGM approval date | ПКФ0.033 | | | | | |
| (if applicable) | (09/11/2009 and | ı | | | | |
| (dd/mm/yyyy)) | 09/01/2015) | 1 | | | | |
| - | 07/01/2013) | <u></u> | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | - | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (, , , | | | | | |
| 7. IVA | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordi | | Nil | _ |
| | | | | ence shares) | N/A | _ |
| | | | (| Other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Opti | ons (other than under share Option Schemes) | | |
|------|---|---|---|
| if a | ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| 2. | N/A | | |
| | 1412 | | |
| | | | |
| | (| | |
| | shares (Note 1) | | |
| | Shares (Note 1) | | - |
| 2 | N/A | | |
| ٥. | N/A | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | ** | |
| | | | |

| <u> </u> | ner Movements in | Issued Share Capital | | | | | |
|----------|------------------|---------------------------|--|------------|---|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | Class of shares | <u>N/A</u> | | | |
| | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |

| shares of shares of shares of issuer issued issued mount of the share of the shares of | | | | | | | |
|--|----|--|---------------------------------|------------|---|--|---|
| Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency Class of shares issuable (Note 1) EGM approval date: (/ / /) Class of shares repurchased (Note 1) Cancellation date: (/ / /) EGM approval date: (/ / /) Cancellation date: (/ / /) EGM approval date: (/ / /) | | Type of Issue | | | | shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Class of shares N/A repurchase of shares of shares (dd/mm/yyyy) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) 7. Redemption of Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) | | | | <u>N/A</u> | | | |
| Class of shares N/A repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (//) Class of shares (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares (//) (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) State (dd/mm/yyyy) EGM approval date: (//) | 5. | Scrip dividend At price : State currency — | Issue and allotment | (/ / |) | | |
| Cancellation date : (| | | | (/ / |) | | |
| Cancellation date : (| | | | | | | |
| Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State currency — Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | <u>N/A</u> | | | |
| Class of shares N/A redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (///) Class of shares (///) Redemption date: (///) (dd/mm/yyyy) EGM approval date: (///) State issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) | 6. | | | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Glass of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) | | | | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Glass of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | <u>N/A</u> | | | |
| Class of shares issuable (Note 1) 8. Consideration issue At price: State currency ———————————————————————————————————— | 7. | 1 | | (/ / |) | | |
| issuable (Note 1) 8. Consideration issue At price: State currency ———————————————————————————————————— | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| issuable (Note 1) 8. Consideration issue At price: State currency ———————————————————————————————————— | | | | | | | |
| 8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) | | | | <u>N/A</u> | | | |
| 2011 approvar date. | 8. | | | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|---------------------------|--|--|---|---|
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Total E. | (Ordinary shar (Preference shar (Other cla | es) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|-----------|----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | ssued Sha | re Capital").) |

| Remarks (if any): |
|--|
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| |
| |
| |
| Submitted by: Huang Hanshui |
| Title: Executive director |
| (Director, Secretary or other duly authorised officer) |
| (2 notice, secretary or care and analyment) |
| |
| |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.