

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy): | 31/01/2018 | | |
|---|--|------------------|---------------------------------|
| To: Hong Kong Exchanges and C | learing Limited | | |
| | uixin International Holdii /02/2018 | ngs Limited | |
| I. Movements in Authorised Share | e Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : | Description : | Ordinary | shares |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding mon | ath 30,000,000,000 | 0.01 | 300,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 30,000,000,000 | 0.01 | 300,000,000 |
| (2) Stock code : <u>N/A</u> <u>D</u> | Description: | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding mon | th | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
|---|---|------------------|---------------------------------|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | _ | |
| | | | |
| 3. Other Classes of Shares | | | |
| 3. Other Classes of Shares Stock code : N/A Descri | ption : | | |
| | ption : No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| | No. of other classes of | | capital |
| Stock code: N/A Descri | No. of other classes of | | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other |
|--|----------------|-----------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 13,889,198,580 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 13,889,198,580 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-----------------------|----------------|----------------|----------------|--------------|----------------------|------------------------|
| Particulars of | | | | | No. of new shares of | No. of new shares of |
| share option | | | | | issuer issued during | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | | Movement duri | ing the month | | thereto | thereto as at close of |
| approval date | | | | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | G . 1 | г : 1 | C 11 1 | т 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.2002 Share | | | | | | |
| Option Scheme | | | | | | |
| (28/11/2002) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.305 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 173,655,790 |
| (Note 1) | | | | | | |
| 2,2 002 Share | | | | | | |
| Option Scheme | | | | | | |
| (28/11/2002) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.098 | | | | | | |
| | NISI | NISI | NI21 | NISI | Nil | 227 294 200 |
| Ordinary shares | Nil | Nil | Nil | Nil | NII | 226,284,200 |
| (Note 1) | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| <u> </u> | | | | | | |
| shares | | | | | | |
| (Note 1) | | - | | | | |
| | | Т | otal A. (Ordin | - | Nil | |
| | | | * | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised du | ring the month | from exercise | | | | |
| of options (HK\$) | - | | | Nil | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal va at close of precedin month | of E | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|---------------------------------------|--------------------------------|---|---|---|
| 1. N/A | _ | | | | | | |
| | - | | | | | | |
| (/ /) | | | · · · · · · · · · · · · · · · · · · · | | | | _ |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | | | | | |
| 2.1 VA | - | | | | | | |
| | <u> </u> | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N/A | - | | | | | | |
| | - | | | | | | _ |
| | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. N/A | - | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | | | <u> </u> |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | (| ` | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | | nary shares) | N/A | _ |
| | | | | • | ence shares) Other class) | N/A N/A | _ |

| Convertibles (i.e. Convertib | le into Shares of the Iss | suer which are | to be Listed) | | | |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Zero Coupon | | | | | | |
| Convertible Notes | | | | | | |
| | | | | | | |
| | HK\$ | 260,400,000 | Nil | 260,400,000 | Nil | 7,440,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary Shares | | | | | |
| Subscription price | HK\$0.035 | <u> </u> | | | | |
| EGM approval date | πικφοίουσο | | | | | |
| (if applicable) | (09/11/2009, 09/01/2 | 015 | | | | |
| (dd/mm/yyyy)) | and 16/01/2017) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | _ | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | - | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (11) | | | | | |
| 3. N/A | | | | | | |
| <u></u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (1 1) | | | | | |
| 7. IVA | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (1 1) | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (Ord) | nory chorac) | N:I | |
| | | | Total C. (Ordi | nary snares) ence shares) | Nil N/A | - |
| | | | | Other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options | (other than under Share Option Schemes) | | |
|---------------|--|---|---|
| if appli | articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N / | /A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | Situres (110te 1) | | |
| 2. N/ | /A | | |
| 2 | 'A | | |
| | | | |
| | | | |
| | -1 (N-t1) | | |
| | shares (Note 1) | | · - |
| 2 NI/ | 14 | | |
| 3. <u>N/</u> | A | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | • |
| | | | • |
| | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------------|-----------------------------|---|------------|----------|---|---|
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/</u> | <u>A</u> | | |
| 5. | Scrip dividend A | at price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | <u>N/</u> | <u>A</u> | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | <u>N/</u> | <u>A</u> | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/.</u> | <u>A</u> | | |
| 8. | Consideration issue A | st price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|---------------------------|---|------------------------------------|---|---|
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Total E. | (Ordinary shar (Preference shar | | _ |
| | | | | (Other cla | | - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|--------------|----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _ | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | ssued Sha | re Capital").) |

| Remarks (if any): |
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| |
| Submitted by: Huang Hanshui |
| |
| Title: Executive director |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.