

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		31/03/2018			
To: Hong Kong Exchanges and	Clearing	Limited			
	Ruixin International Holdings Limited 03/04/2018				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 724	_Descrip	tion:	Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	onth	30,000,000,000	0.01	300,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		30,000,000,000	0.01	300,000,000	
(2) Stock code : N/A	_Descrip	tion:			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month					

	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month		_	
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A Descri	ption :		
	ption : No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
	No. of other classes of		capital
Stock code: N/A Descri	No. of other classes of		capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	13,889,198,580	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	13,889,198,580	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
	including EGM Movement during the		ing the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	G . 1	г : 1	C 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.305						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	173,655,790
(Note 1)						
2,2 002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.098						
	NIST	NISI	NI21	NISI	Nil	227 294 200
Ordinary shares	Nil	Nil	Nil	Nil	NII	226,284,200
(Note 1)						
3.N/A						
<u> </u>						
shares						
(Note 1)		-				
		Т	otal A. (Ordin	-	Nil	
			*	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	ring the month	from exercise				
of options (HK\$)	-			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close of precedin month	of E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
(/ /)			· · · · · · · · · · · · · · · · · · ·				_
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
2.1 VA	-						
	<u> </u>						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	-						
	- 						_
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	-						
	-						
(/ /)							<u> </u>
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)	(`					
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	_
				•	ence shares) Other class)	N/A N/A	_

Convertibles (i.e. Convertib	le into Shares of the Iss	suer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon						
Convertible Notes						
	HK\$	260,400,000	Nil	260,400,000	Nil	7,440,000,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price	HK\$0.035	<u> </u>				
EGM approval date	πικφοίουσο					
(if applicable)	(09/11/2009, 09/01/2	015				
(dd/mm/yyyy))	and 16/01/2017)					
2. N/A						
			_			
Stock code (if listed)						
Class of shares						
issuable (Note 1)	-					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(11)					
3. N/A						
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(1 1)					
7. IVA						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(1 1)					
(dd/mm/yyyy)	(/ /)		Total C (Ord)	nory chorac)	N:I	
			Total C. (Ordi	nary snares) ence shares)	Nil N/A	-
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options	s (other than under Share Option Schemes)		
if app	particulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N	N/A		
l —	shares (Note 1)		
	Situres (11010-1)		
2. N	J/A		
21	VA		
_			
-			
_	(/ /)		
_	shares (Note 1)		· -
2 1	I/A		
3. <u>N</u>	N/A		
<u> </u>	shares (Note 1)		
<u> </u>	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	•
			•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/</u>	<u>A</u>		
5.	Scrip dividend A	at price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/</u>	<u>A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/</u>	<u>A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/.</u>	<u>A</u>		
8.	Consideration issue A	st price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shar (Preference shar		_
				(Other cla		- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	re Capital").)

Remarks (if any):
Submitted by: Huang Hanshui
Title: Executive director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.