日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ruixin International Holdings Limited
Date Submitted	01/04/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>724</u> Descrip	otion :	Ordinary s	shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	60,000,000,000	0.01	600,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	60,000,000,000	0.01	600,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _		<u> </u>	

3. Other Classes of Shares

Stock code :	N/A	_Descripti	ion :		
			No. of other classes of shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close	of precedin	g month			
Increase/(decreas	se)	_		-	
Balance at close	of the mont	h _			

Total authorised share capital at the end of the month (HK\$):

600,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	16,803,484,294	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	<u>N/A</u>	N/A	N/A
Balance at close of the month	16,803,484,294	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of			•			No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Γ	Movement duri	ng the month		thereto	thereto as at close of the month
approval date — (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2002 Share	Grantoa	Excitoiood	Ganconea	Lapoou		
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.305						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	173,655,790
(Note 1)						
2. 2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.098						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	226,284,200
(Note 1)						,
3.N/A						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	Nil	
		1012		ce shares)	N/A	
			•	her class)		
Total funds raised d	uring the mo	nth from exerc	•			
of options (HK\$)				Nil		

Warrants to Issue Shares of the	lssuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preceo mon	e of ling	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Class of shares issuable (Note 1)							-
Subscription price							
(if applicable)							
	(/ /)					
<u>4. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares							
Outle a substitute service a							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ording	ary shares)	N/A	
			iotai D.		ce shares)		-
					ther class)		-
				(-	-/		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible Notes						
Convertible Notes						
		150 100 000	N.!'I	450 400 000	N.111	
Ctools and a (if listed)	<u> </u>	158,400,000	Nil	158,400,000	Nil	14,400,000,000
Stock code (if listed) Class of shares	N/A					
	Ordinary Chara	c				
issuable (Note 1) Subscription price	Ordinary Share HK\$0.011	3				
	(09/11/2009,					
EGM approval date (if applicable) (dd/mm/yyyy))	(09/11/2009, 09/01/2015, 16/01/2017 and 28/12/2018)	1				
2. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(//) 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
Stool and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	т	otal C. (Ordina (Preferen	ary shares) ce shares)	Nil N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	
		1	

Oth	ner Movements	in Issued Sha	<u>ire Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue month Type of Issue Class of shares N/A Class of shares N/A Issuable (Note 1) Issue and allotment (///) S. Scrip dividend At price : State Issue and allotment (///) Class of shares N/A Class of shares <								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class of shares		Type of Issue							month
5. Schp dividend At price: currency						N/A			
(dd/mm/yyyy)	5.	Scrip dividend	At price :			(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A			
Image: Class of shares (dd/mm/yyyy) N/A 7. Redemption of shares Redemption date : 8. Consideration issue At price : State Issue and allotment (1 / / 1) 8. Consideration At price : State currency Issue Issue and allotment (1 / 1) Issue and allotment (2 / 1) Issue (2 / 1) Issue (2 / 1) Issue (2 / 1)	6.					(/ /)		
7. Redemption of shares Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Class of shares									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy)						N/A			
(dd/mm/yyyy)	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
8. Consideration issue At price : State currency State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					Class of shares				
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)	_	Oppositions th		Otata	issuable (Note 1)				
	8.		At price :						
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	N/A			
			issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares	N/A			
		-	issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
<u> </u>			Total E	= (Ord	linary	1	
				` sh	ares)) Nil	_
			(Prefe	rence sh (Other c			_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Huang Hanshui</u>

Title: <u>Executive director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.