

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2020		
To : Hong Kong Exchanges a	and Clear	ring Limited		
	Ruixin Ir 03/08/20	nternational Holo 20	lings Limited	I
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>724</u>	_Descrip	tion :	Ordinary	shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month_	3,000,000,000	0.20	600,000,000
Increase/(decrease)	_	Nil		Nil
Balance at close of the mont	h _	3,000,000,000	0.20	600,000,000
(2) Stock code : N/A	_Descrip	tion:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month_			
Increase/(decrease)	-			
Balance at close of the mont	h _			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion:		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month	(600,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	840,174,214	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	840,174,214	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1.2002 Share Option Scheme (28/11/2002) Exercise price: HK\$6.10 Ordinary shares (Note 1) 2.2002 Share Option Scheme (28/11/2002) Exercise price: HK\$6.10 Ordinary shares Nil Nil Nil Nil Nil Nil Nil 8,682,788 (Note 1) 2.2002 Share Option Scheme (28/11/2002) Exercise price: HK\$1.96	Share Options (under S	Share Option S	Schemes of the	lssuer)			
Class of shares Issuable Granted Exercised Cancelled Lapsed	option scheme including EGM approval date		Movement duri	ng the month		of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
1.2002 Share							
1.2002 Share	issuable	Granted	Exercised	Cancelled	Lapsed		month
Ca8/11/2002) Exercise price:	1.2002 Share	<u> </u>					
Exercise price:	Option Scheme						
HK\$6.10	(28/11/2002)						
Ordinary shares Nil Nil Nil Nil Nil Nil 8,682,788	Exercise price:						
Company Share	HK\$6.10						
2.2002 Share	Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,682,788
Option Scheme (28/11/2002) Exercise price:	(Note 1)						
Option Scheme (28/11/2002) Exercise price:	2 2002 Share						
(28/11/2002) Exercise price:							
Exercise price:	<u> </u>						
Ordinary shares Nil Nil Nil Nil 11,314,21 (Note 1) 3.N/A	<u> </u>						
Continue of the month from exercise of Continue of the month from exercise Continue of the mo	HK\$1.96						
Continue of the month from exercise of Continue of the month from exercise Continue of the month from exercise of Continue of the month from exercise Con	Ordinary shares	Nil	Nil	Nil	Nil	Nil	11,314,210
Contact Cont	(Note 1)						
Contained to the month from exercise of Contained to the contained to	3.N/A						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(/ /)						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)		_				
(Other class) N/A Total funds raised during the month from exercise of			Tota				
Total funds raised during the month from exercise of				,	,		
				•	ther class)	N/A	
		g the month fi	om exercise of	f	Nii		
	οριίστιο (ΠΙΧΦ)				INII		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /)						_
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A	· ·	7	_			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,	,	_			
(/ /)						
Stock code (if listed) Class of shares						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	

Convertibles (i.e. Convertible	e into Shares of t	he Issuer which	are to be List	ed)	No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible Notes						
Convertible Notes	_					
		150 400 000	NE	150 400 000	NII	700 000 000
Stock code (if listed)	HK\$	158,400,000	Nil	158,400,000	Nil	720,000,000
Class of shares	IN/A					
issuable (Note 1)	Ordinary Share	,c				
Subscription price	HK\$0.22	<u></u>				
	(09/11/2009,					
EGM approval date	09/01/2015,					
(if applicable)	16/01/2017 and	d				
(dd/mm/yyyy))	28/12/2018)					
2. N/A						
						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
Stock code (if listed)			-	- · -		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		atal C (Ordina	am (abawaa)	N I:I	
		10	otal C. (Ordina	ary snares) nce shares)	Nil N/A	_
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (on	ner than under Share Option Schemes)		
if applicab	ulars including EGM approval date (dd/mm/yyyy), le, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-			
-			
-	(
-	shares (Note 1)		
	Silates (Note 1)		-
2. <u>N/A</u>			
-			
-	shares (Note 1)		
	Silales (Note 1)		
3. <u>N/A</u>			
	(/ /)		
-	shares (Note 1)		
	,		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	•
	(Other sides)	13//1	•
		l	

	Type of leave					· ·	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue				N/A			
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
					N/A			
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000			Class of shares	N/A			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
					N/A			
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7,000	N/A		
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
			-
	N/A		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total F (Ovelinew chaves	NI:I	
	Total E. (Ordinary shares (Preference shares (Other class	s) N/A	- -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	Nil
	(2	2)	N/A
Total increase / (decrease) in preference shares of	,		N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to)	N/A
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements	in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: <u>Huang Hanshui</u>
Title:	Executive director
TILIE.	(Director, Secretary or other duly authorised officer)
	(Director, econotary or other daily dathorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.