日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ruixin International Holdings Limited
Date Submitted	03/05/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>724</u> Descrip	Ordinary shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	3,000,000,000	0.20	600,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.20	600,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close c	of precedir	ng month			
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	th _			

3. Other Classes of Shares

Stock code : _	N/A	_Descript	tion :		
			No. of other classes of shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close	of precedin	g month			
Increase/(decreas	se)	-		-	
Balance at close	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

600,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	840,174,214	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u> </u>	
Balance at close of the month	840,174,214	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new Particulars of share of issuer issued shares of issuer option scheme during the month which may be including EGM issued pursuant pursuant thereto Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1.2002 Share **Option Scheme** (28/11/2002) Exercise price: HK\$6.10 Ordinary shares Nil Nil Nil Nil Nil 8,682,788 (Note 1) 2.2002 Share **Option Scheme** (28/11/2002) Exercise price: HK\$1.96 Ordinary shares Nil Nil Nil Nil Nil 11,314,210 (Note 1) 3.N/A 1 / shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) Nil

Warrants to Issue Shares of the	lssuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedi month	e of ng	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
<u>2. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
·							
Subscription price							
(if applicable)							
	(/ /)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
		г	Fotal B.	(Ordina	ary shares)	N/A	
		I	iotal D.		ce shares)		-
					ther class)		-
				(-	-/		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible Notes						
		159 400 000	Nil	159 400 000	Nil	700 000 000
Stock code (if listed)	<u> </u>	158,400,000		158,400,000	INII	720,000,000
Class of shares	IN/A					
issuable (Note 1)	Ordinary Share	s				
Subscription price	HK\$0.22	<u> </u>				
	(09/11/2009,					
EGM approval date (if applicable) (dd/mm/yyyy))	09/01/2015, 16/01/2017 and 28/12/2018)	t				
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares	(/ /) 					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(/ /		Total C. (Ordina	ary shares)	Nil	
				ice shares)	N/A	-
				ther class)	N/A	-

Any other Agreements or Arrangements to Issue Options (other than under Share Option Schem	Shares of the Issue es)	r which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (if applicable, and class of shares issuable:	dd/mm/yyyy),		the month
1. <u>N/A</u>			
	(/ /)		
	shares (Note 1)	<u> </u>	
2. N/A			
3. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
Tetal D	(Ordinary charge)	NI/A	
Total D.	(Ordinary shares) Preference shares)	N/A N/A	
	(Other class)	N/A	
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	Type of Issue		αθυαριία				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	N/A			
				issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	,)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
			State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				.	N/A			
				Class of shares repurchased (Note 1)	<u> </u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
-					N/A			
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				N/A			
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares	N/A			
		_	issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (O	rdinonych	oroc) Nil	
				rdinary sh erence sh	nares) N/A	-
				(Other o	class) <u>N/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

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We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Huang Hanshui</u>

 Title:
 Executive director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.