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SINO-TECH INTERNATIONAL HOLDINGS LIMITED

泰豐國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 724)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders and potential investors that the Group is expected to record a loss for the year ended 31 December 2009 as compared to a profit for the year ended 31 December 2008.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Sino-Tech International Holdings Limited (the “Company” together with its subsidiaries “the Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders and potential investors that the Group is expected to record a loss for the year ended 31 December 2009 as compared to a profit for the year ended 31 December 2008 due to potential impairment loss on goodwill and change in fair value of convertible notes, both of which will affect the profit of the Group.

The impairment loss on goodwill and change in fair value of convertible notes arise as a result of accounting treatment under the provisions of the applicable accounting standards applicable and are of non-cash nature. They are not related to the performance of the Group for the year ended 31 December 2009 and have no effect on the cash flow for the Group’s operations. The Board emphasises that the financial position of the Group remains sound. The actual amount of the impairment loss and change in fair value will be disclosed in the annual results announcement of the Company which is expected to be published by the end of March 2010.

* For identification purpose only

The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the management accounts of the Group for the year ended 31 December 2009 and draft valuation reports prepared by independent valuers. The Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2009.

Shareholders of the Company and potential investors should note that the final results of the Group for the year ended 31 December 2009 are subject to audit and are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
SINO-TECH INTERNATIONAL HOLDINGS LIMITED
Li Weimin
Chairman

Hong Kong, 12 March 2010

As at the date of this announcement, the board of Directors comprises Messrs. Li Weimin, Wang Jianzhi, Lam Yat Keung, Lam Hung Kit and Huang Hanshui as executive Directors and Messrs. Lo Wah Wai, Pai Te Tsun and Ho Chi Fai as independent non-executive Directors.