

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/5/2011 |
|------------------------------------|-----------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sino-Tech International Holdings Limited |
|----------------|--|
| Date Submitted | 3/6/2011 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|-------------------------------------|------------------------|------------------------------|--|--|
| (1) Stock code : <u>724</u> Descr | iption : | Ordinary shares | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 30,000,000,000 | 0.01 | 300,000,000 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 30,000,000,000 | 0.01 | 300,000,000 | |
| (2) Stock code : <u>N/A</u> Descr | iption : | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | otion : | | |
|---------------------|-----------|---------|--------------------------|------------------------------|---------------------------------------|
| | | | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of | preceding | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : N/A | Description : | | |
|---------------------------------|--------------------------------|------------------------------|---------------------------------------|
| | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding r | oonth | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (**HK**\$) : 300,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|----------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 10,182,789,500 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 10,182,789,500 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the 1 | (ssuer) | | | |
|--|----------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2002 Share | | | | | | |
| Option Scheme | | | | | | |
| (28/11/2002) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.305 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 379,750,000 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| 2.117 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | T | | 1 \ | N 741 | |
| | | 10 | tal A. (Ordin | | Nil | |
| | | | | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur options (HK\$) | ring the month | from exercise of | f | Nil | | |
| • | | | | | | |

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | | Nominal value at | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------|------------------|------------|---|--|---|
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (dd/mm/yyyy) | (if applicab | le) | | | | |
| <u>2. N/A</u> | _ | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A | (/ , | /) | | | | |
| (/ /) Stock code (if listed) Class of shares | - | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/) | /) | | | | |
| <u>4.N/A</u> | - | | | | | |
| (/ /) Stock code (if listed) | - | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/) | /) | | | | |
| | | Tota | | dinary shares) erence shares) (Other class) | | |

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible Class and description 1. Zero Coupon | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------|--|----------------------------------|------------------------------------|--|--|
| Convertible Notes | | | | | | |
| | | | (See remarks) | | | |
| | | 482,400,000 | 36,000,000 | 446,400,000 | Nil | 3,720,000,00 |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (Note 1) | Ordinary Shar | es | | | | |
| Subscription price | HK\$0.12 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (0/11/2000) | | | | | |
| (dd/mm/yyyy)) 2. N/A | (9 /11 /2009) | | | | | |
| 2. IN/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | <i>.</i> | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | _ | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (/ /) | | Total C. (Ordin | nary shares) | Nil | |
| | | | | ence shares) | N/A | - |
| | | | | Other class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be |
|------|--|--|---|
| if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | thereto | issued pursuant thereto as at close of the month |
| 1. | Pursuant to the acquisition agreements dated 11 February 2011, the Company proposed to acquire the entire effective interest in CITIC Logistics Company Limited and a maximum of 909,409,482 consideration shares to be issued and allotted by the Company to the vendors at the price of HK\$0.283 per share. | | |
| | (25 / 3 /2011) Ordinary shares (<i>Note 1</i>) | Nil | 909,409,482 |
| 2. | N/A | | |
| | (/ /) shares (Note 1) | | |
| 3. | N/A | | |
| | (/ /) shares (Note 1) | | |
| | Total D. (Ordinary shares) (Preference shares) | Nil N/A | |
| | (Other class) | N/A | |

| I. Rights issue At price : State currency Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ $(//)$ 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 4. Bonus issue Class of shares issuable currency N/A 4. Bonus issue Issue and allotment (More 1) $(//)$ $(//)$ 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(//)$ $(//)$ 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(//)$ $(//)$ | Type of Is | nents in Issued Share | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|-----------------------|----------|------------------------------------|------------|---|--|---|
| 1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (date : (dd/mm/yyyy) $N\Delta$ 2. Open offer At price : State currency Issue and allotment (date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) $N\Delta$ 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ Glass of shares issuable (Note 1) $N\Delta$ State Issue and allotment (dd/mm/yyyy) $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$ 4. Bonus issue Issue and allotment (Mate : (dd/mm/yyyy) $(///)$ | | | | | <u>N/A</u> | | | |
| EGM approval date: $(///)$ (dd/mm/yyyy) (///) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 1. Ssue and allotment date : (dd/mm/yyyy) (///)) EGM approval date: (///)) (dd/mm/yyyy) EGM approval date: (///) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency EGM approval date: (///) EGM approval date: (///)) | 1. Rights is | sue At price | State | Issue and allotment | (/ / |) | | |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Base and allotment $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(dd/mm/yyyy)$ $(/ /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ $(/ /)$ Bonus issue $(/ /)$ Issue and allotment $(/ /)$ $(/ / /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ | | | | EGM approval date: | (/ / |) | | |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Base and allotment $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(dd/mm/yyyy)$ $(/ /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ $(/ /)$ Bonus issue $(/ /)$ Issue and allotment $(/ /)$ $(/ / /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ | | | | Class of shares issuable | N/A | | | |
| 2. Open other At price : currency $$ | | | State | (Note 1) | |) | | |
| 3. Placing At price : State currency Class of shares issuable $(Note 1)$ N/A 3. Placing At price : State currency Issue and allotment $(//)$ $//A$ Bonus issue Class of shares issuable (N/A) N/A Class of shares issuable (N/A) N/A Issue and allotment $(///)$ $(//)$ EGM approval date: $(///)$ $(//)$ | 2. Open off | er At price | currency | | | | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment $(///)$ EGM approval date: $(///)$ | | | | | (/ / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment $(///)$ EGM approval date: $(///)$ | | | | | | | | |
| 3. Placing At price : currency Issue and almonyyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment 4. Bonus issue Issue and allotment (dd/mm/yyyy) EGM approval date: (Image: State structure Issue and allotment (Image: Image: State structure Image: Image: State structure Image: State structure Image: Image: State structure Image: State structure Image: Image: State structure Image: State structure Image: Image: Image: State structure Image: State structure Image: Image | | | | | <u>N/A</u> | | | |
| 4. Bonus issue | 3. Placing | At price | State | | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///) | | | | | <u>N/A</u> | | | |
| | 4. Bonus is | sue | | | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | Type of Issue | F | For Main I | Boar | d and GEM listed No. of new shares of issuer issued during the month pursuant thereto | l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------------------|---|------------|------|--|--|
| | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 5. | Scrip dividend At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Class of shares | <u>N/A</u> | | | |
| 6. | Repurchase of shares | repurchased (<i>Note 1</i>) Cancellation date : | (/ / |) | | |
| | Shares | (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | <u>N/A</u> | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | | | | | |

| | | | 1 | No. of new | No. of new |
|--|--|--|--|---|---|
| | | | i | hares of issuer ssued during the month irsuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| Class of shares issuat (Note 1) | ble | <u>N/A</u> | | | |
| Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | |
| Class of shares issuab (<i>Note 1</i>) | ble | <u>N/A</u> | | | |
| Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| Total E. | | erence s | hares) | N/A N/A | |
| _ | (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issua (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | Issue and allotment date : (dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy) Total E. (Ord | (Note 1) Issue and allotment (/ / date: (dd/mm/yyyy)) EGM approval date: (/ / date: (dd/mm/yyyy)) Class of shares issuable N/A (Note 1) Issue and allotment (/ / date: (dd/mm/yyyy)) EGM approval date: (/ / date: (dd/mm/yyyy)) EGM approval date: (/ / date: (dd/mm/yyyy)) Total E. (Ordinary s (Preference s)) | Class of shares issuable (Note 1) N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)) (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)) EGM approval date: (/ /)) | Class of shares issuable (Note 1) N/A Issue and allotment (///) (///) date : (dd/mm/yyyy) |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|-------------|---------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | ssued Share | e Capital").) |

Remarks (if any):

In accordance with the terms and conditions of the Convertible Notes, the Company has exercised its right to early redeem the Convertible Notes in the aggregate principal amount of HK\$36,000,000 and the completion of which took place on 30 May 2011. Please refer to the announcement of the Company dated 30 May 2011 for further details of the said redemption.

Submitted by: Lee Wai Yee

Title:

(Director, Secretary or other duly authorised officer)

Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.