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SINO-TECH INTERNATIONAL HOLDINGS LIMITED

泰豐國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 724)

**DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO ACQUISITION OF
THE REMAINING 10% EFFECTIVE EQUITY INTEREST IN
CITIC LOGISTICS COMPANY LIMITED**

TERMINATION OF 10% ACQUISITION AGREEMENT

The Board announces that as the Conditions Precedent of the 10% Acquisition Agreement have not been satisfied on or before 31 December 2011 and no further agreement has been reached between the parties to the 10% Acquisition Agreement, namely the Purchaser and the Third Vendor, to extend the long stop date of the 10% Acquisition Agreement, pursuant to the terms of the 10% Acquisition Agreement, the 10% Acquisition Agreement lapsed and terminated on 31 December 2011, and no party to the 10% Acquisition Agreement shall have any claims against the other party in connection with the 10% Acquisition Agreement.

The Board considers that the termination of the 10% Acquisition Agreement does not have any material adverse effect on the operation, business and financial position of the Group.

Reference is made to the announcements of Sino-Tech International Holdings Limited (the “**Company**”) dated 11 February 2011 and 31 August 2011, respectively and the circular of the Company dated 28 February 2011 (the “**Circular**”) in relation to, among other matters, the discloseable and connected transaction with respect to the acquisition of 10% effective equity interest in CITIC Logistics Company Limited involving the issue of consideration shares. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

As disclosed in the announcement of the Company dated 31 August 2011, the long stop date for the fulfillment of the Conditions Precedent of the 10% Acquisition Agreement has been extended from 31 August 2011 to 31 December 2011.

** For identification purpose only*

The Board announces that as the Conditions Precedent of the 10% Acquisition Agreement have not been satisfied on or before 31 December 2011 and no further agreement has been reached between the parties to the 10% Acquisition Agreement, namely the Purchaser and the Third Vendor, to extend the long stop date of the 10% Acquisition Agreement, pursuant to the terms of the 10% Acquisition Agreement, the 10% Acquisition Agreement lapsed and terminated on 31 December 2011, and no party to the 10% Acquisition Agreement shall have any claims against the other party in connection with the 10% Acquisition Agreement.

The Board considers that the termination of the 10% Acquisition Agreement does not have any material adverse effect on the operation, business and financial position of the Group.

By order of the Board
Sino-Tech International Holdings Limited
Huang Hanshui
Executive Director

Hong Kong, 3 January 2012

As at the date of this announcement, the Board comprises Mr. Li Weimin, Mr. Lam Yat Keung, Mr. Lim Chuan Yang and Mr. Huang Hanshui as executive Directors; Mr. Xin Luo Lin as non-executive Director; and Mr. Ho Chi Fai, Ms. Liu Yanfang and Professor Ma Hongwei as independent non-executive Directors.