

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges ar	d Clearing	g Limited		
Name of Issuer Date Submitted  Sino-Tech International Holdings Limited  05/05/2009				
I. Movements in Authorised S	hare Capit	al		
1. Ordinary Shares				
(1) Stock code : <b>724</b>	Descrip	otion:	Ordinary	shares
Balance at close of preceding	month	No. of ordinary shares  12,000,000,000	Par value (HK\$)	Authorised share capital (HK\$) 120,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the month		12,000,000,000	0.01	120,000,000
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

30/04/2009

Stock code :	N/A De	escription :		
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pre-	ceding mont	h		
Increase/(decrease)				
Balance at close of the	month	-		
3. Other Classes of Sha	ares			
3. Other Classes of Sha		escription :		
		No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
	N/A Do	No. of other classes of shares	Par value	Authorised share capital
Stock code :	N/A Do	No. of other classes of shares	Par value	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,797,500,100	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	3,797,500,100	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

options (**HK**\$)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

**Exercise Price:** HK\$0.1246 (28/11/2002) Ordinary shares 0 0 359,750,000 0 0 (*Note 1*) 2.**N/A** ) shares (*Note 1*) 3.**N/A** shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
		Nominal value at			pursuant	close of the
Description of warrants	of nominal	close of	during the	Nominal value at	thereto	month
(Date of expiry - dd/mm/yyyy)	value	preceding month		close of the month		<b>==</b> 0.400.000
1. Sino-Tech International	_ HK\$	364,559,952	0	364,559,952	0	759,499,900
Holdings Limited	_					
( 02 / 01 / 2010 )	_					
Stock code (if listed)	53	37	_			
Class of shares						
issuable (Note 1)	Ordinar		-			
Subscription price	HK\$	0.48	<u>-</u>			
EGM approval date						
(if applicable)	( 10 /13	/2007.)				
(dd/mm/yyyy)	( 18 /12	/2007 )	-			
2. N/A	_					
	_					
( / / )						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)			-			
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/				
3. <b>N/A</b>	( / /	)	<u>-</u>			
3.IV/A	_					
-	_					
	_		·			
Stock code (if listed) Class of shares			=			
issuable (Note 1)						
Subscription price			-			
EGM approval date			<del>-</del>			
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
4.N/A	,	,	-			
	_					
	_					
( / / )	_					
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / ,	/ )	≣.			
		_	15 (2	1· · · ·	<b>-</b>	
		Tota		dinary shares)	Nil	<u> </u>
			(Prefe	erence shares)		<u> </u>
				(Other class)	N/A	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	o de					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
#6 1 1/1x						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
C(++1-++1-('C1'++1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
-10 1 1/1X	<del></del>					
Stock code (if listed)						-
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	<del>.</del>
				ence shares)	N/A N/A	-
			(1	Other class)	IN/A	•

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <b>N/A</b>		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D (Outing on shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency ( / / Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares repurchased (Note 1) ( / / Repurchase of 6. Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A of Class shares redeemed (Note 1) Redemption of ( / / Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) ( / / ) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

			F	For Main I		and GEM lis	sted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (C	Ordinary s	hares	) N/A	
				eference s	hares)	N/A	· -
				(Other	class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any)	):	
Submitted by:	Iris Yu	
Title:	Company Secretary	
(Directo	r, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.