

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	g Limited		
	ino-Teo /4/2011	ch International Ho	ldings Limite	d
I. Movements in Authorised Share	e Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>724</u> I	Descrip	tion:	Ordinary	shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth	30,000,000,000	0.01	300,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		30,000,000,000	0.01	300,000,000
(2) Stock code : N/A I	Descrip	tion:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

31/3/2011

Stock code : N/A Desc	ription:		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Desc	ription:		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
	No. of other		_
Stock code : N/A Desc	No. of other		capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	9,582,789,500	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	9,582,789,500	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.305						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	379,750,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
		То	tal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dura options (HK\$)	ing the month	from exercise of	f 	Nil		

Warrants to Issue Shares of the Is	ssuer which are to be Listed		T of Frank Bourd	una oznanov	1554615
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency Nominal value at of nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	-				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		_			
EGM approval date (dd/mm/yyyy)	(if applicable)				
2. N/A	-				
(/ /)	-			_	_
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_	_			
(-				
(/ /) Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		=			
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)	=			
111111	_				
	-			_	
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		=			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(dd/IIIII/yyyy)	(1 1)	_			
	Tota		dinary shares)	N/A	
		(Prefe	erence shares) (Other class)	N/A	
			(Other class)	N/A	

Convertibles (i.e. Convertible	into Shares of the I	Issuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon						
Convertible Notes						
	<u></u>					
(4 · ·1 · · · 1 · //(1 · · · 1)	HK\$	554,400,000	Nil	554,400,000	Nil	4,620,000,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shar	es				
Subscription price	HK\$0.12	<u></u>				
EGM approval date						
(if applicable)	(0.44.4000)					
(dd/mm/yyyy))	(9 /11 /2009)					
2. N/A						
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, ,)					
D1 1471						
Stock code (if listed)		-		_		_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
_						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T 10 10 1			
			Total C. (Ordi		Nil N/A	=
				rence shares) (Other class)	N/A N/A	_
			,	(30101 01033)	11/71	=

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the acquisition agreements dated 11 February 2011, the Company proposed to acquire the entire effective interest in CITIC Logistics Company Limited and a maximum of 909,409,482 consideration shares to be issued and allotted by the Company to the vendors at the price of HK\$0.283 per share.		
(25 / 3 /2011) Ordinary shares (<i>Note 1</i>)	Nil	909,409,482
2. N/A (/ /) shares (Note 1)		
3. N/A		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (Note 1)	<u>]</u>	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							-	
			Class of shares issuable (Note 1)	<u>]</u>	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							-	
			Class of shares issuable (Note 1)	<u>]</u>	N/A			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)]	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

			ŀ	or I	vlain E	30ai	rd and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable		N/A			
			(Note 1)		14/11			
5.	Scrip dividend	state urrency –	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)		N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	state urrency –	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				For Main I	soard a	nd GEM listed	
						No. of new	No. of new
						ares of issuer	shares of
					is	ssued during	issuer which
						the month	may be
					pu	rsuant thereto	issued
							pursuant
							thereto as at
							close of the
	Type of Issue						month
	Type of issue						
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (0	Ordinary sl	hares)	N/A	
				eference sl		N/A	
			(11	(Other		N/A	
				(301		1 1/1 1	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I.	ssued Shar	e Capital").)

Remarks (if any):		
Submitted by:	Lee Wai Yee	
Title:	Company Secretary	
(Director 9	Secretary or other duly authorised officer)	
(Director,)	secretary or other dury authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.